Fivetran

Accelerate Financial Reconciliation by centralizing revenue & operations, accounting, and billing data.

Increase your finance team's efficiency and free up time to focus on more strategic projects.

What data sources do you need?

Revenue & Operations (ERPs)

i.e. Where one tracks inventory levels, raw materials costs, units sold, labour costs, and more.

Your organization likely uses at least one ERP system suite. Choose one to get started:

- Netsuite
- SAP S4 HANA
- SAP Business by Design
- Oracle Fusion Cloud Apps
- Microsoft Dynamics 365 F/O
- Workday Financial Management

Accounting

i.e. Where one's tracking general accounting principles, ledgers, and more.

Your organization likely uses at least 1 accounting platform. Choose 1 to get started:

- Xero
- Coupa
- Stripe
- SAP Concur
- Quickbooks
- Sage Intact
- CSVs

Billing

i.e. Where one tracks payment invoices from customers.

Your organization likely uses at least 1 billing platform. Choose 1 to get started:

- Recurly
- Zuora
- Paypal
- Braintree
- Recharge

Find more connectors →

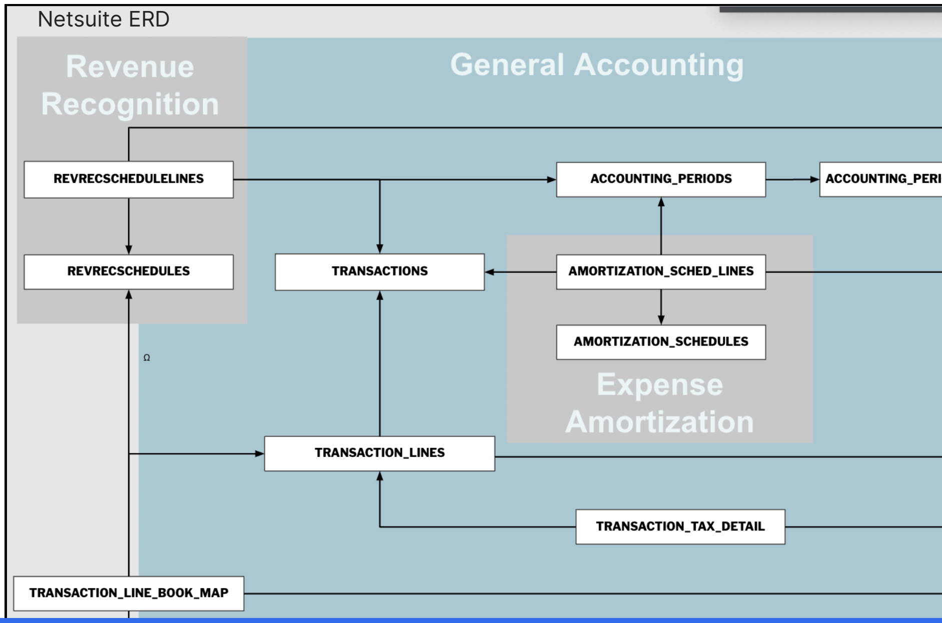
How do you get started?

1. Ensure the sources you plan to connect have appropriate access to all the accounts. Use an Admin account for each source where possible.

2. For connectors with an option to select "**historical timeframe**", choose a more recent timeframe in order to speed up the historical sync and get to insights quicker.

3. **For ERP connectors**: Review the schemas within the respective Entity Relationship Diagrams (ERD) to understand which tables contain the specific revenue or operations metrics.

4. **For Accounting connectors**: Review the schemas within the respective ERDs to understand which tables contain the specific accounting metrics (Profit margin, current ratio, inventory turnover).



