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octopus renewables infrastructure trust

Interim Results 2023 Presentation



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The Company's investment strategy may see investment

risk concentrated in specific assets, geographies, and technologies or to specific counterparties. This means that the overall performance of the Company may be more sensitive to the returns in respect to those assets, geographies, types of assets, and / or counterparty.

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Key Investor Risks

A decision to invest in the Company should take into all of its objectives as described in the Prospectus. A list of relevant risks can be found in the Prospectus, Annual Report and KIID on the Company website

1. An investment in the Company will place capital at risk. The value of investments can go down as well as up, so investors could get back less than the amount invested.
2. Neither past performance nor any forecasts should be considered a reliable indicator of future results.
3. The Company may not meet its investment objective and there is no guarantee that the Company's target level of dividends and other distributions and/or target returns, as may be from time to time, will be met.
4. The Company's investment strategy sees investment risk concentrated in specific assets, geographies and technologies or to specific counterparties. This means that the overall performance of the Company is more sensitive to the returns in respect of those assets, geographies, types of asset and/or counterparties.
5. The Company invests in renewable energy assets which are under construction and, therefore is exposed to certain risks, such as permit risks, cost overruns, construction delay and construction defects, which may be outside the Company's control.
6. Renewable energy assets which are under development may be exposed to risks such as delays in obtaining or the failure to obtain the requisite grid access rights, land consents, planning and/or regulatory consents, and cost overruns which may be outside the Company's control. In certain scenarios it may not be possible for a development to proceed or a development may become unviable for the Company. The Company may not be able to fully recover the value of its investment where a project does not advance beyond the development phase.
7. Renewable energy assets are illiquid and may prove difficult to sell. The price achieved on any realisation may be at a discount to the prevailing valuation of the relevant renewable energy asset(s). This may have an adverse effect on the Company's profitability, the net asset value, and/or the price of the Company's shares.
8. The Company makes investments which are based in countries whose local currency is not Sterling, and makes and/or receives payments that are denominated in currencies other than Sterling. Changes in exchange rates will, therefore, affect the net income and net asset value of the Company.
9. The Company and members of its Group may use borrowings for multiple purposes, including for investment purposes. While the use of borrowings should enhance the total return on the Shares, where the return on the Company's portfolio of Renewable Energy Assets exceeds the cost of borrowing, it will have the opposite effect where the return on the Company's portfolio of Renewable Energy Assets is lower than the cost of borrowing.
10. The Company makes investments in projects and concessions with revenue exposure to power prices. The market price of electricity is volatile and is affected by a variety of factors, including market demand for electricity, the generation mix of power plants, government support for various forms of power generation, as well as fluctuations in the market prices of commodities and foreign exchange. Whilst some of the Company's portfolio of Renewable Energy Assets benefit from fixed price arrangements for a period of time, others have revenue which is based on prevailing power prices.

Octopus Renewables Infrastructure Trust – Presentation Team

ORIT Fund Managers, Octopus Energy Generation



Chris Gaydon



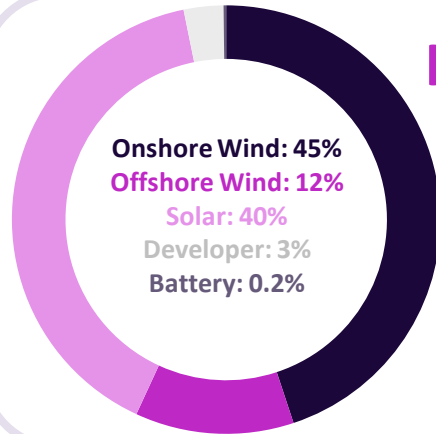
David Bird

ORIT: The Diversified Renewables Investment Trust

ORIT is the only genuinely diversified investment trust of meaningful scale in the renewables and energy transition space

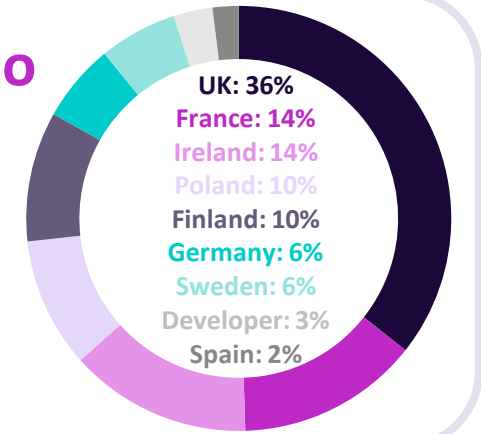
FTSE 250

In less than 3 years from IPO, bringing liquidity with scale



Highly Diversified Portfolio

Reduces concentrations of risk in a rapidly changing market



Platform for Growth

Broad mandate and focus on construction and development best placed to take advantage of \$1.7tn annual spend required in the sector in Europe until 2050 to reach net zero¹

Attractive Opportunity

Share price discount to robust valuation presents an attractive entry point with 6%+ income yield and opportunity for growth

1. "Total spend on physical assets for energy and land-use systems under NGFS Net Zero 2050 scenario, average 2021-50" from latest McKinsey net-zero report "The net-zero transition; what it would cost, what it would bring"

ORIT H1 2023 Overview

ORIT's established portfolio and broad mandate is well positioned to capture growth opportunities

Strong Portfolio



Highly diversified portfolio of operating assets has set ORIT up for future growth

Resilient Financials



Positive +0.9% YTD NAV return (-4.9% YTD shareholder return) with fully covered dividend in H1 2023, despite very low European wind speeds and falling power prices

