

Bring Dedale Intelligence into your AI assistant

- What it is, how to connect it, and how to get the most out of it.

Works with: your AI assistant (MCP-enabled)

Setup: org-wide, then minutes per teammate Access: read-only

IN THIS GUIDE

What it is

What it can access

Setting it up

Using it well

Ready-made prompts

FAQ

In short: connect once. A short technical step gets your organization set up, then each teammate signs in with their own Dedale account. From then on, everyone asks their AI assistant a question and gets an answer straight from Dedale's live research. No exports or copy-pasting, and nothing new to learn.

Org-wide

ONE CONNECTION, WHOLE TEAM

Live

ALWAYS CURRENT DATA

Read-only

NEVER WRITES OR CHANGES
ANYTHING

01 What is this, exactly?

MCP (Model Context Protocol) is a secure, direct line between your Dedale Intelligence account and the AI assistant you already use, any assistant that supports the standard. Ask a question and get the answer straight from Dedale's live research, the same intelligence you'd otherwise search for on the platform yourself. Nothing else about how you use your assistant changes.

HOW THE THREE FIT TOGETHER

One corpus. Three ways in.

All three sit on the same foundation: Dedale's proprietary, human-vetted intelligence. They differ only in how you reach it.

THE CONNECTOR

Dedale MCP

The same intelligence, in natural language, inside the AI assistant you already use.

BEST FOR

A fast, focused question from wherever you already work: a quick fact-check, a first read on a company or market, one of the ready-made prompts, or grounding your own analysis with sourced Dedale data.

YOU BRING

A question, once you're connected.

THE AGENT

Ask Dedale

Dedale's own conversational agent, built into the platform. Best for an instant, sourced answer with zero setup.

THE LIBRARY

Platform

Every report, company profile, transcript, and deal, human-vetted. Best for deep, hands-on research and origination work.

02 What MCP can access

MCP reaches two parts of the platform: Dedale's published research, available to everyone, and the private work commissioned for a client's project, when they have one. In practice, that spans:

- **Company data:** profiles, financials, and KPIs for companies covered on the platform.
- **Analyst reports:** market sizing, competitive landscapes, buying criteria, and consolidation trends.
- **Expert call transcripts:** the interview content behind the research.
- **Deals and investors:** M&A and funding activity, and investor profiles.
- **Project deliverables, for clients with an active project:** management presentations, market decks, and diligence materials specific to that engagement.

Coverage always follows your existing access, with nothing extra to connect or configure.

What if I'm not authorized to see something? Access follows the platform's own permissions, enforced at two separate layers: unauthorized material stays fully invisible, indistinguishable from content that was never there.

03 Setting it up

FOR YOUR ORGANIZATION, ONE-TIME

Connecting an assistant to Dedale is a short technical step: our tech team works directly with yours to get it running, for one assistant or several. Once it's set up, it covers the whole organization; nobody else has to repeat it.

We'll set it up with you. Write to us at Members@Dedale (members@dedale.com) and we'll take it from there.

FOR EACH TEAMMATE, A FEW MINUTES

Once your organization is connected, each person connects their own account:

- 1 **Find it in your connectors.** Open your assistant's connector or integration settings and locate **Dedale Intelligence Platform** in the list.
- 2 **Connect and sign in.** Click Connect, then sign in the way your organization authenticates. **SSO:** follow the link to intelligence.dedale.com/login, select **Sign in with Microsoft**, and use your professional email and credentials. **Password:** sign in with your usual Dedale Intelligence credentials. First time on the platform? Activate your account at intelligence.dedale.com/recovery before connecting.
- 3 **Set it to always allow.** Switch the read-only tool permissions to Always allow so your assistant never has to stop and ask. Every Dedale tool only reads platform data, so this is safe, and it removes the approval prompts that would otherwise interrupt each question.

Is this secure? Yes. It's OAuth, the same standard behind "Sign in with Google." Each person logs in with their own Dedale credentials, never with your AI provider. Dedale's connector can only read, never write or take action on your behalf, and it runs on the same platform stack that's already gone through security testing.

04 Using it well

Two things shape the answer: how your assistant reasons, and how well you brief it. The connector opens a door to Dedale's data, but your assistant still has to reason over what comes back. As with any AI tool, the more context and direction you give it, the more useful the result.

Brief it the way you would a research assistant: give it the company or segment, the timeframe, and the angle you want.

Name Dedale in your prompt. Saying so directly, for example "Using Dedale, give me a deep-dive on [company]," tells your assistant to reach for the connector instead of answering from its own general knowledge.

05 Ready-made prompts

You don't have to write every request from scratch. The connector ships with a library of ready-made prompts covering the most common requests, search, deep-dives, comparisons, and syntheses, each already written to use Dedale's data correctly.

To find them, open the same menu you used to connect, usually a plus or attach icon in the message box, choose Connectors, then **Add from Dedale Intelligence Platform**, and pick a prompt from the list.

Company deep-dive

Peer comparison

Segment brief

AI impact assessment

Origination

Voice of customers

Evidence check

Comparable deals

Thematic taxonomy

More are added as the library grows.

Q Is this secure?

Yes. It's OAuth, the same login standard behind "Sign in with Google" or "Sign in with Microsoft." Each person logs in with their own Dedale credentials, never with your AI provider. Dedale's connector can only read; it cannot write or take action on your behalf. It never transfers, stores, or has visibility into your organization's own data. Access follows the platform's own permissions, enforced at two separate layers: material you're not authorized to see stays fully invisible, indistinguishable from content that was never there. On our side, we can see usage analytics, who used it, how often, which material it surfaced, but not the prompts you type or the answers your assistant gives you.

Q Do we need to be technical to use this?

Setup is a short technical step, usually handled by your tech team, plus a few minutes for each person to sign in individually. After that, using it takes no technical skill at all: you just ask your assistant a question, the same way you already do.

Q Does everyone on our team need to set this up separately?

The technical groundwork is done once for the whole organization. After that, each teammate finds Dedale Intelligence Platform in their assistant's connector list and signs in with their own Dedale credentials the first time they use it, a few minutes, once.

Q Does this work with our AI assistant?

Yes, if it supports MCP (Model Context Protocol), an open standard now supported by most major AI assistants, including Claude, ChatGPT, and Dust. Using something else? Ask us; it likely works too.

Q How do we actually get it set up?

Write to us at [Members @ Dedale \(members@dedale.com\)](mailto:Members@Dedale). We'll connect our tech team with yours and get it running together, for one assistant or several.