Dedale
Intelligence

TECHNICAL CONNECTION GUIDE

Connecting to the Dedale Intelligence MCP Server

Claude, ChatGPT, Microsoft 365 Copilot, Dust and any other MCP client.

01 — OVERVIEW

How it works

1. **Create an OAuth client in Dedale.** Any Dedale user can do it from their account page. The client is shared with everyone in your organization, so this is done once.
2. **Add Dedale to your AI client.** Enter the server URL and the client ID in its connector settings. AI clients managed for the whole company, such as Microsoft 365 Copilot or Dust, are set up by their administrator.
3. **Sign in once.** The first time they use it, each person signs in with their own Dedale account. Everything they can open on the Dedale platform is then available in their AI client.

Connection details at a glance

SERVER URL	`https://intelligence-api.dedale.com/mcp`
AUTHENTICATION	`OAuth`
CLIENT ID	Created on your Dedale account page (step 3).
CLIENT SECRET	**Not needed**, except for Microsoft 365 Copilot (step 4).
AUTHORIZATION URL	`https://ory.dedale.com/oauth2/auth`
TOKEN URL	`https://ory.dedale.com/oauth2/token`
SCOPES	`openid offline_access mcp`

Claude and ChatGPT find the last three values on their own. Microsoft 365 Copilot and Dust ask for them.

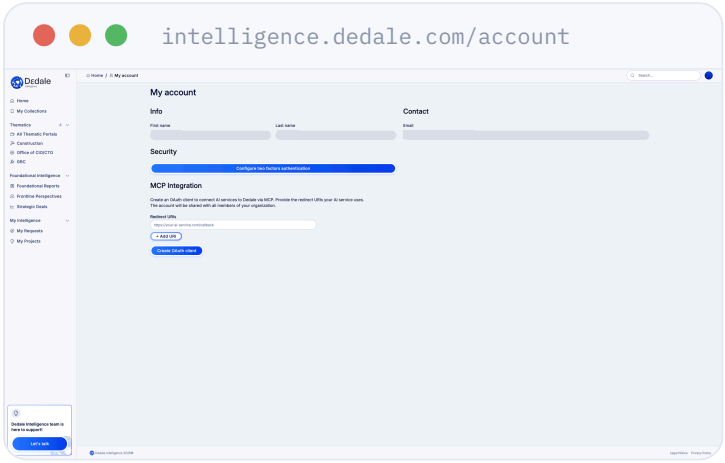
02 — SETTING UP IN DEDALE

Create your OAuth client

1 Open your account page

Sign in to Dedale Intelligence and open your account page. The OAuth client is created in its **MCP Integration** section, at the bottom.

```
https://intelligence.dedale.com/account
```



The account page, with the MCP Integration section below your details.

2 Add the redirect URL of your AI client

Each AI client has its own redirect URL, also called a callback URL. Paste yours into **Redirect URIs** and click **+ Add URI**. If your teams use several AI clients, add one line for each.

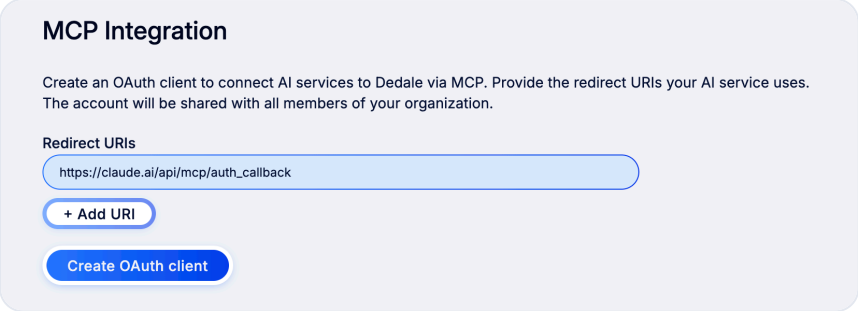
Claude	`https://claude.ai/api/mcp/auth_callback`
ChatGPT	Shown by ChatGPT when you add the plugin It starts with https://chatgpt.com/connector/oauth/ (see section 03).
Microsoft 365 Copilot	`https://teams.microsoft.com/api/platform/v1.0/oAuthRedirect`
Dust	`https://app.dust.tt/oauth/mcp_static/finalize`
Other MCP clients	Copy the redirect URL your AI client shows during setup.