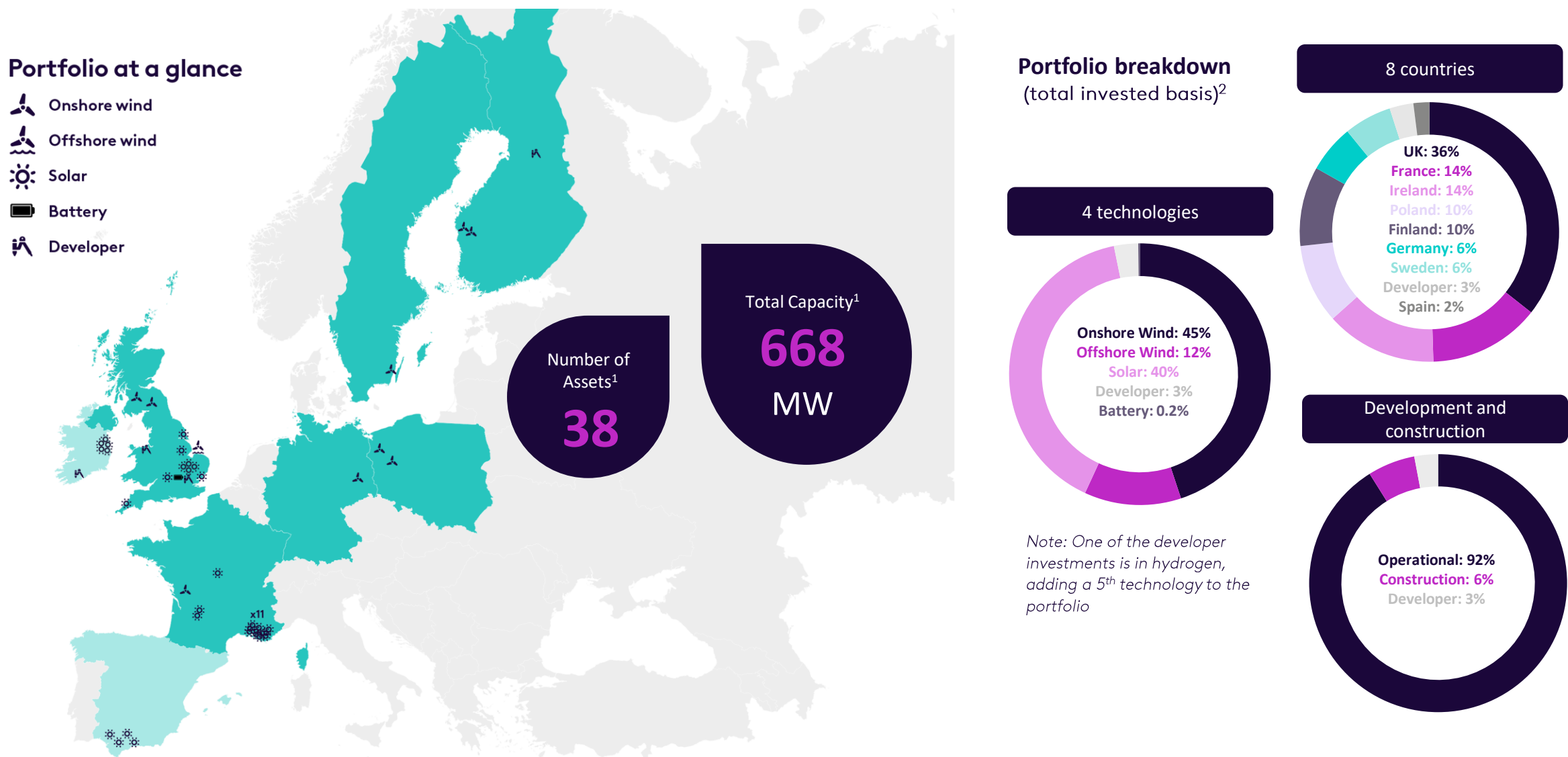
Capital Recycling



While equity markets remain challenging, asset sales focused on crystallising construction gains will fund future NAV accretive growth opportunities

Diversified portfolio

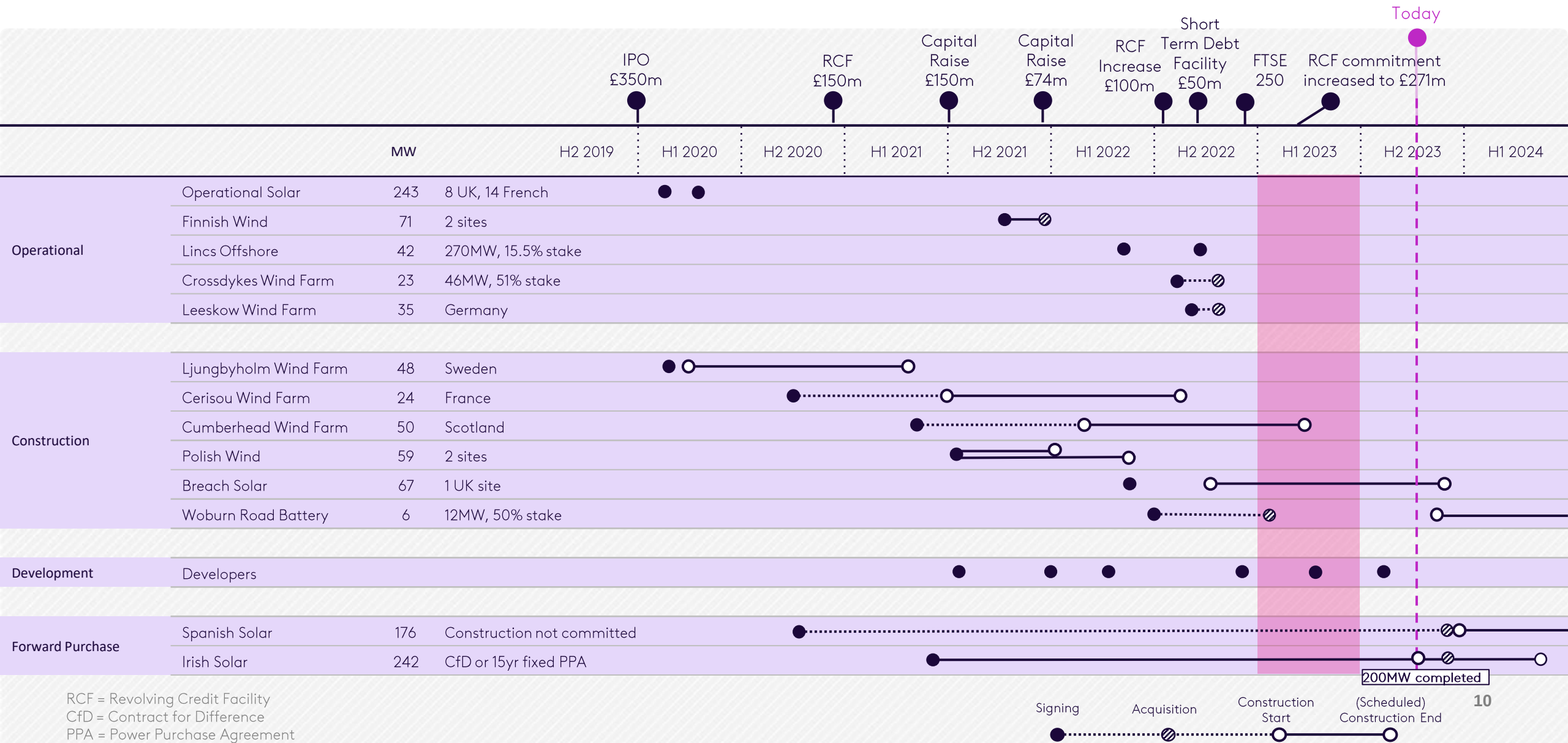
ORIT is highly diversified by geography and technology to reduce risk and volatility



1. Excludes conditional acquisitions, includes developer investments. 2. Portfolio composition on a total invested basis in line with the Company's Investment Policy (including the amount committed to the conditional acquisition of the Spanish and Irish solar PV assets) as at 30 June 2023. For the Spanish solar PV assets, invested amount is based on expected purchase price excluding capital expenditure. The investments are valued on an unlevered basis and including amounts committed but not yet incurred. Sum may not add up due to rounding.

