Flowcase + Operating

flowcase

Add availability and resource planning to the skills you already keep in Flowcase

Flowcase knows what your people can do. Operating knows when they're free. Operating plans projects, teams and capacity, and shows who is overbooked or away. **The integration brings your Flowcase people, skills and levels into Operating, so you plan with data your consultants already keep up to date.**

flowcase
CVs, Projects & Skills

→

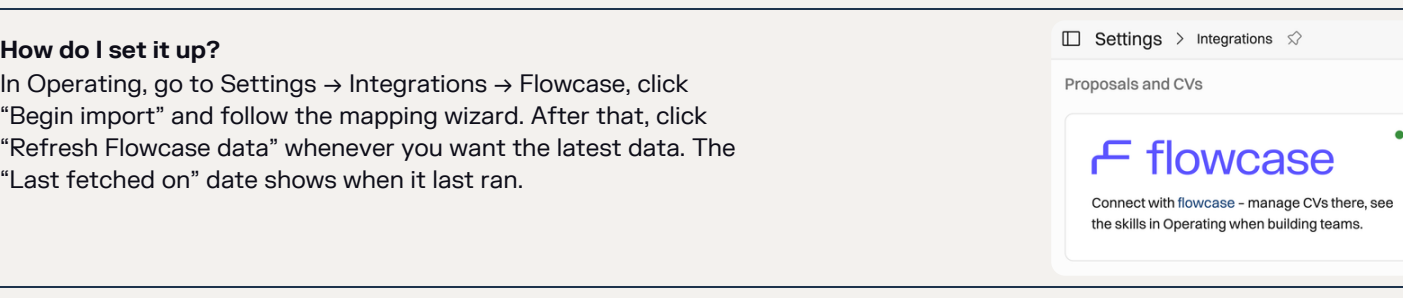
OPERATING
Availability, Timeline & Teams

Answer staffing questions from your Flowcase data

Example: A client asks for two people with Python experience, available within the next month. Without the integration, this becomes a spreadsheet and a round of asking around. With Flowcase skills in Operating, you search for the skill, see the level each person holds, and see their free capacity beside it.

- Search by skill and Flowcase proficiency level
- Maintain consistent skill categories

- Plan for new hires: once they're in Flowcase with skills, the next refresh adds them to Operating



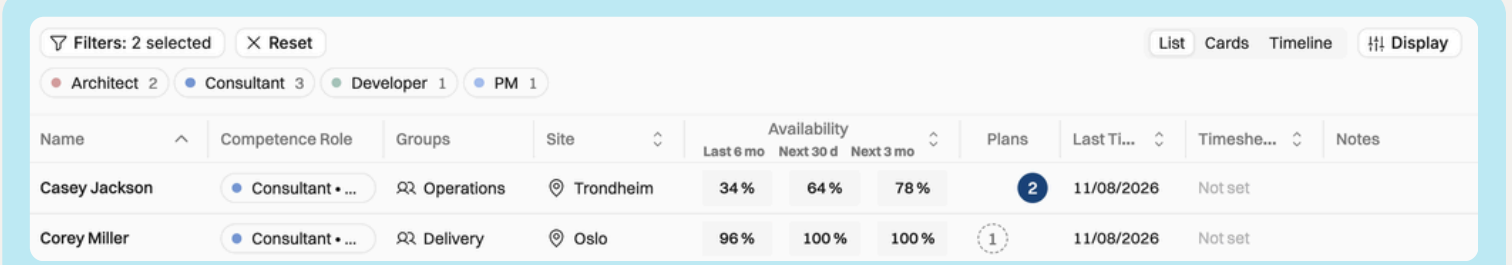
Match the right skills to people who are actually free

Operating holds skills and availability in one place, measured over the window you choose, so every candidate on your shortlist is both qualified and free.

Filter by skill, then by availability.

See free-capacity percentages beside every candidate.

Fill a proposal team confidently before you promise it to a client.



What syncs between Flowcase and Operating

Data	Direction
People, skills and levels	Flowcase to Operating
CVs and case studies	Not imported
Operating data	Not sent to Flowcase yet (Planned)

Frequently asked questions

Does it cost extra?
The integration is included at no extra cost for customers who use both Flowcase and Operating.

Does the integration sync automatically?
It syncs with one simple update – click "Refresh Flowcase data" in Operating to pull in the latest people, skills and levels.

Which people are imported?
Everyone who holds at least one skill in Flowcase.

What happens when a skill is removed?
It's removed from Operating the next time you refresh the Flowcase data. Until then, Operating still shows it.

How do I set it up?
In Operating, go to Settings → Integrations → Flowcase, click "Begin import" and follow the mapping wizard. After that, click "Refresh Flowcase data" whenever you want the latest data. The "Last fetched on" date shows when it last ran.

Get started

From proposal to staffed project, without a second skills list.

Learn more at operating.app/integrations/flowcase

Book a demo at operating.app/book-an-intro

Contact your Flowcase Customer Success Manager for assistance.