Compound Diversified Bonds

Institutional Multi-Asset Income Strategy

REASONS TO INVEST

- **INSTITUTIONAL MULTI-ASSET PORTFOLIO.** Capital is allocated across institutional private credit, real estate credit, professionally managed private-market funds, U.S. Treasuries and other selected income-producing strategies. The portfolio is designed to reduce reliance on any single asset class or source of return.

- **FIXED 9.00% APY.** A contractual fixed annual yield of 9.00%, compounded daily and distributed monthly, subject to the terms of the offering documents. CDB does not charge investors a management fee, performance fee or platform fee.

- **CAPITAL PRESERVATION FIRST.** Portfolio construction begins with downside protection. CDB emphasizes secured and income-producing assets, disciplined manager selection, diversification, liquidity management and ongoing portfolio oversight.

- **DESIGNED FOR ACCREDITED INVESTORS.** CDB provides accredited investors with access to an institutional-style income portfolio through a single professionally managed investment vehicle.

INVESTMENT OBJECTIVE: The Compound Diversified Bond seeks to provide accredited investors with a fixed annual yield while preserving capital through a diversified portfolio of institutional income-producing assets. The portfolio may include private credit, real estate credit, institutional investment funds, U.S. Treasury securities, cash equivalents and other alternative income strategies selected under a disciplined portfolio-management framework.

	KEY FACTS
Asset Class	DIVERSIFIED FIXED INCOME / PRIVATE MARKETS
Stated Yield	9.00% APY
Compounding	DAILY
Distribution	MONTHLY
Minimum Initial Investment	$10,000
Bond Term	12 MONTHS
Investor Eligibility	ACCREDITED INVESTORS ONLY
Investor Fees	NONE
Portfolio Manager	COMPOUND ASSET MANAGEMENT
Investment Approach	INSTITUTIONAL MULTI-ASSET INCOME
Liquidity	SUBJECT TO OFFERING TERMS
Headquarters	NEW YORK, NY

FEES & INVESTOR COSTS

Account Opening Fees	0.00%
Management Fees	0.00%
Platform Fees	0.00%
Income Distribution Fee	0.00%
Early Redemption Penalties	2.00%

WHY CDB IS DIFFERENT

Traditional Fixed-Income Allocation	Compound Diversified Bond
Often concentrated in public bonds	**Diversified across public and private income strategies**
Return primarily driven by market interest rates	**Income sourced from multiple contractual and asset-backed strategies**
Limited access to private markets	**Institutional private-market exposure through one vehicle**
Investor must build and monitor multiple positions	**Professionally constructed and actively monitored portfolio**
May experience public-market price volatility	**Designed around contractual income and capital preservation**

HOW THE PORTFOLIO SEEKS TO GENERATE INCOME

CDB is designed to earn income from a combination of contractual interest, fund distributions, asset-backed cash flows and Treasury income. The blend of strategies allows the portfolio to pursue a fixed bondholder yield without depending on a single borrower, manager or asset class.

RECOMMENDED INCOME FLOW

01	02	03	04	05
Institutional income-producing assets	Interest, distributions and portfolio cash flow	Operating, administration & reserve requirements	Bondholder distribution	Fixed 9.00% APY, compounded daily

PORTFOLIO CONSTRUCTION

PRIVATE CREDIT	Senior secured corporate, asset-backed and specialty-finance strategies selected for contractual income, collateral protection and disciplined underwriting.
REAL ESTATE CREDIT	Senior real estate debt, mortgage strategies and professionally managed real estate credit funds focused on income and downside protection.
INSTITUTIONAL FUNDS	Allocations to established private-market and alternative-income managers offering diversified exposure, professional asset selection and institutional governance.
U.S. TREASURIES & LIQUIDITY	Treasury securities, cash and cash equivalents maintained to support portfolio liquidity, capital management and near-term obligations.
ALTERNATIVE INCOME	Selective exposure to infrastructure, commodities-related income, specialty assets or other institutional strategies where the risk-adjusted income opportunity is compelling.

PORTFOLIO PRINCIPLES

Portfolio Principle	How It Is Applied
INCOME	Prioritize assets and strategies capable of producing recurring contractual or distributable cash flow.
DIVERSIFICATION	Spread exposure across asset classes, managers, borrowers, sectors and maturities.
CAPITAL PRESERVATION	Favor seniority, collateral, manager quality, liquidity and conservative portfolio construction.
LIQUIDITY RESERVE	Maintain an allocation to U.S. Treasuries and cash equivalents to support portfolio obligations and redemption management.
LONG-TERM RESILIENCE	Construct the portfolio to remain functional across changing interest-rate, credit and economic environments.