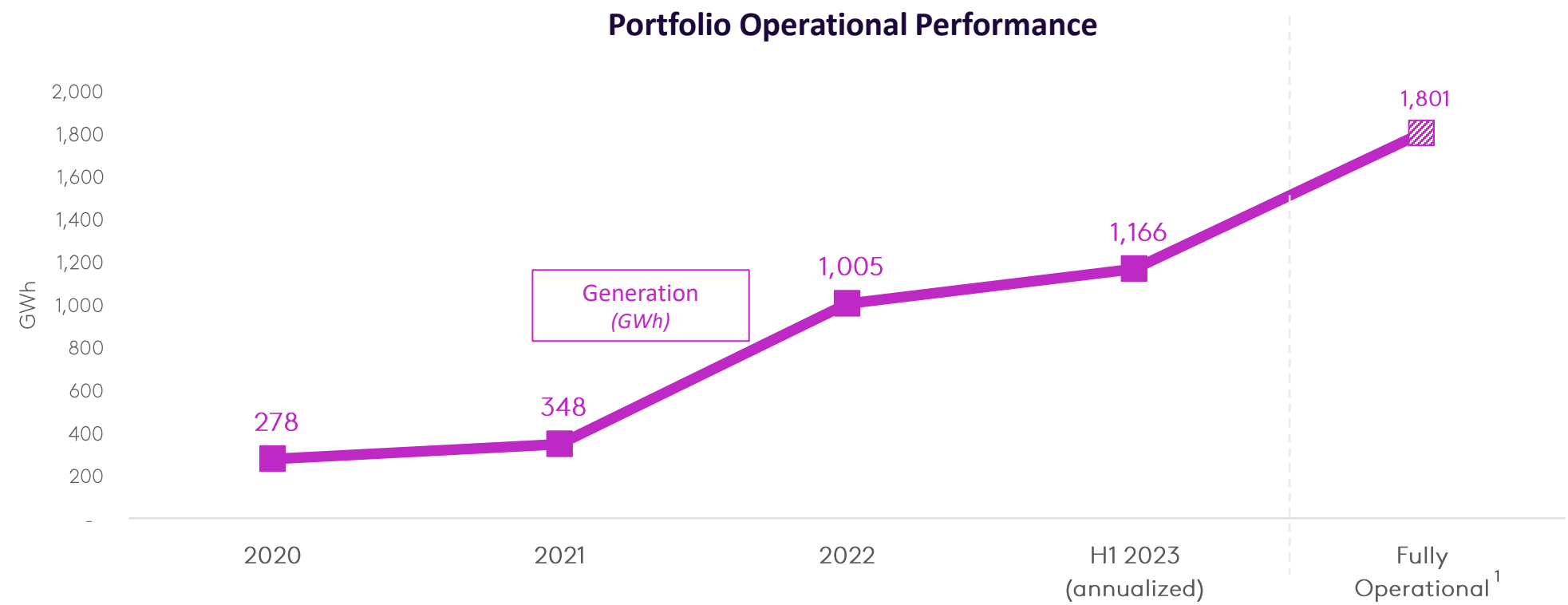
Key milestones

Operational portfolio with construction activity nearing completion



Growing Portfolio

ORIT has grown its operational portfolio rapidly through acquisition and construction, with continued growth trajectory



1. Metric calculated based on an estimated annual production of the whole portfolio once fully constructed, excluding the contingent acquisition in Spain following the re-negotiation of the deal. This slide contains forward-looking statements, which by their nature involve risk and uncertainty because they relate to future events and circumstances. Actual outcomes and results may differ materially from any outcomes or results expressed or implied by such forward-looking statements.

Financial Highlights

Positive NAV return demonstrating portfolio resilience despite low wind speeds and falling power prices

Resilient fund and asset performance

+0.9%

YTD NAV total return^{1 2 3}
(6 months to June 2022: +11.3%)

+27.0%

NAV total return since IPO
(7.0% p.a.)^{1 2 3}
(December 2022: +25.9%, 7.8%
p.a.)

-4.9%

Total YTD shareholder return^{1 3}
(6 months to June 2022: -0.2%)

+6.1%

Total shareholder return since
IPO (1.7% p.a.)^{1 3}
(December 2022: +11.6%, 3.6%
p.a.)

£1,308m

Total value of all investments^{1 4}
(December 2022: £1,304m)

£1,120m

Gross Asset Value ("GAV")^{1 5}
(December 2022: £1,073m)

£608m

Net Asset Value ("NAV")
(December 2022: £618m)

107.7p

NAV per Ordinary Share²
(December 2022: 109.4p)

Progressive dividend policy

5.79p

Target Dividend per Ordinary
Share for FY 2023
(FY 2022: 5.24p)

+10.5%

Increase in line with CPI
(FY 2022 vs FY 2021: +5%)

2.89p

H1 2023 declared dividend

1.7x / 1.1x

H1 2023 Dividend cover
gross/net of debt amortisation

¹These are alternative performance measures

²The NAV as at 30 June 2023 is calculated on the basis of 564,927,536 Ordinary Shares in issue

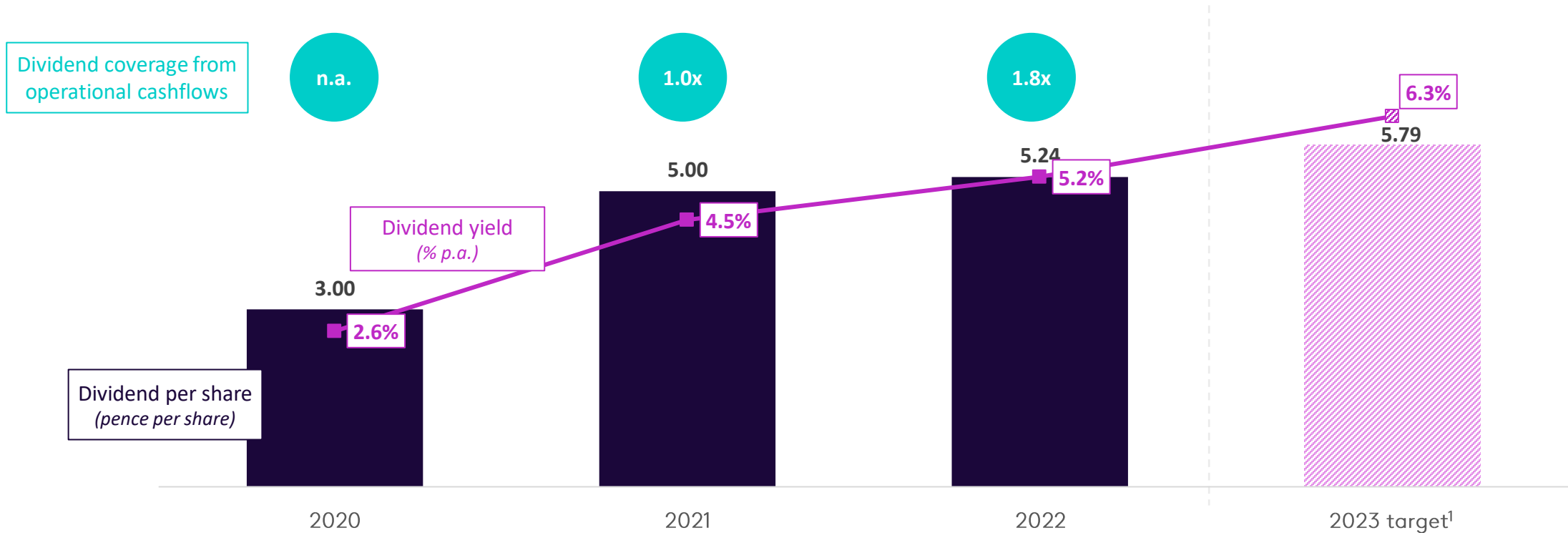
³Total returns in sterling, including dividend reinvested

