enterprise analytics

IFS Cloud Permission Manager

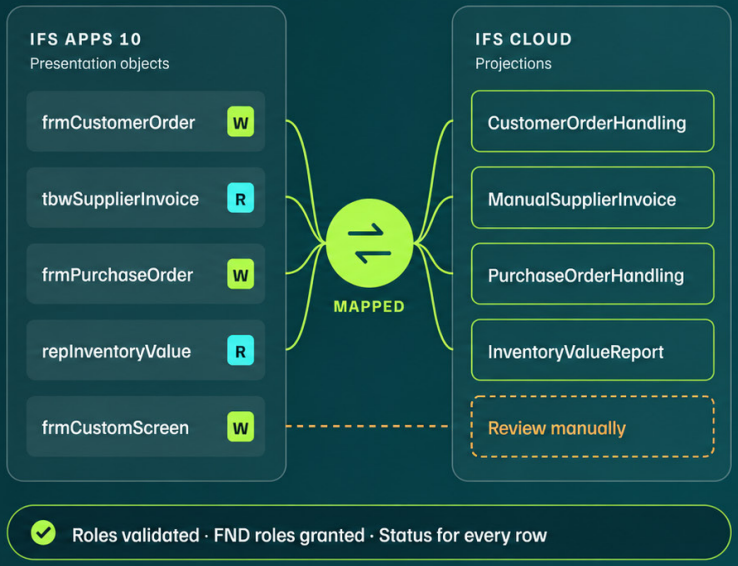
Move your permissions to IFS Cloud.
Mapped. Reviewed. Published.



ENTERPRISE ANALYTICS • IFS CLOUD UPGRADES

Move page and report permissions from IFS Applications 10 to IFS Cloud. Mapped automatically, reviewed in Excel, published in bulk.

- A Microsoft Excel add-in by Enterprise Analytics



What is the Permission Manager?

The IFS Cloud Permission Manager simplifies the migration of page and report permissions from IFS Applications 10 to IFS Cloud. It runs as an add-in inside Microsoft Excel.

It maps legacy presentation objects to IFS Cloud projections, migrates permission set grants in bulk and gives you a structured output to review before anything is applied.

Security is the upgrade task nobody budgets for.

IFS Cloud replaces IFS Applications 10 windows with redesigned pages and projections. Every permission set grant has to be rebuilt against the new security model.

The challenge

- Thousands of legacy windows and reports
- No simple one-to-one match with IFS Cloud pages
- Grants spread across many roles and modules
- Rebuilt by hand, role by role

What it costs you

- Weeks of specialist security effort
- Users with the wrong access at go-live
- Delayed testing and cut-over
- Little evidence of what was migrated

The Permission Manager difference

Mapped, not re-keyed

Legacy presentation objects are linked to IFS Cloud projections automatically.

Reviewed in Excel

Every grant lands in a worksheet you can check and edit before publishing.

Published in bulk

Roles validated, grants applied and a status recorded for every row.

From IFS Applications 10 to IFS Cloud in five steps.

1 **Connect**

Connect the Excel add-in to your IFS Applications 10 database.

2 **Select modules**

Choose the modules to migrate, one product area at a time.

3 **Import**

Permissions and reports land in Excel, with a W or R marker per role.

4 **Review**

Check and adjust grants in the worksheet before anything changes.

5 **Publish**

Sign in to IFS Cloud and publish. Roles are checked and grants applied in bulk.

WHAT HAPPENS WHEN YOU PUBLISH

- Roles in the sheet are validated against IFS Cloud
- Grants are applied per object, mapped to IFS Cloud projections
- Foundation (FND) roles are granted automatically
- A status is written back for every row, plus a log file

WHAT YOU NEED

- Microsoft Excel with the IFS Cloud Permission Manager add-in
- A product key from Enterprise Analytics
- Access to your IFS Applications 10 database
- An IFS Cloud user who can create roles and grant security

REPORTS TOO Report permissions follow the same flow in their own worksheet: import, review, publish.

Automated where it can be. Reviewable everywhere.

01

Automatic object mapping

IFS Applications 10 presentation objects are mapped to their IFS Cloud projections.

02

Bulk permission migration

Permission set grants for pages are migrated across all selected roles at once.

03

Report permissions included

Report security is imported and published in its own worksheet.

04

Review before you publish

A structured Excel output you can validate and edit before anything is applied.

