Fivetran

Deliver trustworthy financial statements with real-time centralized revenue, operations, and accounting data

Make informed decisions while safeguarding your organization from legal ramifications.

What data sources do you need?

Revenue & Operations (ERPs)

i.e. Where one tracks inventory levels, raw materials costs, units sold, labour costs, and more.

Your organization likely uses at least one ERP system suite. Choose one to get started:

- Netsuite
- Oracle Fusion Cloud Apps - FSCM
- Workday Financial Management
- SAP S4_HANA
- SAP Business by Design
- Microsoft Dynamics 365 F/O

Accounting

i.e. Where one's tracking general accounting principles, ledgers, and more.

Your organization likely uses at least 1 accounting platform. Choose 1 to get started:

- Xero
- Stripe
- Coupa
- Magic Folders
- SAP Concur
- Quickbooks
- Sage Intacct
- CSVs

Find more connectors →

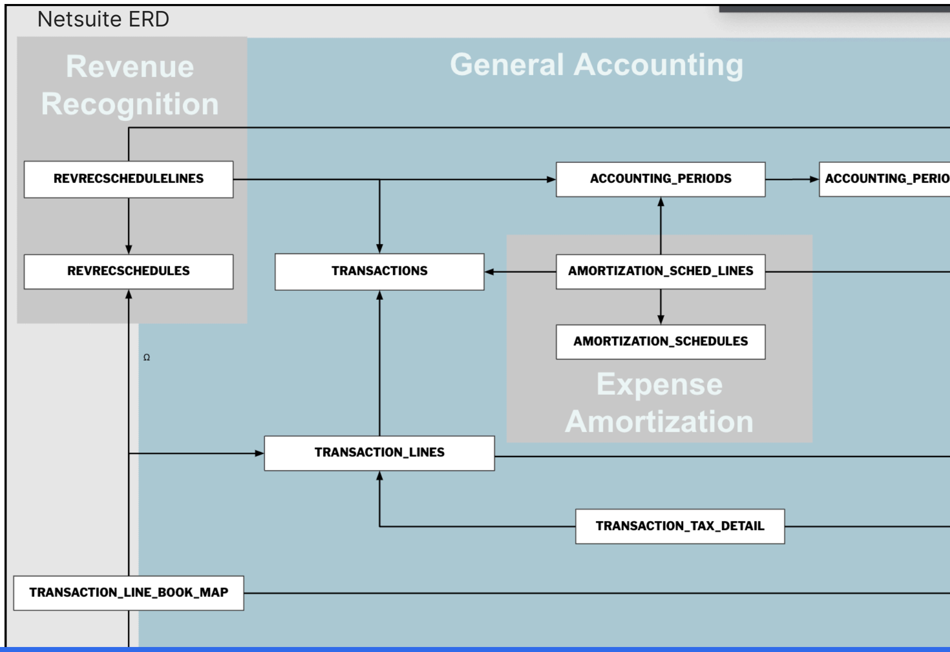
How do you get started?

1. Ensure the sources you plan to connect have appropriate access to all the accounts. Use an Admin account for each source where possible.

2. For connectors with an option to select "**historical timeframe**", choose a more recent timeframe in order to speed up the historical sync and get to insights quicker.

3. **For ERP connectors**: Review the schemas within the respective Entity Relationship Diagrams (ERD) to understand which tables contain the specific revenue or operations metrics.

4. **For Accounting connectors**: Review the schemas within the respective ERDs to understand which tables contain the specific accounting metrics (Profit margin, current ratio, inventory turnover).



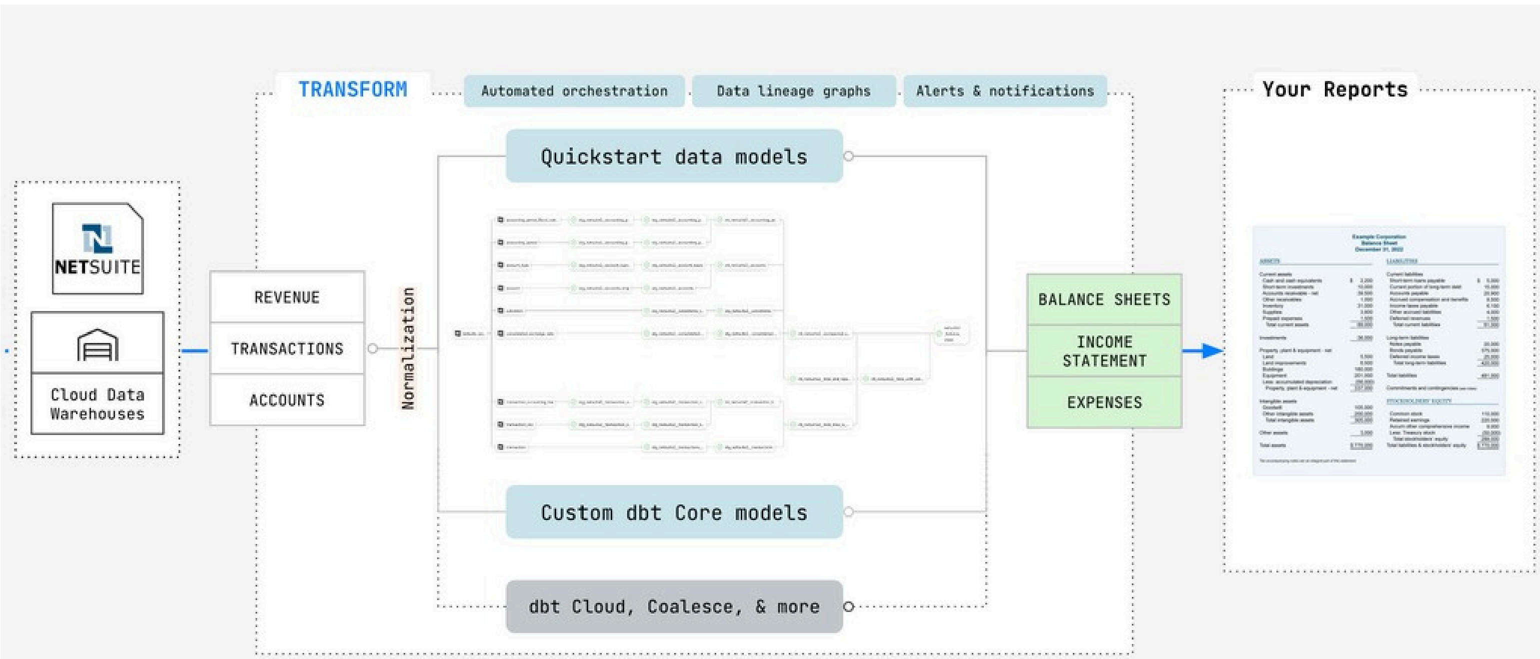
Start a free 14-day trial at fivetran.com/signup

[Visit our Documentation to find schemas, reports, and ERDs for each individual connector.](#)

5. Initiate Historical Sync.

6. Validate and standardize data across each new source in the destination.

7. Use our free **Fivetran Data Models** to help with standardization of the data. Fivetran offers data models for Zuora, Recharge, Quickbooks, Stripe, Recurly, Netsuite and many more.



Find more data models →

9. Use the data to track errors or anomalies, to make informed financial decisions, and accurate reporting to both internal and external stakeholders.

What's next? Check out popular finance analytics projects

Accelerate Financial Reconciliation	Improve Revenue analysis	Analyze Customer Lifetime Value (CLV) & Churn

Check out popular finance analytics connectors

Oracle Fusion Cloud Apps	Netsuite 2.0

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