INVESTMENT STRATEGY PROFILE

INVESTMENT UNIVERSE	Institutional private and public income strategies
PORTFOLIO APPROACH	Diversified multi-asset
MANAGEMENT STYLE	Active and risk-aware
PRIMARY OBJECTIVE	Contractual income with capital preservation
INCOME SOURCES	Interest, fund distributions, asset-backed cash flow and Treasury income
LIQUIDITY MANAGEMENT	Dedicated Treasury and cash-equivalent reserve
MANAGER SELECTION	Due diligence on strategy, team, governance, track record, liquidity and alignment
RISK FRAMEWORK	Diversification, concentration limits, ongoing monitoring and liquidity oversight
PORTFOLIO REVIEW	Continuous monitoring with periodic rebalancing
TERM	12-month bond, subject to the offering documents

HOW IT WORKS

01
CONFIRM ELIGIBILITY

Complete the subscription process and accredited-investor verification.

02
FUND THE INVESTMENT

Fund the account by ACH or wire, subject to acceptance by the issuer.

03
CAPITAL IS ALLOCATED

The manager deploys capital across institutional income strategies & liquidity reserves.

04
EARN MONTHLY INCOME

Interest compounds daily and is distributed monthly in accordance with the bond terms.

05
MATURITY OR REDEMPTION

At maturity, principal is returned or reinvested, subject to the offering documents and any applicable redemption provisions.

INVESTMENT STRUCTURE

Investor	Investor	Issuer	Lender (Affiliate)	Collateral
BONDHOLDER	**COMPOUND ASSET MANAGEMENT**	**INSTITUTIONAL MULTI-ASSET INCOME PORTFOLIO**	**PORTFOLIO CASH FLOW**	**BONDHOLDER INCOME**

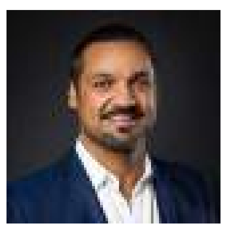
PORTFOLIO RISK MANAGEMENT

RISK	Description	How It Is Mnaged
LOSS OF PRINCIPAL	CDB is an investment security and investors may lose some or all of their principal.	Diversification, asset and manager due diligence, liquidity reserves, portfolio monitoring and concentration controls.
CREDIT RISK	A borrower, issuer, fund or counterparty may fail to make required payments.	Emphasis on seniority, collateral, underwriting quality, manager selection and diversified exposure.
MARKET RISK	Asset values and income may be affected by interest rates, economic conditions and market volatility.	Multiple income sources, active portfolio oversight and exposure across different asset classes and maturities.
LIQUIDITY RISK	The issuer may not be able to liquidate assets quickly enough to meet redemption or operating needs.	Treasury and cash-equivalent reserves, liquidity planning and redemption rights governed by the offering documents.
CONCENTRATION RISK	Excess exposure to one borrower, manager, sector or strategy could increase losses.	Portfolio limits, diversification and ongoing monitoring of individual and aggregate exposures.
MANAGER RISK	An external manager may underperform, change strategy or experience operational issues.	Institutional due diligence, ongoing review, diversification across managers and the ability to reallocate capital.
VALUATION RISK	Private assets may not have readily observable market prices.	Independent or manager-provided valuations, periodic reporting and conservative portfolio review.

INVESTMENT GOVERNANCE

PORTFOLIO OVERSIGHT	Capital allocations and risk exposures are reviewed by the portfolio-management team on an ongoing basis.
MANAGER DUE DILIGENCE	External strategies are evaluated based on investment process, team, governance, track record, reporting, liquidity, risk controls and alignment.
CONCENTRATION CONTROLS	Portfolio exposures are monitored by strategy, manager, asset class, borrower, sector and liquidity profile.
LIQUIDITY MANAGEMENT	Cash needs, maturities, distributions and potential redemption activity are incorporated into portfolio construction.
REPORTING & REVIEW	The issuer maintains financial, operational and portfolio reporting appropriate to the offering structure and applicable legal requirements.

