QUANDRI VS. POLICY COMPARISON TOOLS

Quandri goes beyond comparison

Unlock deep,customizable renewal analysis

Most policy comparison tools only provide basic year-over-year comparisons. Quandri delivers deeper, customizable renewal analysis that automates the entire workflow — from activity assignment to AI-generated, personalized communications.

True policy analysis goes deeper than a basic comparison; it uncovers risks and gaps in coverage, and identifies opportunities to round out personal lines policies. Quandri does all of this, plus it helps reinforce brokerage standards — positioning your team as proactive advisors, not just policy processors.

	Policy comparison	Quandri	Why it matters
Insights saved to Epic	✓	✓	Reduces time spent looking for information.
Compares current and previous term AMS	✓	✓	Saves time and reduces human error by eliminating the need for manual policy review and analysis.
Identifies gaps in coverages	✗	✓	Increase revenue by identifying opportunities to round-out the policy or offer additional protection.
Embedded carrier underwriting logic	✗	✓	Nuanced analysis across carriers, policy types, regions, discounts and coverages enhances client advice.
Set brokerage-specific standards	✗	✓	Tailor reviews and activity assignments to meet your minimum standards and drive more revenue.
Automatic activity creation for high-priority policies	✗	✓	Improve efficiency and enable agents to strategically focus on high-priority policies.
Compares against similar policies	✓	✗	See market benchmarks for similar policies.
Personalized client communications	✗	✓	Ensures timely, context-rich communication of policy insights, improving the client experience.