⁴Total asset value including total debt and equity commitments

⁵A measure of total asset value including debt held in unconsolidated subsidiaries

Track record of increased dividend distributions

Fully covered dividend has been supported by the acquisition of operational portfolios and successful completion of construction assets

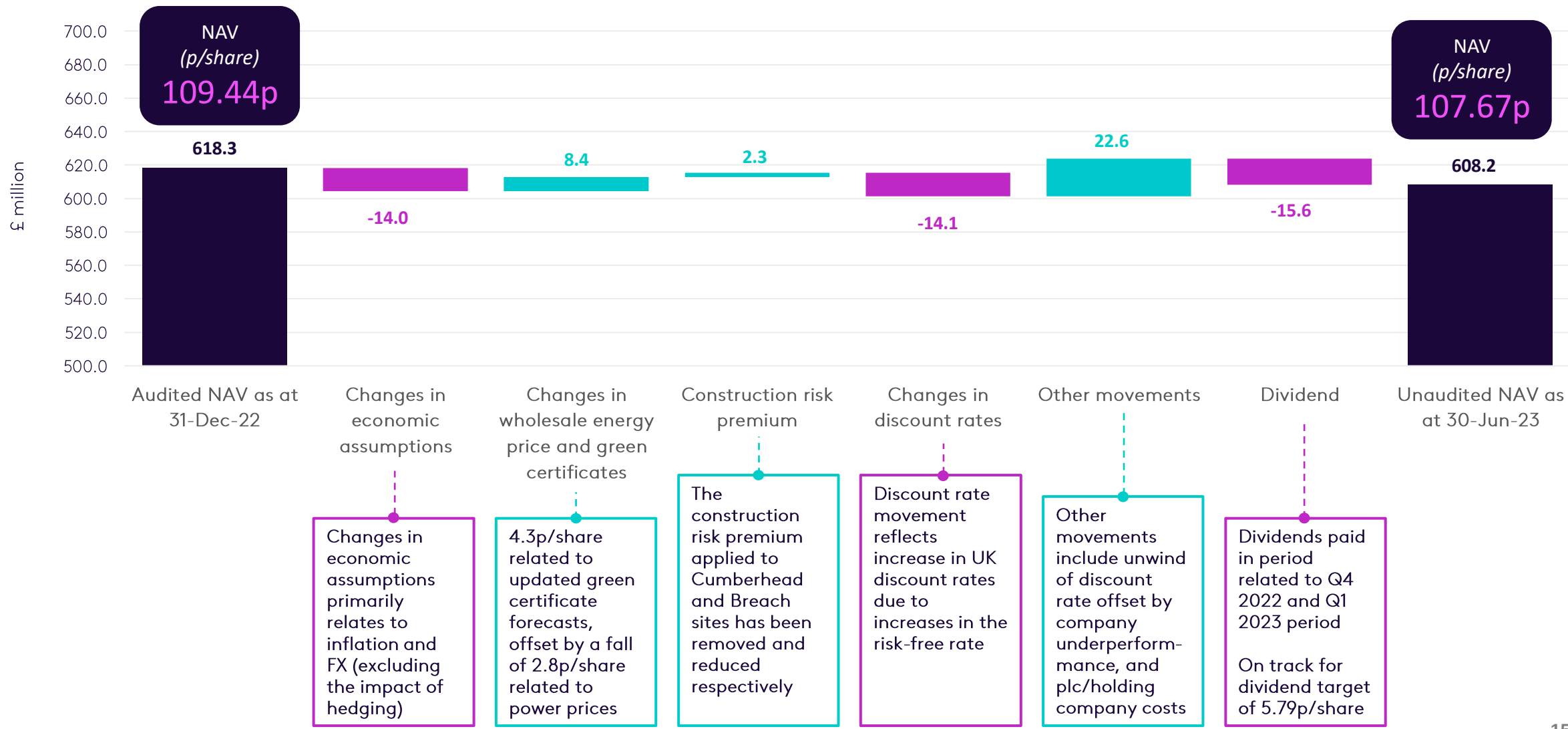


In line with the Company's progressive dividend policy, ORIT announced an increase in the target dividend to 5.79p per Ordinary Share for 2023, an increase of 10.5% in line with 2022 CPI. The Company expects the FY 2023 dividend to be fully covered by cashflows arising from its portfolio of assets

As at 30 June 2023. 1. The dividend targets stated are targets only and not profit forecasts. This slide contains forward-looking statements, which by their nature involve risk and uncertainty because they relate to future events and circumstances. Actual outcomes and results may differ materially from any outcomes or results expressed or implied by such forward-looking statements.

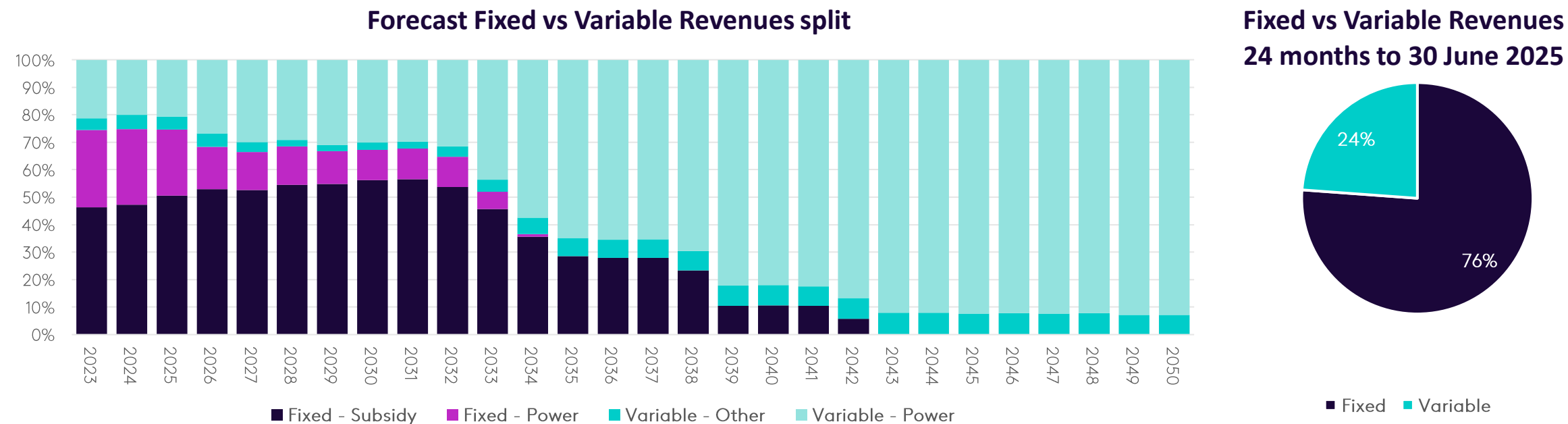
NAV Evolution

Unaudited NAV as at 30 June 2023 of **107.7p**, -1.7p versus 31 December 2022 (109.4p)



Fixed revenue offering good visibility of cashflow

The portfolio benefits from substantial levels of fixed-price revenues, offering protection against near-term power price volatility

