

Agilyx ASA Parent and Consolidated		
Balance Sheet as of June 30, 2026 - Amounts in '000s Euro		
Unaudited Parent 2026		Unaudited Group 2026
	ASSETS	
	Non-current assets	
-	Intangible assets	250,738
-	Property, plant and equipment	43,278
-	Right of use asset	12,693
56,513	Shares in subsidiaries	-
-	Investment in associate	4,243
-	Deferred taxes	8,248
-	Other non-current assets	2,713
56,513	Total non-current assets	321,913
	Current assets	
180	Accounts receivable	68,874
-	Inventory	9,503
6	Prepaid expenses and other current assets	13,362
774	Cash and cash equivalents	54,469
960	Total current assets	146,208
57,473	TOTAL ASSETS	468,121
	LIABILITIES AND STOCKHOLDERS' EQUITY	
	Equity	
188	Share capital	188
121,301	Share premium	121,301
8,436	Additional paid-in capital	8,436
129,925	Total paid-in equity	129,925
(139,525)	Retained earnings	(103,631)
-	Foreign currency translation reserve	185
1,401	Change in credit risk on fair value of convertible bonds	1,401
-	Non-controlling interest	64,719
(8,199)	Total equity	92,599
	LIABILITIES	
	Non-current Liabilities	
-	Long-term lease liability	9,806
-	Deferred taxes	9,619
-	Senior facility and other GreenDot debt	81,986
48,126	Subordinated convertible debt	48,126
-	Customer prepayment liability	20,000
-	Pensions, net	145
-	Other long-term liabilities	2,094
48,126	Total non-current Liabilities	171,776
	Current liabilities	
6	Accounts payable	35,066
935	Accrued expenses and other current liabilities	105,948
16,605	Payables to group companies	-
-	Provisions	16,710
-	Taxes payable	12,191
-	Contract liability	17,726
-	Senior facility and other GreenDot debt	12,504
-	Current portion lease liability	3,601
17,546	Total current liabilities	203,746
65,672	TOTAL LIABILITIES	375,522
57,473	TOTAL LIABILITIES AND STOCKHOLDERS EQUITY	468,121

Agilyx ASA Parent and Consolidated
Statement of Comprehensive Income for the Six Months Ended June 30, 2026
Amounts in '000s Euro

Unaudited Parent 2026		Unaudited Group 2026
	Operating revenue and operating expenses	
-	Revenues	85,060
-	Direct costs of revenue	73,393
-	Gross margin	11,667
326	Salaries and related costs	7,458
-	Depreciation and amortisation	3,465
1,481	Professional fees	2,906
-	Insurance	314
-	Office expenses	1,039
-	Travel and meals	303
122	Other operating expenses	1,517
1,929	Total operating expenses	17,002
(1,929)	Operating loss	(5,335)
	Financial income and financial expenses	
(764)	Share of loss of equity accounted associates	(1,606)
-	Gain on change of control of GreenDot Global	11,415
-	Gain on change of control of Cyclyx International LLC	11,972
(1,870)	Fair value gain / (loss) on financial instruments	(1,870)
-	Gain on bargain purchase	6,788
310	Interest income	928
(10,799)	Finance Costs	(12,389)
-	Other financial income	-
(123)	Other financial expense	(231)
(13,246)	Net financial items	15,007
(15,175)	Loss before tax	9,672
-	Income tax expense	-
(15,175)	Profit (loss) for the period	9,672
	Other Comprehensive Income - items that will or may be reclassified to profit or (loss):	
-	Foreign currency translation	475
1,401	Change in credit risk on fair value of convertible bonds	1,401
(13,774)	Total comprehensive profit (loss) for the period	11,548

Agilyx ASA Parent and Consolidated
Statements of Cash Flows - Amonths in '000 Euro

Unaudited Parent 2026		Unaudited Group 2026
(15,175)	Profit (loss) for the period	9,672
-	Depreciation and Intangible amortisation	3,465
8,339	Bond interest and related costs using effective interest method	8,893
2,460	Subordinated convertible debt interest paid in kind	2,460
764	Minority interest	1,606
55	Stock based compensation	55
1,870	Fairvalue (gain) loss on financial instruments	1,870
-	Interest expense	196
-	Gain on change in control of GreenDot	(11,415)
-	Gain on change in control of Cyclyx International	(11,972)
-	Bargain purchase gain of acquisition of Anviplas	(6,788)
	Change in operating assets and liabilities:	
(180)	Accounts receivable	9,242
-	Prepaid expenses and other assets	394
-	Inventory	(329)
1,912	Accounts payable and accrued liabilities	(2,549)
-	Contract liability	(5,901)
-	Other timing differences	367
45	Net cash from operations	(734)
-	Cyclyx investment funding	(843)
(4,659)	GreenDot investment funding	-
(1,316)	Agilyx investment funding	-
-	Change in control of GreenDot	35,367
(4,666)	Loan repayment for acquisition of GreenDot 4.1% interest	(4,666)
-	Change in control of Cyclyx International	12,469
-	Acquisition of Anviplas	(100)
-	Purchases of property and equipment	(855)
(10,641)	Net cash from investments	41,372
-	Principal paid on lease liabilities	(543)
-	Interest paid on lease liabilities	(131)
9,700	Proceeds from Subordinated convertible debt	9,700
-	Capital contribution from non-controlling interest in GreenDot	4,640
(617)	Bond redemption	(617)
-	Repayment of debt - GreenDot	(2,593)
(1,412)	Payment of bond interest	(1,412)
7,671	Net cash from financing	9,044
(2,925)	Net increase (decrease) in cash and cash equivalents	49,682
3,699	Cash and cash equivalents at beginning of the period	4,787
774	Cash and cash equivalents at end of the period	54,469