

1NATCAP

NATURAL CAPITAL, INSTITUTIONALIZED

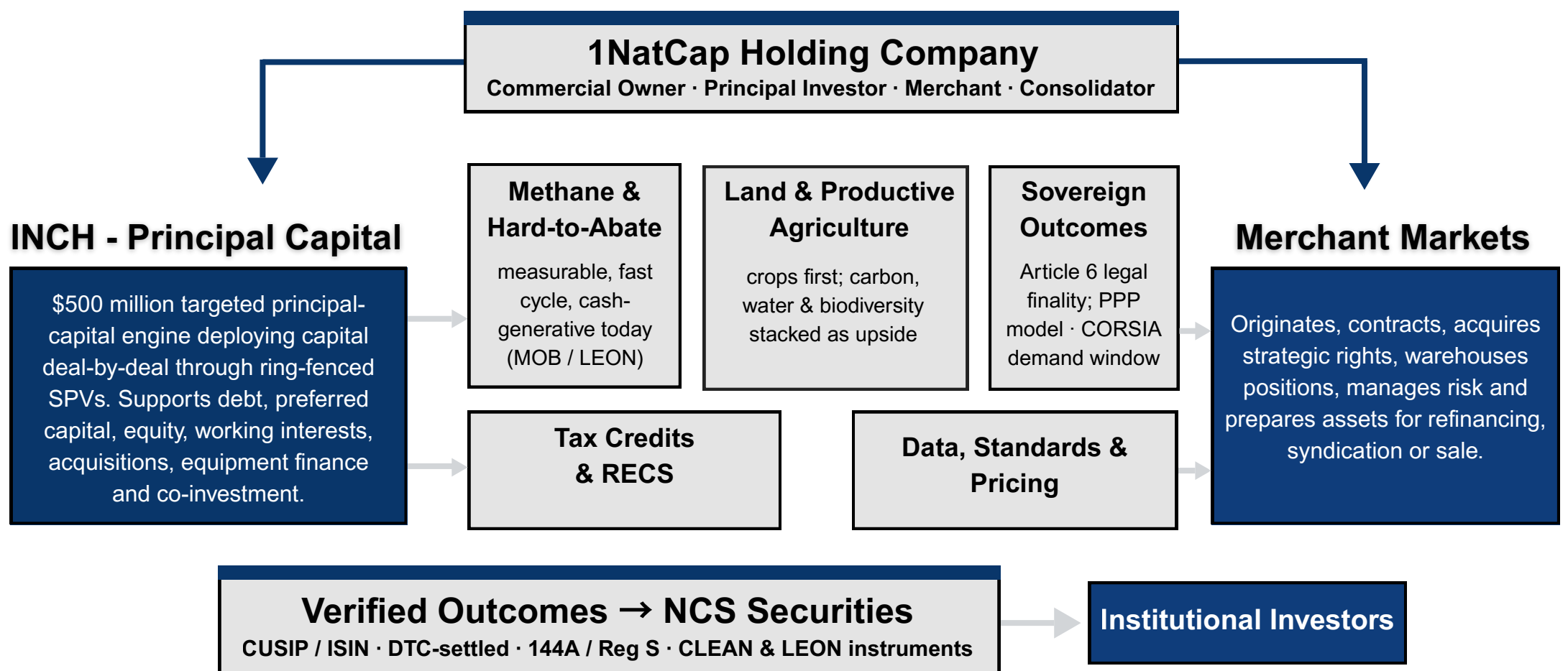


1NatCap is an Entoro-owned principal-investment holding company and integrated merchant platform built to own, finance and commercialize natural capital assets and businesses. The platform brings project interests, operating companies, contractual rights, environmental outcomes, data and intellectual property under one financially disciplined owner.

WHY NOW:

THE MARKET HAS SHIFTED

The voluntary carbon market has collapsed, not for lack of capital or demand, but for lack of trust and structure. Through 2025, a cluster of rulings moved environmental outcomes from voluntary narrative to sovereign-authorized, enforceable, financeable assets. The gap is now structural, not financial: abundant capital and projects exist, yet no disciplined institutional owner sits between them. 1NatCap is built to be that owner.



FIVE OPERATING VERTICALS



Methane & Hard-to-Abate Sectors

Measurable, fast-cycle opportunities where physical product recovery, operating efficiencies and verified abatement can reinforce project economics.



Land & Productive Agriculture

Crops and productive use form the primary revenue layer; carbon, water, biodiversity, renewable energy and land appreciation provide additional value.