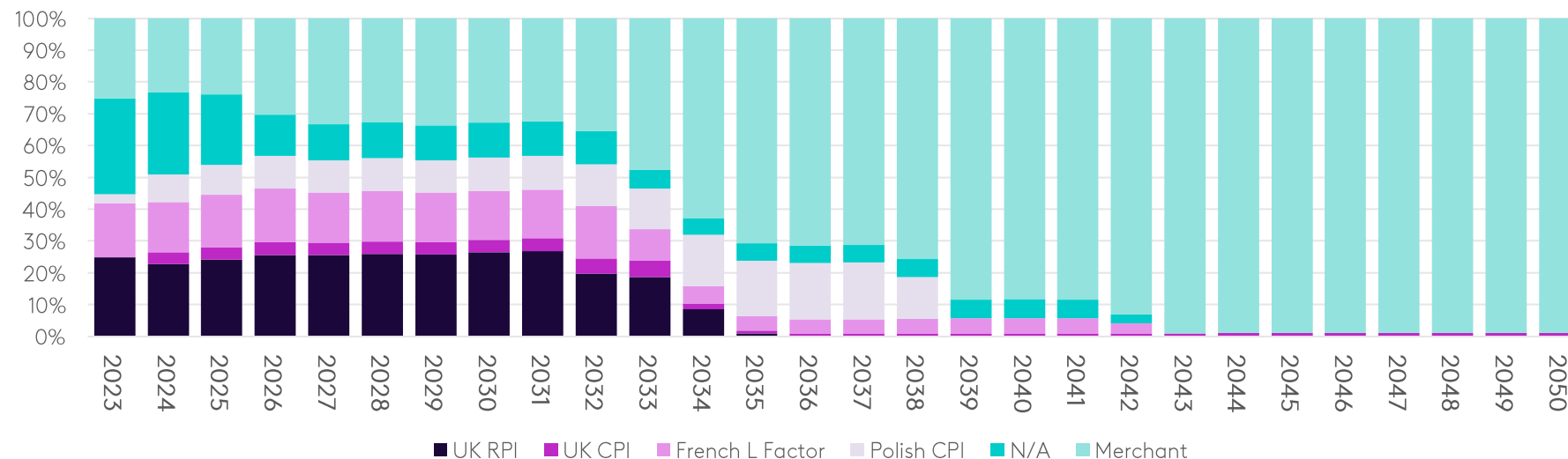


Over a 5-year period to 31 December 2027, ORIT’s dividends are expected to be fully covered by fixed revenues

Inflation-linked revenue

High proportion of inflation-linked revenues supports progressive dividend policy

Inflation-linked revenue



55%

Inflation-linked
revenues over
10Y period

H1 2023 developments:

- Successful Power Purchase Agreement ("PPA") with Iceland Foods Limited for Breach Solar Farm expected to be fully constructed in Q4 2023
- PPA provides ORIT with a 10-year UK inflation (CPI) indexed price for **100% of Breach's production** each year and will provide Iceland with green electricity for its operations in the UK

As at 30 June 2023. UK, French and Polish inflation categories are contractually inflation-linked; N/A category represents fixed price revenue streams; Merchant revenue streams are implicitly linked to inflation and include power sales, green certificates and other non-contracted revenues. This slide contains forward-looking statements, which by their nature involve risk and uncertainty because they relate to future events and circumstances. Actual outcomes and results may differ materially from any outcomes or results expressed or implied by such forward-looking statements.

Operational performance supported by balanced portfolio

Despite unusually low wind speeds and falling power prices the portfolio has proven resilient and shown strong year-on-year growth

		578GWh		£61.5m		£40.6m	
		Generation		Revenue		EBITDA	
		vs prior year	vs budget	vs prior year	vs budget	vs prior year	vs budget
	Solar portfolio	-7%	=	+2%	+1%	+1%	+3%
	Wind portfolio	+76%	-16%	+112%	-16%	+57%	-24%
	Overall portfolio	+43%	-13%	+61%	-12%	+32%	-17%
	Impact KPIs	192k		360		172k	
		Estimated actual tonnes of carbon avoided in H1 2023		Students benefitting from social and planet initiatives in H1 2023		Equivalent home powered by clean energy in H1 2023	

Capital Recycling Programme

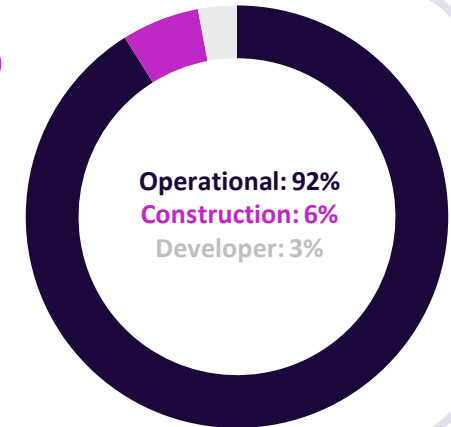
Asset sales required to capture huge growth opportunity available in the market

Fully Deployed

ORIT's debt facilities are substantially committed, meaning cash must be realised to capture the significant growth opportunity in the market

Operational Portfolio

Opportunity to rebalance towards construction



Crystallising Gains

Primary focus of recycling programme is to crystallise construction gains from one or more of the assets built by ORIT since IPO

Promising Market for Sales

A number of processes are underway with initial feedback from advisors supporting the conservative nature of ORIT's current portfolio valuations

Delivering the energy transition is a trillion dollar investment opportunity

Success is critically important to maintaining a safe, stable society and a habitable planet for future generations

