Put AI to work in your business, safely, in one day.

A full-day, onsite working session with your leadership team. We find where AI already lives in your business, where it can help, and the guardrails that keep client information safe. You leave with a plan and a working first version, not a slide deck.

SOUND FAMILIAR?

> *"Half my team uses ChatGPT. I have no idea what they're putting into it."*

> *"Everyone says we need AI. Nobody can tell me where to start."*

> *"I'm not sure our insurance even covers us if AI gets something wrong."*

WHAT THE DAY LOOKS LIKE

01 Before the day: shadow AI review
We review a sample of your network's web (DNS) traffic to see which AI tools your team already uses. It shows the tools, never anyone's messages.

02 Morning: walk your business front to back
With your leaders in the room, we trace how work moves, from the first client call to the final invoice, and mark where AI can save real hours.

03 Midday: choose tools and set guardrails
We rank the opportunities by value and risk, pick the tools you'll approve, and draft the rules: what goes in, what never does, and who checks the output.

04 Afternoon: build it
We build a working first version of your top workflow on tools you approve, so you see it run before we leave.

WHAT YOU WALK AWAY WITH

- A shadow AI report: what's in use today, and what to approve, replace, or block
- A draft AI use policy in plain English, ready for your review
- A ranked map of where AI fits in your business, and where it doesn't
- A working first version of one AI workflow
- A 30/60/90 day plan with owners and dates
- Questions for your insurance broker about how your policies treat AI

WHO IT'S FOR

Owners and leadership teams of professional services firms with 5 to 100 people who want to use AI with confidence. It works best with your decision makers in the room for the full day.

THE WORKSHOP

$7,500

One full day onsite with your leadership team. Shadow AI review, draft policy, and a working first version included.

AFTER THE WORKSHOP

Ongoing AI governance, month to month

AI tools change every month, and a setup that works today can drift tomorrow. Our monthly governance retainer keeps yours safe and useful: we vet new tools before your team adopts them, keep your policy current, confirm a person still reviews what AI produces, and report on results each quarter.

Priced monthly and quoted after the workshop, once we know what we've built together.

Talk to us about a date at nicwerks.com

49% of small and midsize businesses have no AI-specific security policy (ConnectWise, 2025, cited by Pax8). 84% would trust an outside technology advisor to guide their AI rollout (Pax8, The Agentic Workforce Economy, June 2026).