05

Role checks up front

Roles missing in IFS Cloud are listed and highlighted before publishing starts.

06

Foundation roles handled

Foundation (FND) roles are granted automatically as part of each publish.

07

Status for every row

Success, missing role or no mapping, recorded against each object.

08

Full run log

Every publish writes a log file, so each migration run is traceable.

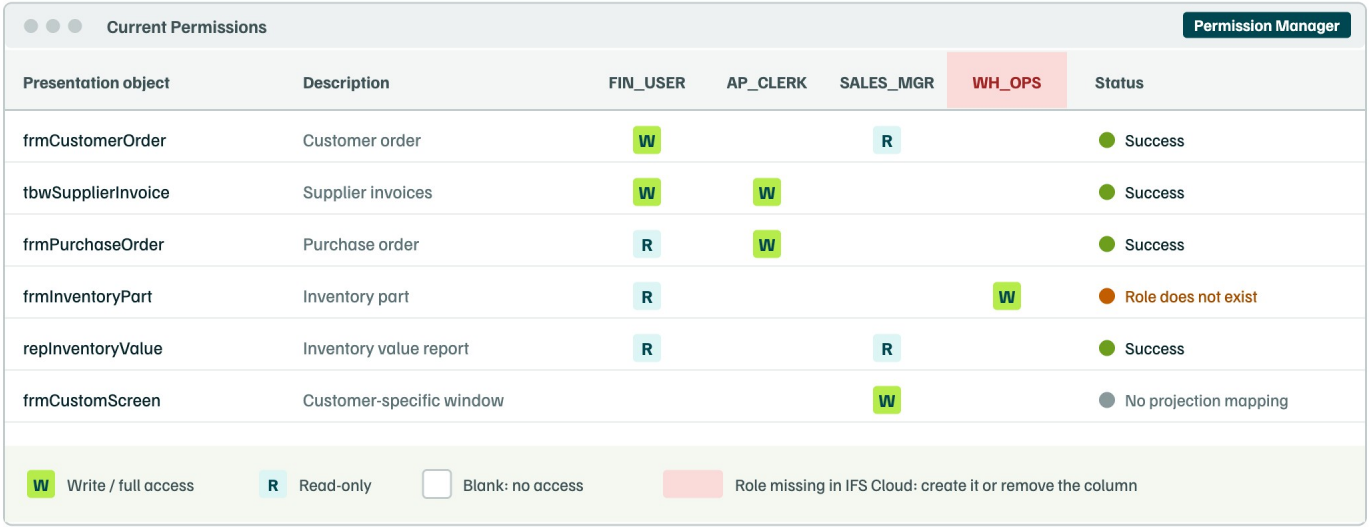


Works in the tool your team already uses

A Microsoft Excel add-in with its own ribbon tab and activity log. No new platform to learn.

See every grant before it moves.

Your legacy permissions arrive as a clear Excel grid. Review them, adjust if needed, then publish. The result for every row is written back to the sheet.



Clear about what's automated.

The Permission Manager automates the migration wherever a reliable mapping exists, and gives you a solid foundation for the rest of your IFS Cloud security set-up.

Migrated automatically

- Page (window) permission set grants
- Report permission grants
- Foundation (FND) role grants
- A status and log file for every run

Handled with standard IFS Cloud administration

- Database object grants
- Commands (right-click options) and CRUD permissions
- Lobby permissions
- Customised windows and forms

WHY SOME GRANTS NEED A MANUAL REVIEW

IFS Cloud redesigned many pages, so some have no one-to-one match with IFS Applications 10, and it adds pages that did not exist before. Those grants are flagged in the status column and assigned using standard IFS Cloud security administration.

BENEFITS

Less manual effort

No re-keying of grants, role by role.

A faster upgrade

Security is ready sooner for testing and cut-over.

Lower go-live risk

Reviewed grants, with gaps flagged up front.

Audit-ready output

A status and log for every migration run.

ROADMAP

From migration tool to IFS Cloud security manager

- Manage permission sets by the IFS Cloud navigator structure
- See which pages a permission set grants
- Create, update and delete permission sets
- Manage command grants more easily

enterprise analytics | Shaping Enterprise Intelligence

Connect with Our Team of Experts

Book a Demo Today



CONNECT WITH:

Farah Naz - Head of Business Development

CONTACT NO
+44 7725218290

EMAIL
F.Naz@e-analytics.com

WEB
www.e-analytics.com