⚠ **It must match exactly**, down to the last slash. When your AI client shows a redirect URL on its setup screen, copy that one.

3 Create the OAuth client

Once the redirect URL is added, click **Create OAuth client**. Dedale generates your **Client ID**.

> **Copy the Client ID.** You will paste it into your AI client in section 03.



Click *Create OAuth client* once your redirect URL is in the list.

4 Generate a client secret for Microsoft 365 Copilot

Claude, ChatGPT, Dust and most other AI clients connect with the client ID alone, so skip this step unless you are setting up Copilot, which also asks for a secret.

1. Click **Generate client secret**, then **Generate**.
2. Copy the secret straight away. It is only shown once.
3. Leave the token endpoint authentication method on **Client secret basic**.

> **Once a secret exists, every AI client needs it.** If Claude, ChatGPT or Dust are already connected, add the secret to their settings too, or they will stop signing in. Regenerating the secret replaces it for all of them at once.

03 — CONNECTING YOUR AI CLIENT

Add Dedale to your AI client

Claude

EACH USER, OR AN OWNER

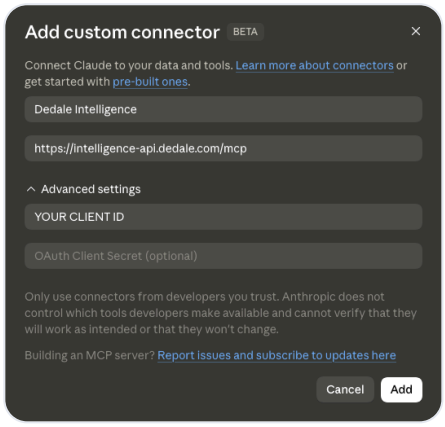
In Claude, open **Settings → Connectors** and click **Add custom connector**. On Team and Enterprise plans, an Owner adds it once in the organization settings and members then just click **Connect**.

Name
Dedale Intelligence Platform

Remote MCP server URL
`https://intelligence-api.dedale.com/mcp`

OAuth Client ID
Your client ID, under *Advanced settings*

OAuth Client Secret
Leave empty, unless you generated one

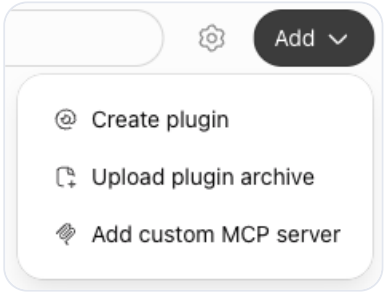


Click **Add**, then **Connect** and sign in with your Dedale account.

