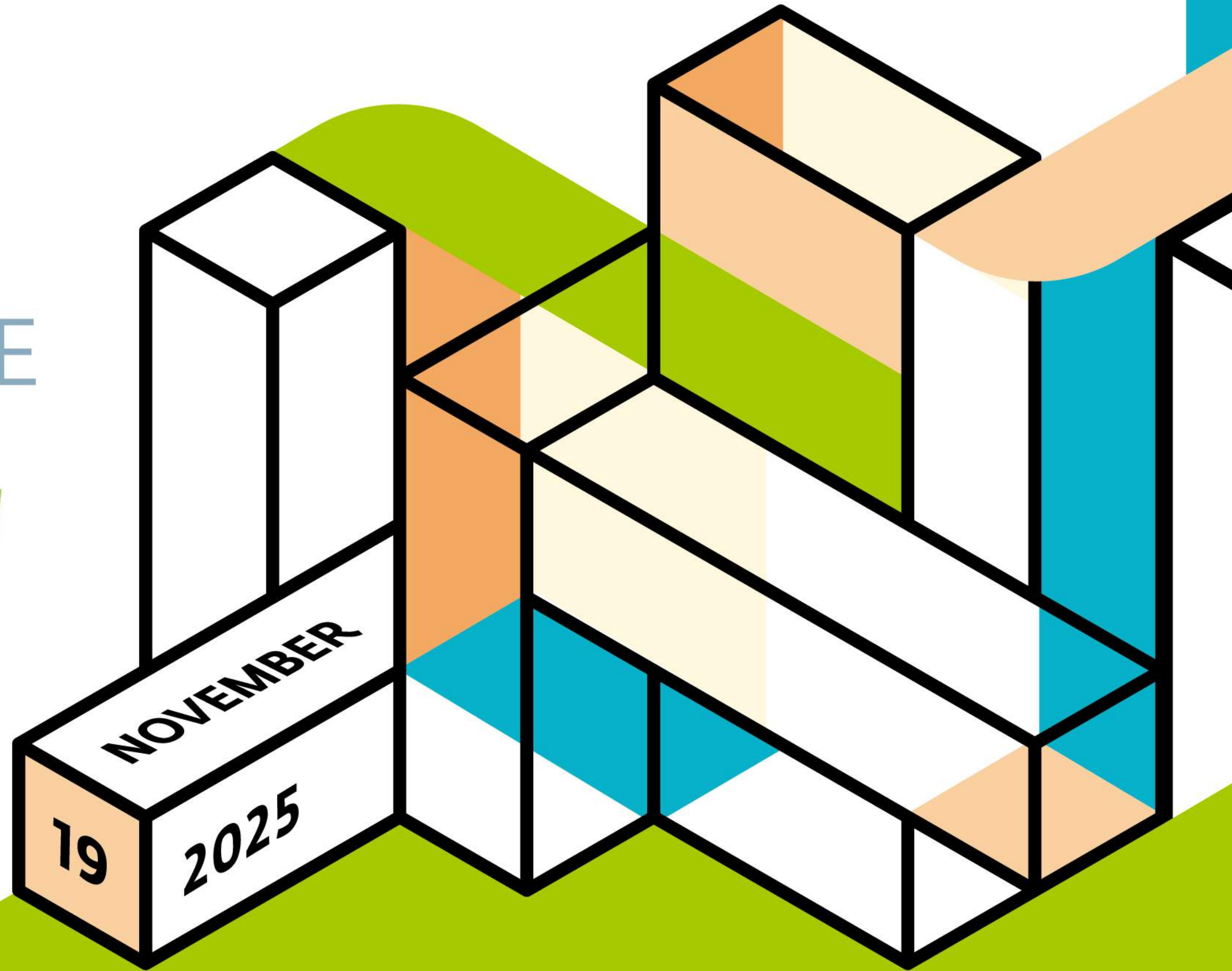


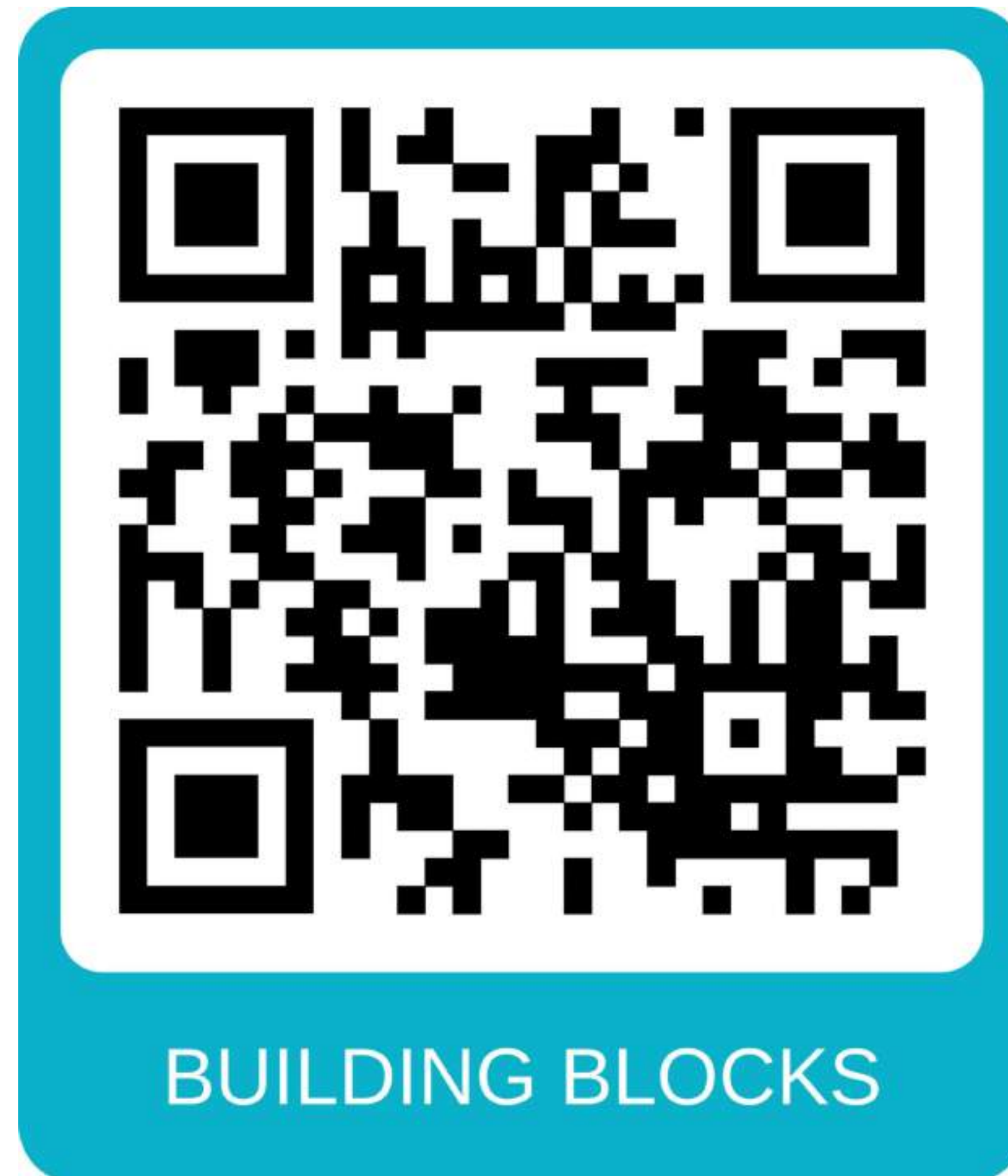
THE BUILDING BLOCKS FOR EUROPE'S FUTURE

*Can Europe secure essential
raw materials for its
housing needs?*

DoubleTree by Hilton Brussels City



Event materials



**Welcome
words**





Christoph Dorn

Eurogypsum President

The housing crisis in the EU

Context

Figures

- House prices have risen by 24% since 2015 (inflation-adjusted).
- Rents in major cities have risen by 45% on average, with the highest increase being 125%, between 2014 and 2023.
- 39% of mayors report that housing costs are unaffordable.
- 17% of EU population living in overcrowded homes.
- 85% of buildings in the EU were built before 2000 and 75% have poor energy performance.
- 1 in 10 EU citizens spends over 40% of income on housing.