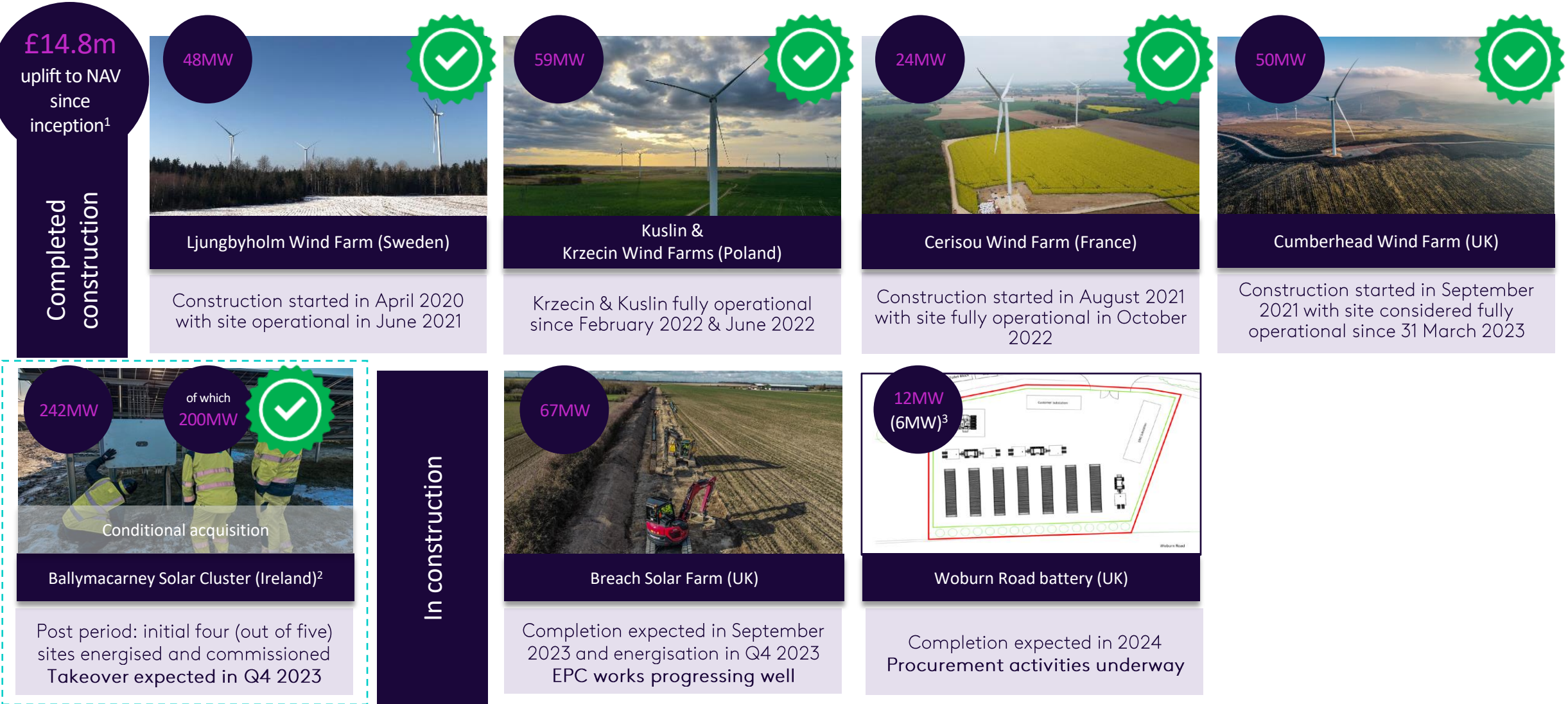


ORIT is uniquely positioned to capture this opportunity via its focus on construction and development of wind and solar generation

1. "Total spend on physical assets for energy and land-use systems under NGFS Net Zero 2050 scenario, average 2021-50" from latest McKinsey net-zero report "The net-zero transition; what it would cost, what it would bring"

Delivering on construction assets

181MW construction capacity completed as at 30 June 2023 and a further 267MW to be completed by the end of 2023



1. £0.3m uplift recognised during Q2 2023 in relation to the Cumberhead site through reduction in the risk premium applied to the discount rate. 2. 201MW of construction have been completed while under conditional acquisition status; ORIT has actively provided oversight of the construction. 3. 6 MW pro-rated by ownership.

Development investment as part of the Investment Policy

Investment in developers brings optionality over future investment opportunities at construction-ready stage

					
Technology					
ORIT stake	19.0%	25%	50%	25%	100%
Country	Ireland	UK	Finland, UK	UK	UK
Target geographies	UK, Ireland, Europe, worldwide	UK	Finland	UK	UK
Pipeline	c.30GW	c.900MW	c.700MW	c.700MW	c.350MW

Post period

£4.1m¹
NAV uplift
since
inception

ORIT will have preferential access to fund construction-ready sites arising from these development pipelines;
Provides valuable optionality for future expansion

1. £4.1m development gain recognised during FY22 due to increased valuation arising from the follow-on investment into Simply Blue.

Positive long-term outlook despite difficult macro-economic backdrop

Clear requirement for new clean electricity generation, coupled with an increased focus on energy security and affordability



Inflation Linkage

ORIT's high inflation linked revenues dampen impact of rising interest rates



Power Prices

Levels remain high despite falls, offsetting some capex increases



Grid infrastructure

Progress being made on unlocking connections but significant new acceleration needed



Government Policy

Strong momentum behind accelerating pace of renewables build



Huge Opportunity

Plentiful opportunity for those with the right expertise

In conclusion...



Diversification is key: ORIT is the most genuinely diversified renewable infrastructure investment trust of scale in the market, having entered the FTSE 250 within 3 years of launch



Growing, covered dividend: Dividend increase of 10.5% for FY2023 in line with 2022 CPI supported by high level of fixed and inflation linked revenues in the portfolio; attractive yield and value opportunity at current share price



Impact and ESG embedded into all investments: ORIT is an SFDR Article 9 product



Platform for growth: Investment opportunity for renewable energy infrastructure in Europe is trillions of pounds; ORIT's focus on construction and development allows it to capture that opportunity



Capital recycling programme underway: Focus on crystallising construction gains and re-investing to deliver growth

Meeting the requirements of the FCA Consumer Duty

Target market and suitability

Target investor type	Is ORIT an appropriate investment?
Retail	✓
Professional	✓
Eligible Counterparty	✓
Investor's knowledge and experience	Is ORIT an appropriate investment?
Basic investor	✓
Informed investor	✓
Advanced investor	✓
Outcome	Is ORIT an appropriate investment?
Preservation of capital	X
Growth	✓
Income	✓
Guaranteed income	X
Hedging	X
Leverage return	X
Other special needs	✓
How much capital loss can they take?	Is ORIT an appropriate investment?
Can bear no capital loss	X
Can bear limited capital loss	X
Can bear loss of all capital	✓
Distribution method	Is ORIT an appropriate investment?
Non-advised (execution only)	✓
With investment advice	✓
Portfolio management	✓

ORIT track record

Launch Date: 10 December 2019

	30-Jun 22 to 30-Jun 23	30-Jun 21 to 30-Jun 22	30-Jun 20 to 30-Jun 21
Total shareholder return <i>(on 12-month basis)</i>	-9.8%	8.2%	-3.0%
NAV total return <i>(on 12-month basis)</i>	1.8%	20.0%	4.4%

ORIT Key Terms

To provide investors with an attractive and sustainable level of income returns, with an element of capital growth, by investing in a diversified portfolio of Renewable Energy Assets in UK, Europe and Australia