ChatGPT

EACH USER, OR A WORKSPACE ADMIN

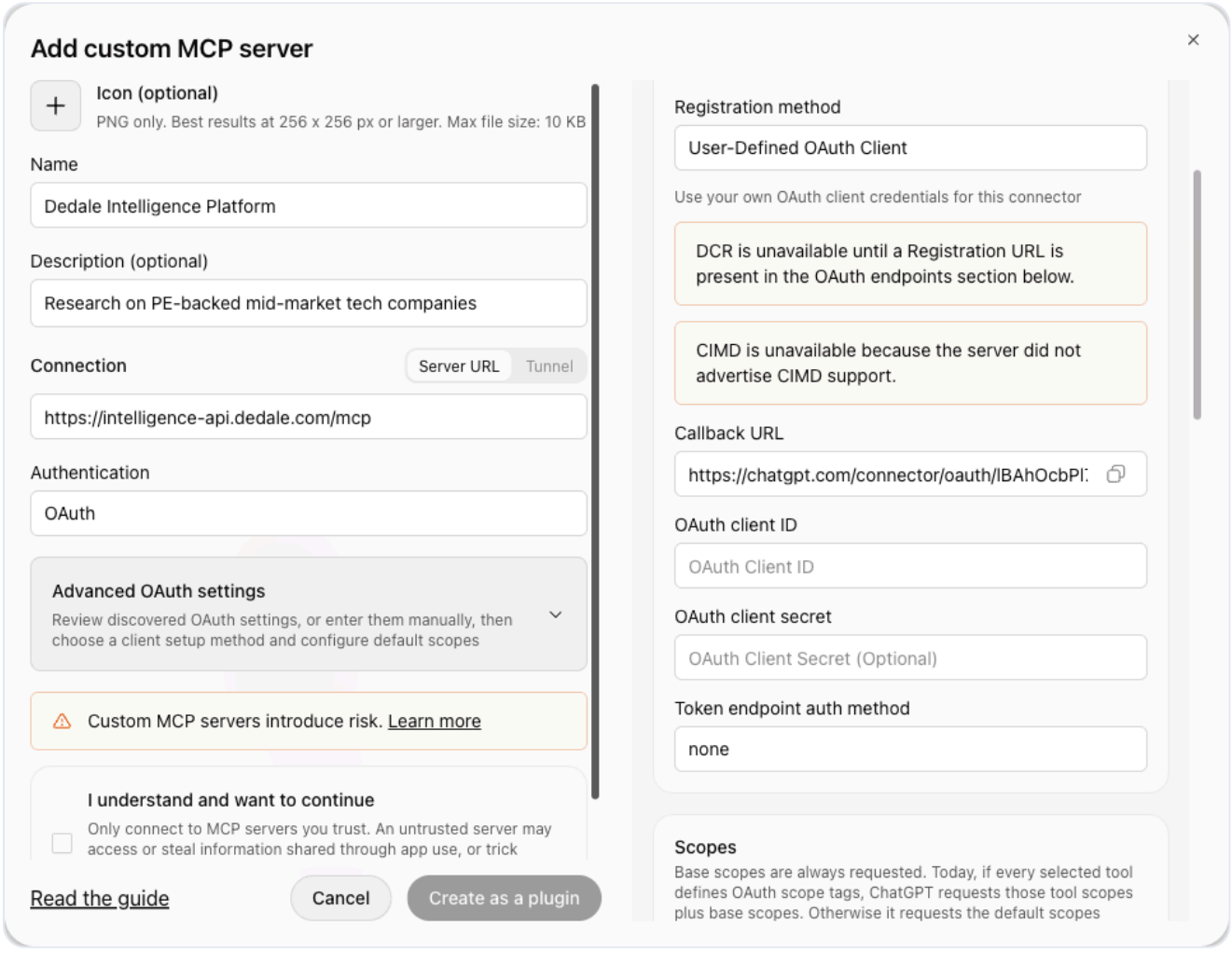
In ChatGPT, open **Plugins** in the sidebar, click **Add**, then **Add custom MCP server**. On Business and Enterprise workspaces, an admin may need to allow custom MCP servers first.



1. Fill in the name, description and server URL shown on the next page, and leave Authentication on **OAuth**.
2. Open **Advanced OAuth settings**. ChatGPT selects **User-Defined OAuth Client** and finds the Dedale sign-in addresses by itself.
3. Copy the **Callback URL** and add it on your Dedale account page (step 2). Keep the ChatGPT form open while you do this, because the URL is made for this plugin.
4. Paste your client ID into **OAuth client ID**. If you generated a secret, paste it too and set **Token endpoint auth method** to **client_secret_basic**.
5. Tick **I understand and want to continue**, click **Create as a plugin** and sign in with your Dedale account.