The housing crisis in the EU

Context

Drivers

- Demand concentration in cities and coastal areas
- Financialisation of the real estate market
- High land prices – up to 60% of the total housing cost
- Shrinking social housing stock
- Stagnation in the construction sector
- Only 1.57 million completed residential dwellings in 2024 (15% drop from 2022)
- Building permits significantly decreasing (-14.6% by floor area / -19.6% by number of dwellings in 2023)
- Rising construction costs – driven by higher material, energy & labour costs
- Example: construction producer prices increased by 12.2% (2022) vs. 1.5% (2009-2019)

The housing crisis in the EU

Context

The needs

- Construction of new dwellings
- Renovation & extension of existing buildings
- Repurposing of non-residential buildings
- Example in Germany: 200,000 new housing units completed in 2025 and 2026 (est.) vs. 320,000 needed!

The housing crisis in the EU

Context

Levers of action

- Building and renovating **faster** – innovation, prefabrication...
- Securing **cheaper** energy, labour costs...
- But also ensuring **safe, stable access to raw materials** necessary for construction

Unlocking Raw Materials



Unlocking Raw Materials



Dirk Fincke

Aggregates Europe



Roger Doome

IMA-Europe



Jean-Luc Marchand

Eurogypsum



Moderation:

Annita Papa

Eurogypsum

Quarries give
back





**2024 Biodiversity Awards winner:
Beuda's gypsum quarry (Spain)**

Biodiversity Photo Contest Awards 2025: Meet the Jury



Przemysław Ogiński

*European Commission
DG Environment*



Thomas Sebrechts

*BirdLife Europe
& Central Asia*



Maria Spiridonova

*IUCN – European
Regional Office*

Biodiversity Photo Contest

Awards 2025

*Visit our dedicated website
for more information*

Categories

- Biodiversity Gains
- Fauna
- Flora
- Landscape

- ... and People's vote

Biodiversity Photo Contest Awards 2025

Biodiversity Gains





And the winner is...

Davide Bertini

*Gypsum Valley,
Roccastrada (Italy)*



Biodiversity Photo Contest Awards 2025

Fauna





And the winner is...

Andreas Nolte

Ührde quarry

Osterode am Harz

(Germany)



Biodiversity Photo Contest Awards 2025

Flora





And the winners are...

Davide Bertini

*Gypsum Valley,
Roccastrada (Italy)*



And the winners are...

Debora Lazzerini

*Gypsum Valley,
Roccastrada (Italy)*



Biodiversity Photo Contest Awards 2025

Landscape





And the winner is...

Davide Bertini

*Gypsum Valley,
Roccastrada (Italy)*



**Biodiversity
Photo Contest
Awards 2025**

People's Vote

**Now it is your time
to choose!**

Which one is your favourite?

1



2



3



4



5



Vote here

And the winner is...

Andreas Nolte

Ührde quarry

Osterode am Harz

(Germany)