Sovereign Outcomes

Government-authorized environmental programs, public-private partnerships and structures designed around sovereign authorization and long-term national priorities.



Tax Credits

Transferable clean-energy and carbon-management tax credits provide a near-term source of project liquidity; disciplined diligence, pricing and transaction execution convert qualifying incentives into usable capital.



Data, Standards & Pricing

Diligence, environmental-asset administration, benchmarks, indices and price discovery that make natural capital more transparent and comparable

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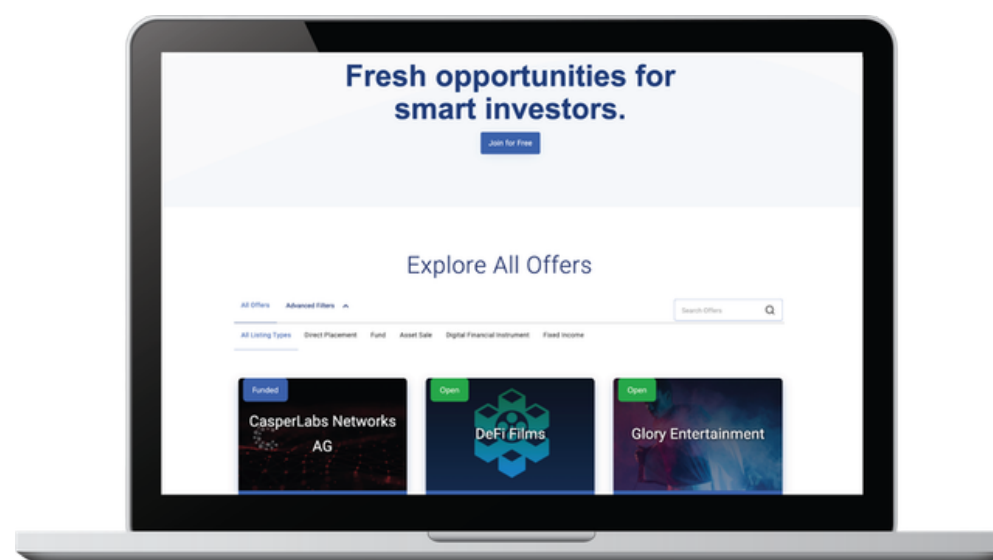
DELPHI

AUTOMATED INTAKE & DILIGENCE ENGINE

DELPHI evaluates standardized financial, operational, environmental, legal, sovereign, technical and market inputs. It first tests whether the business stands on its own, then determines whether the environmental component is credible, measurable, financeable and value-enhancing. Each opportunity is classified and routed to the appropriate vertical and form of participation.

THE UNDERWRITING RULE; Cash Flow First.

Every project must demonstrate a viable standalone commercial case before environmental value is counted. Outcomes may improve returns, add collateral, diversify revenue, provide secondary repayment or increase exit value. They never rescue an otherwise uneconomic project.



HOW 1NATCAP CREATES VALUE

PRINCIPAL INVESTMENT RETURNS

Interest income, preferred returns, working-interest participation, dividends and gains from the monetization of owned project and operating-company positions.

MERCHANT ECONOMICS

Offtake margins, forward-contract spreads, inventory and basis value, warehousing gains, syndication economics and risk-management revenue.

STRATEGIC ASSET OWNERSHIP

Appreciation and monetization of land, contractual rights, operating businesses, intellectual property and strategic investments.

DATA, INDICES & INTELLECTUAL PROPERTY

Long-duration value created through proprietary datasets, underwriting methodologies, benchmarks, price curves, indices and transaction infrastructure

STRUCTURAL MOATS & LONG-TERM OPTIONALITY



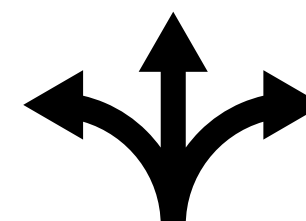
Institutional Infrastructure

Entoro provides regulated capital formation, distribution, investment management, transfer-agent, valuation and related capabilities while remaining legally and economically distinct from 1NatCap.



Compounding Platform Assets

Sovereign and commercial relationships, proprietary data, contractual templates, underwriting methods and cross-vertical market intelligence become more valuable with every transaction.



Multiple Exit Paths

Built for public-company and bank-level diligence, preserving the ability to remain private, pursue a future public listing or complete a strategic sale to a financial, infrastructure, commodity, insurance, exchange or data platform.