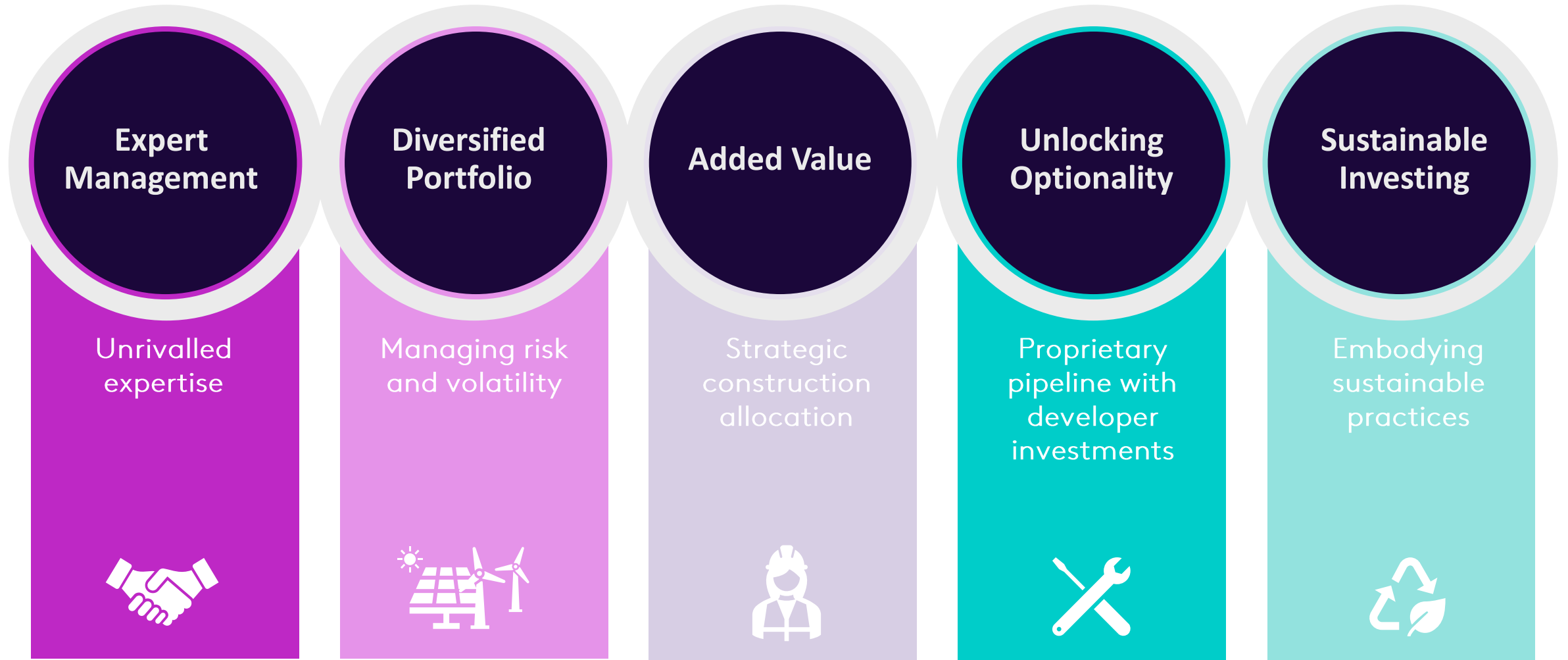
Investment Highlights	Description
Delegated Investment Manager	• Octopus Renewables Limited (trading as Octopus Energy Generation)
Key Investment Policy	• Deliver an attractive and sustainable level of income returns with an element of capital growth through acquiring operational, construction ready, in construction and development renewable assets • Invest in diversified portfolio across Europe and Australia • Focus on solar PV, onshore and offshore wind with no more than 20% of GAV allowed in other renewable assets
Target Net Total Return	• 7-8% p.a. over the medium to long-term¹
Dividend	• Announced and paid quarterly • Progressive dividend policy • Target is 5.79p in FY 2023¹
Typical Asset Return	• Operational assets: 5.5-8.0%², construction assets: 8-10%²

Investment Highlights	Description
Leverage	• Maximum 40% long-term structural debt & 25% short-term RCF
Exchange	• Official List, Premium listing segment of the Main Market of the London Stock Exchange • Awarded LSE Green Economy Mark • ISIN: GB00BJM02935, SEDOL: BJM0293 • Ticker: ORIT
Currency	• GBP
Shares in Issue	• 564,927,536
Financial Year End	• 31 December
Management Fee	• 95bps on NAV, reducing to 85bps on NAV above £500m. No performance or asset level fees
Board	• Independent board of non-executive directors
Website	• www.octopusrenewablesinfrastructure.com

Notes: ¹The dividend and total return are targets only and not profit forecasts. There can be no assurance that they will be met or that the Company will make any distributions at all and they should not be taken as an indication of the Company's expected future results. Accordingly, potential investors should not place any reliance on these targets in deciding whether or not to invest in the Company and should decide for themselves whether or not the target dividend and target net total shareholder return are reasonable or achievable. ²Typical returns based on the manager's experience and not profit forecasts. There can be no assurance that actual asset returns will be consistent with the above and they should not be taken as an indication of the Company's future results.

ORIT's differentiated strategy seeks to optimise returns

ORIT focus on development and construction offers investors the opportunity for capital growth alongside sustainable income



Investing for a positive impact

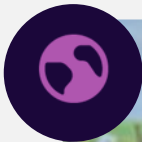
Our aim is to accelerate the transition to net zero through our investments to help facilitate the transition to a more sustainable future

The Company has a clear Impact Strategy and aims to enhance impact where possible through initiatives aligned with three responsible investment lenses:



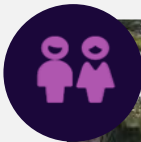
Performance

Financial returns and
ultimate investment
success



Planet

Environmental
considerations



People

Social considerations



Article 9

Impact Fund
under SFDR

536k

Equivalent homes
powered

598k

Estimated tonnes of
carbon avoided

2.9m

Equiv. new trees to avoid
same carbon

All metrics are calculated based on an estimated annual production of the whole portfolio once fully constructed. June 23 numbers exclude the contingent acquisition in Spain following the re-negotiation of the deal

Experienced Board of Directors

Board of Directors with on average 30+ years of experience



Phil Austin, MBE

Non-executive Chair. Chair of the Nomination Committee

- Deputy CEO of HSBC Offshore business
- Founding CEO of Jersey Finance Ltd, the body that represents and promotes Jersey's finance industry
- Chairman of Jersey Electricity plc
- Fellow of the Chartered Institute of Bankers and a Fellow of the Chartered Management Institute.



Audrey McNair

Non-executive Senior Independent Director and Chair of the Audit and Risk Committee

- Non-executive director and Chair of Audit Committee for Round Hill Music Royalty Fund Limited
- Executive career across buy and sell side in City of London, gaining extensive knowledge of regulatory, governance and investment management processes and products
- Global Head of Business Risk at Aberdeen Asset Management



James Cameron

Non-executive Director and Chair of the Management Engagement Committee

- Serves on a number of boards and advisory committees
- Examples include: Honorary Senior Research Fellow in the Grantham Institute on Climate Change and Environment, Imperial College; Chairman of Crown Agents; Senior advisor to Pollination Global; Director of Ignite Power
- London Sustainable Development Commissioner and a Friend of COP26



Elaina Elzinga, CFA

Non-executive Director and Chair of the Remuneration Committee

- Principal in Investments at the Wellcome Trust, a global charity committed to improving human health
- Previously investment manager at Goldman Sachs
- Lead of Absolute Return, responsible for Wellcome's partnerships with managers that have low equity market correlations, including multi-strategy and credit hedge funds, and their climate strategy



Sarim Sheikh

Non-executive Director

- Worked with General Electric & Shell with deep domain expertise in energy markets, and technology from various commercial, business development, projects, and operational roles
- Served as chair/non-executive director on boards of several listed and non-listed companies in the Netherlands, Croatia, Oman, and Pakistan and on non-profit boards