Coffee break



From extraction to restoration



From extraction to restoration: different voices for a shared goal



Przemysław Ogiński

*European Commission
DG Environment*



Felice Tirabasso

Fibran / Gessi Roccastrada



Moderation:
Tristan Suffys
Eurogypsum

Responsible use of water

Annita Papa
Eurogypsum



Eurogypsum's Water Roadmap

Towards Water Resilience with Gypsum

The European gypsum
industry's journey
towards reducing its
water footprint



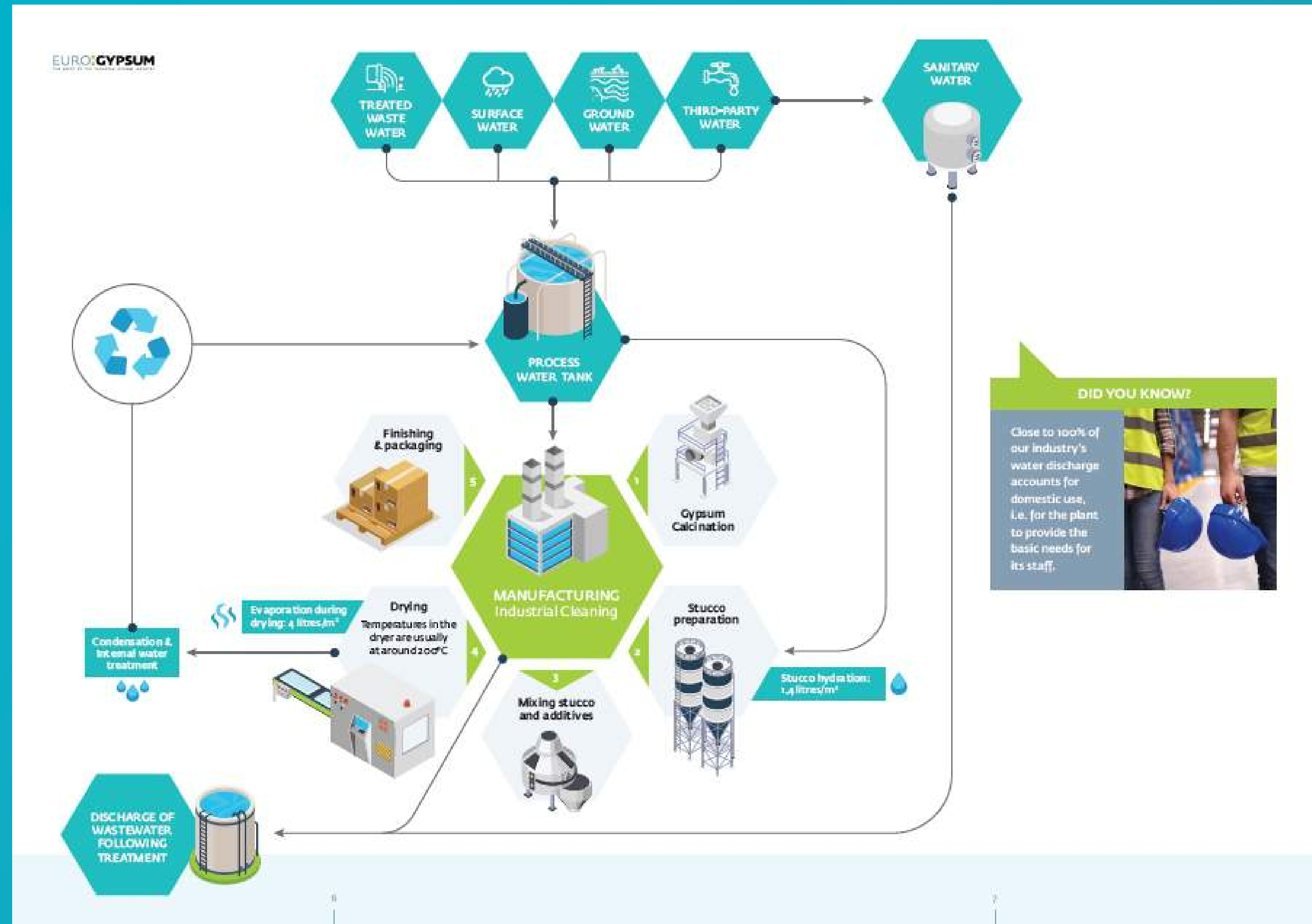
Towards Water Resilience with Gypsum

The gypsum industry's journey to improving its water footprint



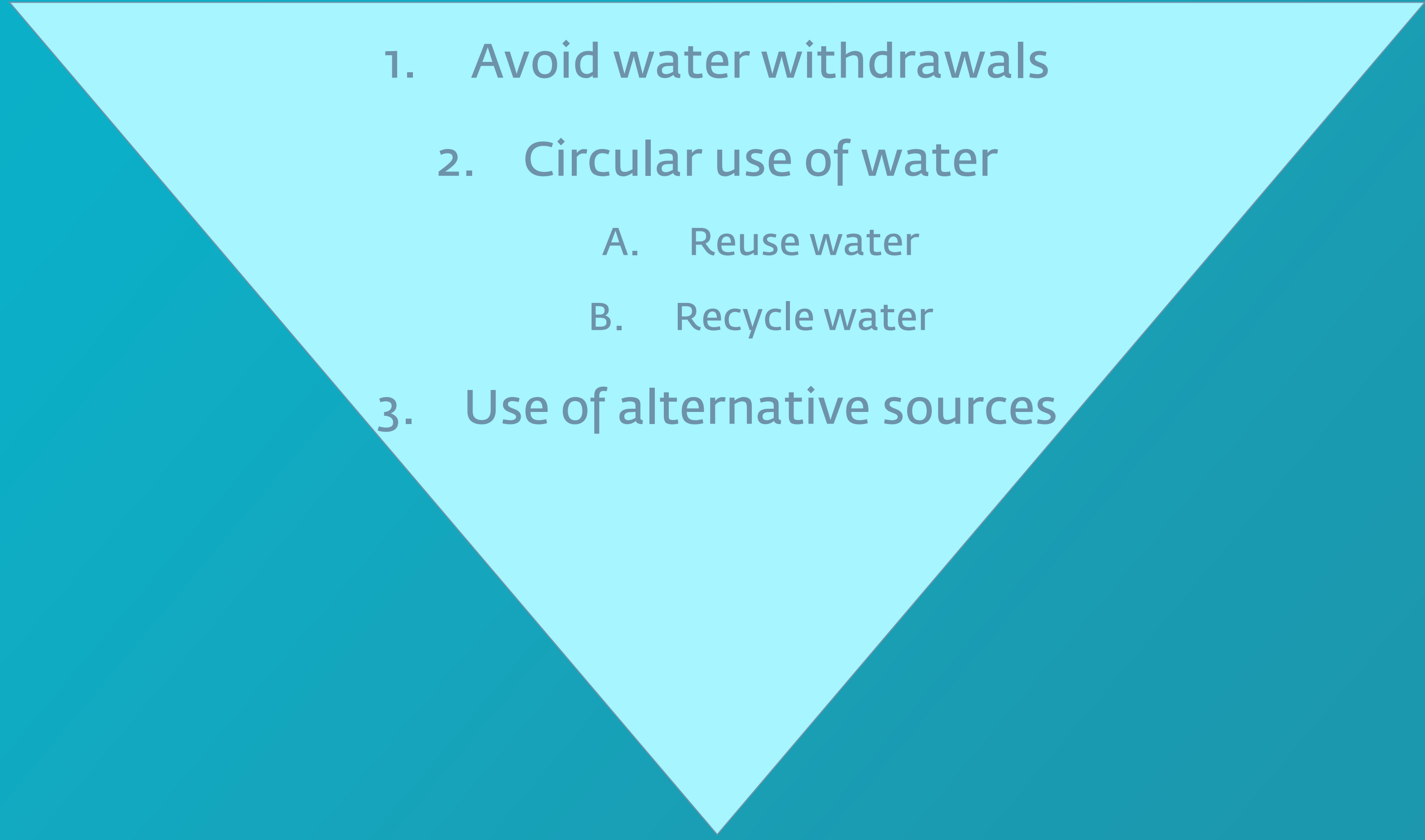
Towards Water Resilience with Gypsum

Mapping our industrial needs



Towards Water Resilience with Gypsum

Providing value
to society

- 
1. Avoid water withdrawals
 2. Circular use of water
 - A. Reuse water
 - B. Recycle water
 3. Use of alternative sources