COMPOUND ASSET MANAGEMENT



Michael Burmi
Chief Investment Officer
Compound Asset Management Inc.

Daljit Singh
Portfolio Manager
Compound Asset Management Inc.

Compound Asset Management oversees sourcing, underwriting, portfolio monitoring, and capital allocation across the CDB investment platform.

The investment process emphasizes:

- **Asset-backed real estate credit**
- **Diversification across borrowers and asset types**
- **Liquidity and reserve management**
- **Senior positioning within the capital stack**
- **Ongoing portfolio serveillance**

The firm's investment framework is designed to prioritize durability of income and downside protection through disciplined credit selection and active portfolio oversight.

INVESTOR ELIGIBILITY & TERMS

Item	CDB Terms
Investor Eligibility	**ACCREDITED INVESTORS ONLY**
Minimum Initial Investment	**$10,000**
Bond Term	**12 MONTHS**
Stated Yield	**9.00% APY**
Compounding	**DAILY**

Item	CDB Terms
Income Distribution	**MONTHLY**
Investor Fees	**NONE**
Funding Methods	**ACH OR WIRE**
Redemption	**SUBJECT TO THE OFFERING DOCUMENTS**
Reinvestment	**SUBJECT TO ISSUER AND OFFERING AVAILABILITY**

INVESTOR RELATIONS

For questions regarding the offering, portfolio strategy, eligibility, subscription process, income distributions, maturity or redemption provisions, contact the Compound Investor Relations team.

CONTACT	melvin@compoundbanc.com
TELEPHONE	800-560-5215
EMAIL	support@compoundrealestatebonds.com
RESPONSE TIME	Within one business day

IMPORTANT INFORMATION & DISCLOSURES

CAPITAL AT RISK. *All investments involve risk, including the possible loss of principal. The Compound Diversified Bond is not a bank deposit and is not insured by the Federal Deposit Insurance Corporation, the Securities Investor Protection Corporation or any other government agency. The bond is not guaranteed by the issuer, Compound Asset Management or any third party.*

NOT AN OFFER. *This fact sheet is provided for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy any security. Any offering will be made solely through the applicable offering memorandum, subscription agreement and related documents. Prospective investors must review those documents, including all risk factors, before investing.*

ACCREDITED INVESTORS ONLY. *The offering is available only to investors who satisfy the applicable accredited-investor requirements and any other eligibility conditions established by the issuer. Verification may be required before a subscription is accepted.*

YIELD. *The 9.00% APY is the bond's stated contractual yield, subject to the terms of the offering documents. The issuer's ability to make interest and principal payments depends on its financial condition, portfolio performance, liquidity and other factors. The stated yield should not be interpreted as guaranteed.*

PORTFOLIO ALLOCATIONS. *Portfolio descriptions and allocations are illustrative and may change without notice. The portfolio manager may add, remove, increase or reduce strategies and investments based on market conditions, liquidity needs, investment availability and its assessment of risk and expected return.*

PRIVATE-MARKET INVESTMENTS. *Private-market assets may be illiquid, difficult to value and subject to limited transparency, long holding periods, manager risk and restrictions on transfer. Reported values may differ from amounts realized upon sale.*

LIQUIDITY & REDEMPTION. *The bond has a stated term and any early-redemption rights are governed exclusively by the offering documents. Redemption requests may be delayed, limited, suspended or rejected under circumstances described in those documents. Investors should not rely on CDB for capital required at a specific date.*

CONFLICTS OF INTEREST. *The issuer, portfolio manager, affiliates and service providers may have actual or potential conflicts of interest. These conflicts, fees, related-party arrangements and allocation policies are described in the offering documents.*

FORWARD-LOOKING STATEMENTS. *This document may contain forward-looking statements regarding investment objectives, expected yields, portfolio construction, liquidity and risk management. Actual results may differ materially due to known and unknown risks and uncertainties. The issuer undertakes no obligation to update such statements except as required by law.*

PAST PERFORMANCE. *Any historical information presented is not a guarantee or reliable indicator of future performance. CDB is a distinct investment vehicle, and the performance of other Compound products, affiliated strategies or underlying managers should not be interpreted as the performance of CDB.*

TAX, LEGAL & ACCOUNTING. *Investors should consult their own tax, legal, accounting and investment advisors. Compound does not provide individualized tax, legal, accounting or investment advice.*