The ChatGPT form, filled in for Dedale

Name	Dedale Intelligence Platform
Description	Research on PE-backed mid-market tech companies
Connection	`https://intelligence-api.dedale.com/mcp`
Authentication	OAuth
Registration method	User-Defined OAuth Client
Callback URL	Copy it to your Dedale account page
OAuth client ID	Your client ID
OAuth client secret	Leave empty, unless you generated one
Token endpoint auth method	none, or client_secret_basic with a secret



The *Add custom MCP server* form. The OAuth client ID field sits right under the Callback URL to copy.

Microsoft 365 Copilot

MICROSOFT 365 ADMIN

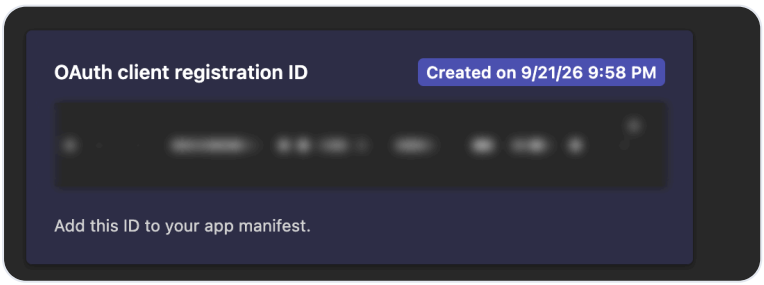
Copilot is set up by a Microsoft 365 **Global Administrator** or **AI Administrator**, in two forms. Have the client ID and the client secret from step 4 at hand. Each person who uses it needs a Microsoft 365 Copilot licence.

1. Register the OAuth client

`dev.teams.microsoft.com` → **Tools** → **OAuth client registration** → **New OAuth client registration**

Registration name	Dedale Intelligence Platform
Base URL	`https://intelligence-api.dedale.com`
Restrict usage by organization	My organization only
Restrict usage by Teams app	Any Teams app
Client ID	Your client ID
Client secret	Your client secret
Authorization endpoint	`https://ory.dedale.com/oauth2/auth`
Token endpoint	`https://ory.dedale.com/oauth2/token`
Refresh endpoint	`https://ory.dedale.com/oauth2/token`
Scope	`openid offline_access mcp`
PKCE	**Off**
Client password authentication	**HTTP Basic authentication**

Click **Save**, then copy the **OAuth client registration ID** from the card at the top of the page. This is a Microsoft ID, not your Dedale client ID.



The registration ID you need in part 2.

2. Create the connector

`admin.microsoft.com` → **Copilot** → **Connectors** → **Gallery** → under *Created by your org*, **Create a new connector** → **Connect to MCP server**

Display name	Dedale Intelligence Platform
MCP endpoint URL	`https://intelligence-api.dedale.com/mcp`
Developer name	Dedale Intelligence
Website URL	`https://www.dedale.com`
Privacy policy URL	`https://www.dedale.com/legal/privacy-policy`
Terms of use URL	`https://www.dedale.com/legal/legal-notice`
Authentication type	OAuth 2
Reference ID	The registration ID from part 1

Click **Authorize** and sign in with your Dedale account, tick the **Notice** box, then click **Create**.

Then choose who gets it. In **Copilot → Connectors → Your connections**, open the connector and use **Staged rollout** to pick users or groups, or **Deploy to all users**. Changes can take up to ten minutes to reach people.

Dust

DUST WORKSPACE ADMIN

In Dust, go to **Spaces → Tools**, click **Add Tool**, then **Add MCP Server**. Enter the server URL and choose **Static OAuth**, since Dedale gives you a client ID to enter.

Server URL	`https://intelligence-api.dedale.com/mcp`
Client ID	Your client ID
Client secret	Leave empty, unless you generated one
Authorization endpoint	`https://ory.dedale.com/oauth2/auth`
Token endpoint	`https://ory.dedale.com/oauth2/token`
Scopes	`openid offline_access mcp`

Name the tool **Dedale Intelligence Platform** and add it to the agents that should use it.

Other MCP clients

Any AI client that can add an MCP server with OAuth works the same way. Enter the server URL and your client ID, copy the redirect URL it shows onto your Dedale account page, and leave the secret empty unless you generated one. If it asks for the authorization URL, token URL or scopes, you will find them on page 2.