Start a free 14-day trial at fivetran.com/signup

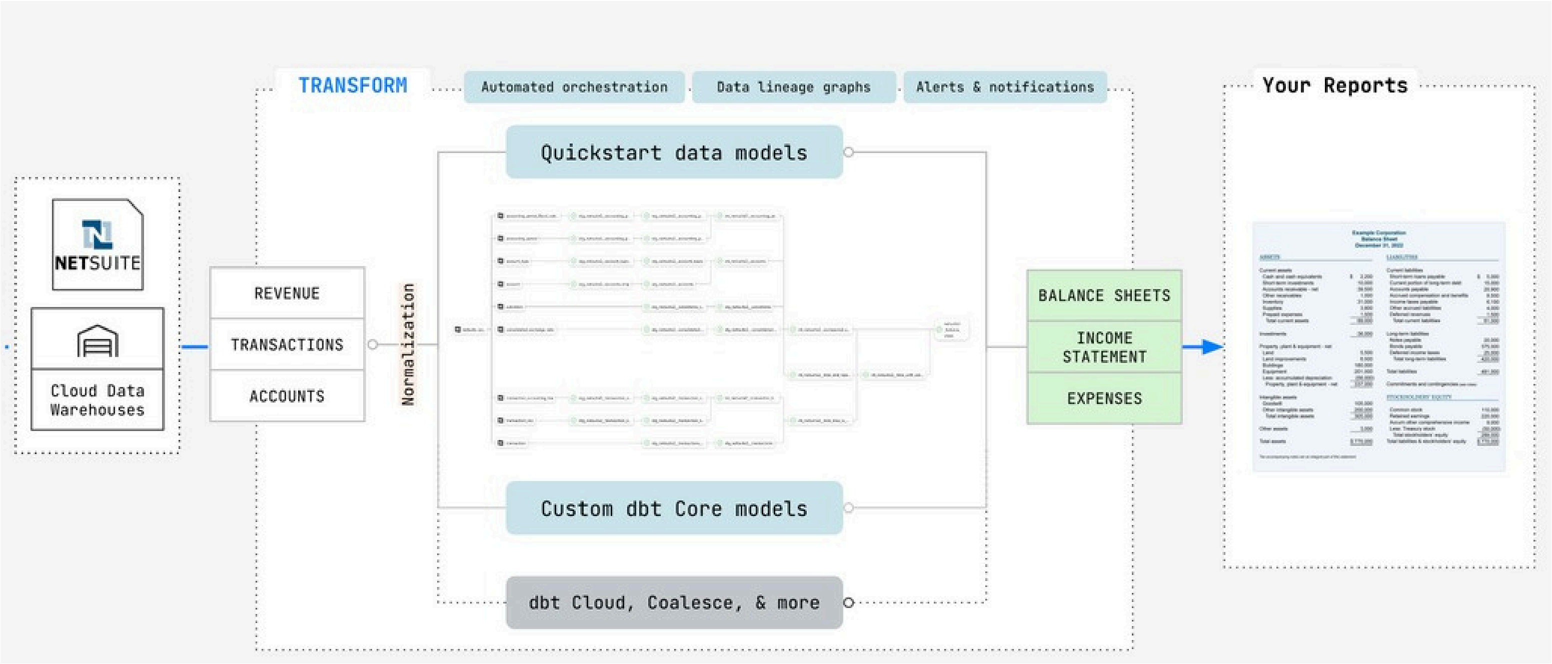
Visit our [Documentation](#) to find schemas, reports, and ERDs for each individual connector.

5. **For Billing connectors**: Review the schemas within the respective ERDs to understand which tables contain the specific billing or payments data.

6. Initiate Historical Sync.

7. Validate and standardize data across each new source in the destination.

8. Use our free **Fivetran Data Models** to help with standardization of the data. Fivetran offers data models for Zuora, Recharge, Quickbooks, Stripe, Recurly, Netsuite and many more.



[Find more data models →](#)

9. Use the data to track any errors or discrepancies, match accounts, and close books faster.

What's next? Check out popular finance analytics projects

Create Accurate Financial Statements	Improve Revenue analysis	Analyze Customer Lifetime Value (CLV) & Churn

Check out popular finance analytics connectors

[Oracle Fusion Cloud Apps](#)	Netsuite 2.0

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