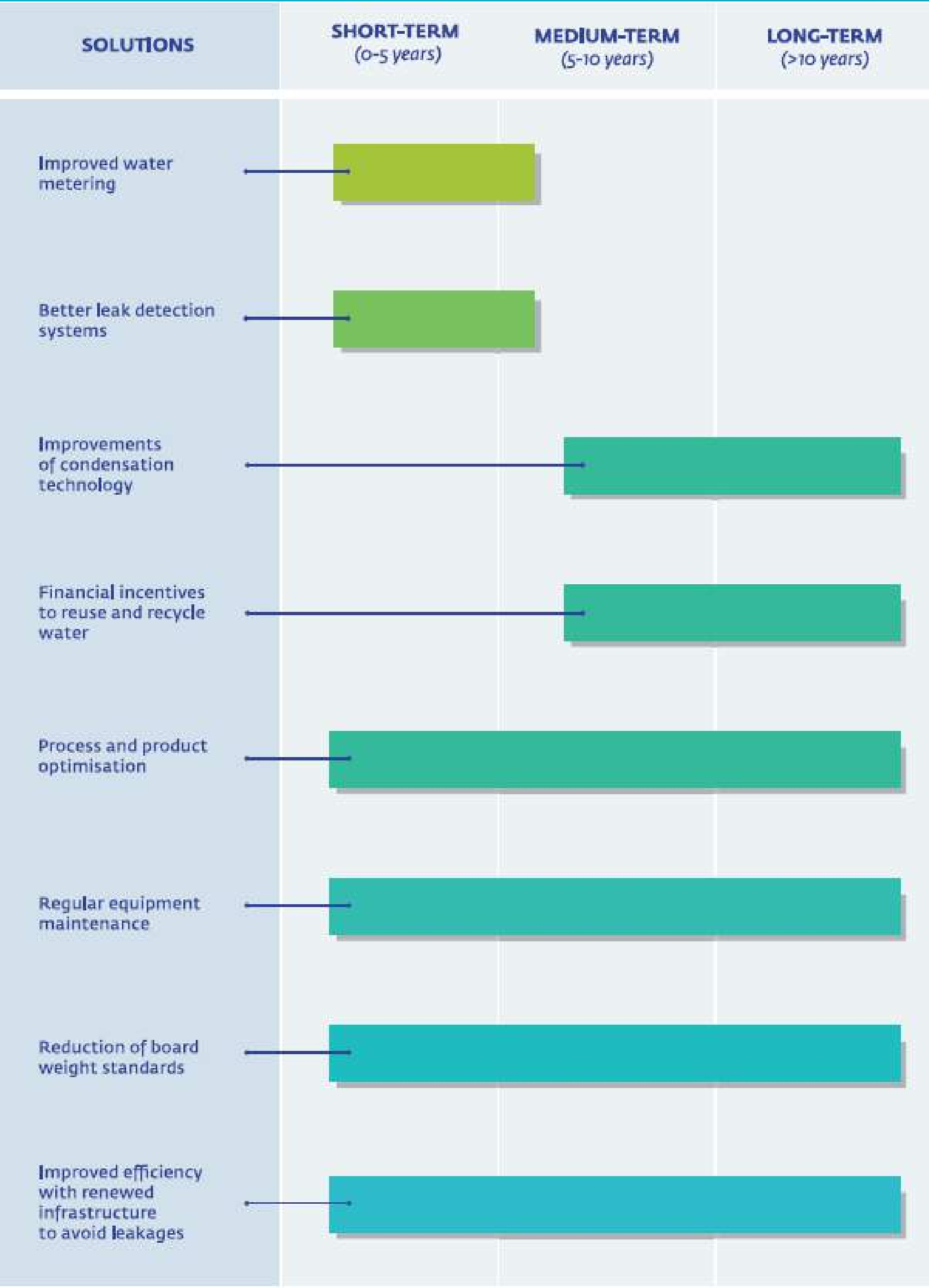
Towards Water Resilience with Gypsum

Case study of France:
application of best
practices



Towards Water Resilience with Gypsum

Our solutions to efficient water management



Towards Water Resilience with Gypsum

Our policy asks

Lowering plasterboard weight standards

Dedicated funding to water infrastructure

Creation of and access to non-potable water networks

Innovation in technologies

Facilitation of industrial symbiosis

Higher priority to water efficiency

Towards Water Resilience with Gypsum

Q&A

Thank you!



Lunch break

DoubleTree by Hilton Brussels City