04 — FOR EVERY USER

Signing in for the first time

Once Dedale has been added to your AI client, each person connects their own account. It takes a couple of minutes, once.

1. **Find it in your connectors.** Open your AI client's connector or tools menu and look for **Dedale Intelligence Platform**. In Microsoft 365 Copilot it sits in the sidebar of `m365.cloud.microsoft/chat`; in Dust, it is in the agents your admin added it to.

2. **Connect and sign in** the way your organization signs in to Dedale. With SSO, choose **Sign in with Microsoft** on the Dedale sign-in page and use your work email. Otherwise, use your usual Dedale email and password. First time on the platform? Activate your account at `intelligence.dedale.com/recovery` before connecting.

3. **Set it to always allow.** Switch the Dedale tool permissions to **Always allow** so your AI client doesn't stop to ask before each question. Every Dedale tool only reads platform data.



The sign-in prompt, here in Microsoft 365 Copilot. Allow the pop-up if your browser blocks it; it closes by itself once you are signed in.

Name Dedale in your prompt. "Using Dedale, give me a deep-dive on Signicat" tells your AI client to use the connector instead of answering from its general knowledge or the web.

Managing your OAuth client

Everything is managed from your account page at `intelligence.dedale.com/account`. One OAuth client serves your whole organization and all its AI clients.

+ Adding another AI client

1. Copy the redirect URL of the new AI client.
2. Paste it on your account page and click **+ Add URI**.
3. Use the same client ID (and secret, if any) in the new AI client.

You can add as many redirect URLs as you need.

− Removing an AI client

1. Find its redirect URL on your account page.
2. Click **Remove** next to it.

The last redirect URL cannot be removed on its own. Add another one first, or delete the whole OAuth client.

Changing the secret

Regenerate replaces the secret right away. Update it in every AI client that uses it, starting with Microsoft 365 Copilot.

Deleting the OAuth client

Disconnects every AI client in your organization. A new client comes with a new client ID, to enter again everywhere.

⚠ **Removing a redirect URL disconnects that AI client.** It can no longer sign in to Dedale until the URL is added back and the connector is reconnected.

06 — TROUBLESHOOTING

When something isn't working

Sign-in fails with a redirect error

The redirect URL on your account page doesn't match the one your AI client uses. Copy it again from the AI client's setup screen and add it. A missing trailing slash is enough to break it.

Sign-in fails with "invalid_client"

A client secret exists, but this AI client doesn't send it. Add the secret to its settings, with **client_secret_basic** as the authentication method (**HTTP Basic authentication** in Microsoft 365 Copilot), and check it is the current secret.

The AI client asks for a client secret

Leave it empty if you can. Only Microsoft 365 Copilot requires one. If another AI client refuses to save without it, generate one (step 4) and remember that every other AI client then needs it too.

The MCP server cannot be reached

Check the server URL is entered exactly as `https://intelligence-api.dedale.com/mcp`.

A colleague cannot find or use it

Each person needs an active Dedale account and signs in once with it. In Microsoft 365 Copilot, also check they are in the staged rollout and have a Copilot licence, then give it ten minutes.

The answer doesn't come from Dedale

Name Dedale in the prompt, and check the Dedale Intelligence Platform connector is turned on for this chat.

Still stuck? Write to us at **members@dedale.com** or use the **Let's talk** button on the platform, and tell us which AI client you are connecting.

07 — QUICK REFERENCE

Summary

Connecting any AI client to Dedale Intelligence comes down to six steps.

1. Open your Dedale account page.
2. Add the redirect URL of your AI client.
3. Create the OAuth client and copy the client ID.
4. For Microsoft 365 Copilot only, generate a client secret.
5. Add Dedale in your AI client with the server URL and the client ID.
6. **Each person signs in once with their own Dedale account.**

You're connected.

Everything you can open on the Dedale platform is now available in your AI client.