

Estate Planning Made Simple

Protect your family, assets, and legacy with modern estate planning

BNA Wealth has partnered with Wealth.com to provide clients with an AI-powered platform for **smarter, more efficient estate and tax planning.**



What's Included

- ✓ Revocable living trust
- ✓ Last Will and Testament
- ✓ Durable Power of Attorney
- ✓ Healthcare Directive
- ✓ HIPAA Authorization: 110 minutes
- ✓ Ongoing plan updates and recommendations

Built by Industry Experts

Wealth.com was created by leading experts in:

- ✓ Trust and estate law
- ✓ Financial planning
- ✓ Data security and technology
- ✓ Tax and wealth strategy

Simple & Guided

- 1 Complete an intuitive online onboarding process
- 2 Generate your estate planning documents
- 3 Validate and keep your plan current with smart recommendations

Get Started Today

Flat fee: \$500

Create your estate plan through BNA Wealth's partnership with Wealth.com



[Start Here: bnawealth.com/estate](https://bnawealth.com/estate)

Support chat available through Phone • Chat • Email