Appointed in Q2 2023

Octopus Energy Generation – ORIT’s Investment Manager

An experienced team of >110 renewable energy specialists

>3GW
Capacity

>300
Large Scale
Energy Assets
acquired

£5.8bn
AUM

>110
Energy
Specialists

ORIT Team



Chris Gaydon David Bird Laura Halstead Tom Woolerton Gen Legg Maëlle Blauvac

ORIT Lead Managers



Sam Goss



James Zhou



Ian Dunn



Julia Gubar



Tom Rosser



Fatima Starling



Osama Raja



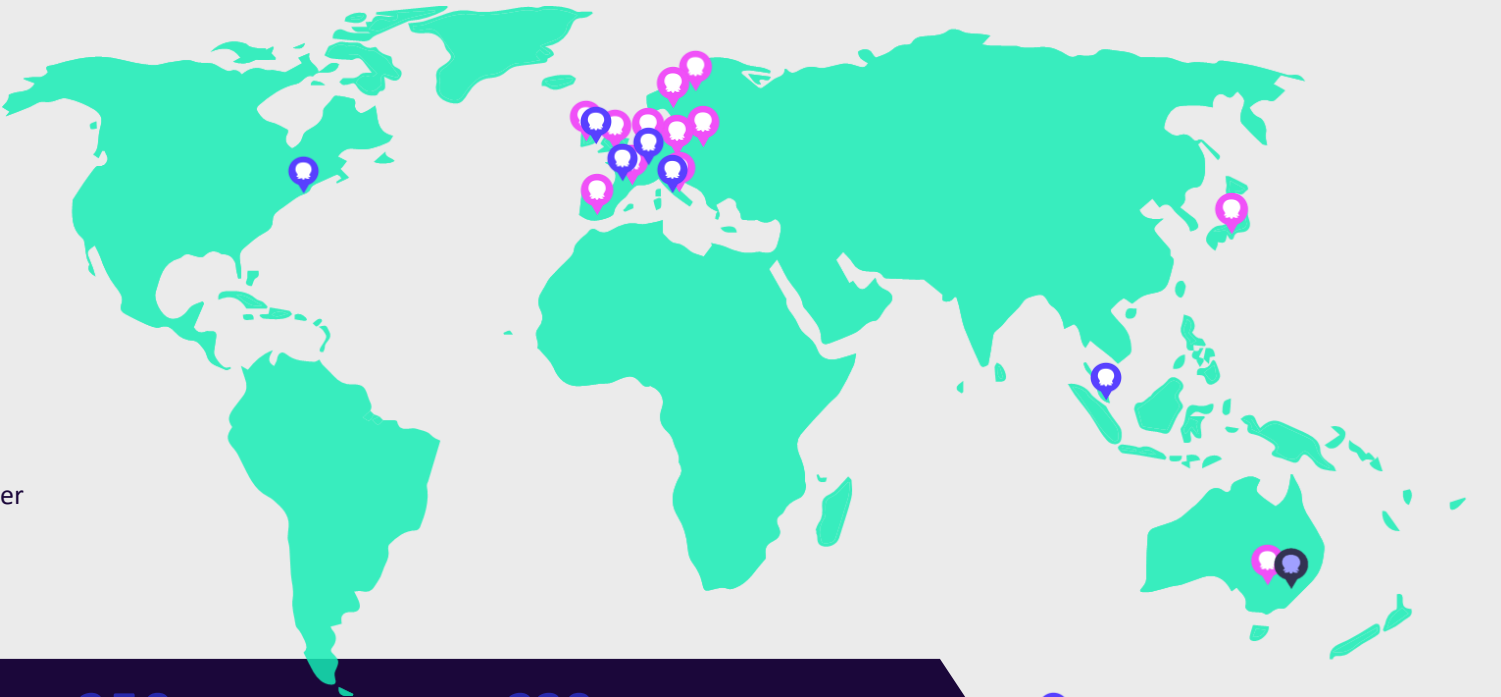
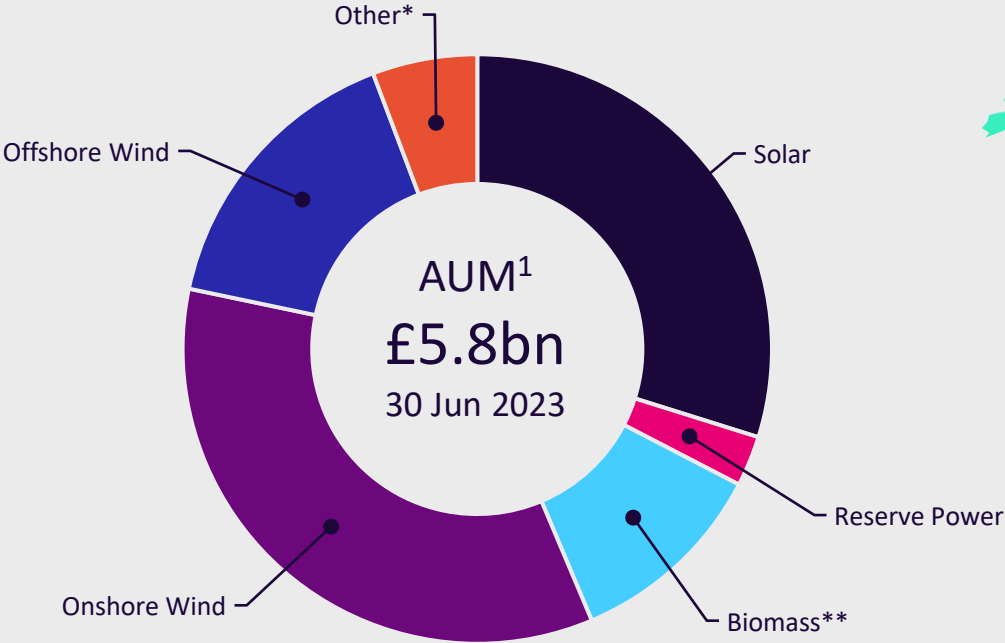
Margot Smith

Investments	Energy Markets	Construction	Development	Asset Management	Fund Management	Risk & Compliance	ESG & Impact
Origination and Deployment	PPA Procurement	Specialist Engineering	Origination	Technical (Engineering)	Accounting	Product Governance	Social Initiatives
Divestments	Power Price Exposure	Contractor Management	Pipeline development	Legal & HSE	Valuation	Compliance	TCFD & SFDR Disclosures
	Government Policy				Investor Relations and Reporting		Carbon Offsetting

Note: All data as at 30 June 2023

Octopus Energy Generation is accelerating the energy transition

We are a fund manager, committed to best-in-class **responsible** investment activity, offering solutions to like-minded investors to invest their capital **sustainably**.



- Origination team
- OEGen managed assets
- Octopus Australia

*Includes Developers, GSHP, IDNO, EfW, EV, battery storage, pumped hydro storage and fund adjustments. **Includes a portfolio that also contains some landfill gas.
1. AUM= GAV plus capital committed to existing investments. *Excludes* capital committed but yet to be deployed (i.e., dry powder). 2. Includes assets and origination teams. 3. Floating wind considered “offshore wind” rather than a separate technology.

Our key differentiators as a fund manager



Size, scale, experience

120

energy & investment professionals

115 years

of combined renewables
experience among Investment
Committee members



Active asset management

In House

development, construction, contract,
legal and operations expertise

Engineering experts

with decades of experience across
our technologies

Energy Markets Team

to maximise revenue generation



Strong origination networks

£1.5bn-£2bn p.a.¹
deployment rate

Strong reputation

across the industry and with vendors

Track record

of direct developer and JV partnerships



Octopus Energy – an energy specialist

Technology driven

to reshape how green energy is consumed
and generated

Global impact

from scale, accelerating the green energy
revolution

Market expertise

and oversight of energy markets & pricing

Leading brand

partner of choice

Contact us



Investment Manager

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- orit@octopusrenewables.com
- octopusrenewablesinfrastructure.com



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