

Unicorn Asset Management

Unicorn AIM VCT Flyer



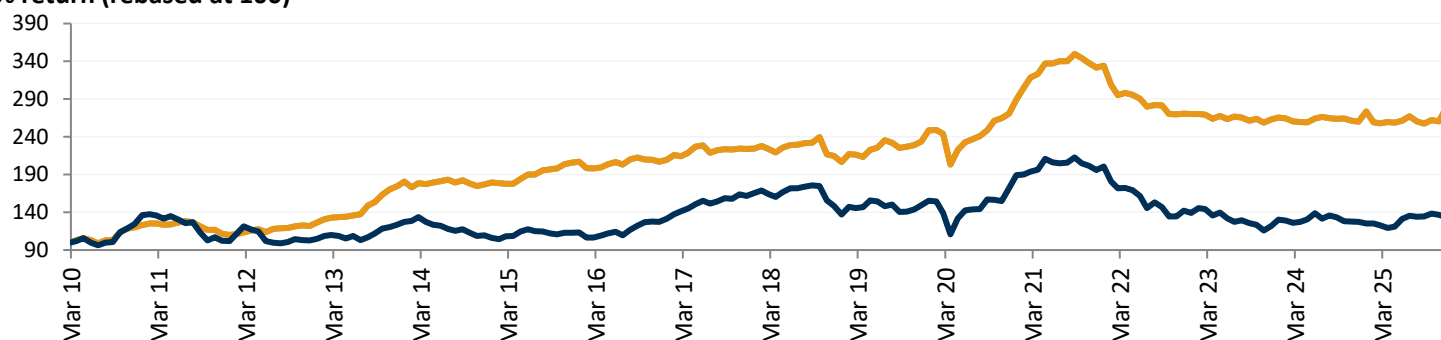
Q1 2026

For professional advisers only

The Unicorn AIM VCT Plc is the largest and one of the longest-established AIM-focused VCTs. Managed by Unicorn Asset Management since launch in 2001, the VCT targets long term capital growth alongside tax-free dividends. The VCT offers investors access to a diversified portfolio of AIM-listed and unlisted companies in a tax-efficient structure.

VCT PERFORMANCE SINCE MERGER IN MAR 2010 TO 31 DECEMBER 2025¹

% return (rebased at 100)



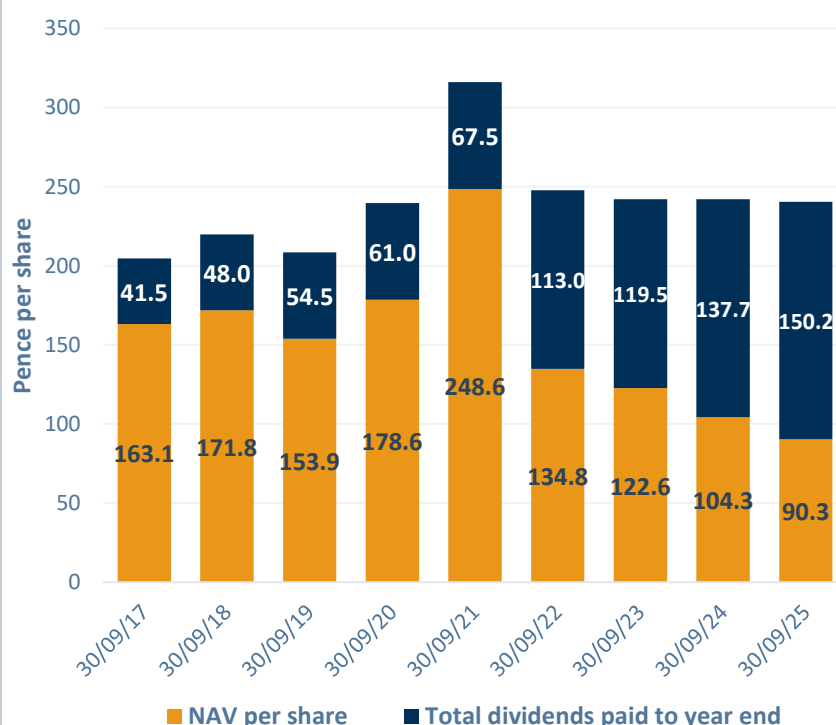
— Unicorn AIM VCT NAV TR Rebased +178.4% (source: UAM)
— FTSE AIM All-Share Index TR Rebased +33.6% (source: Bloomberg)

KEY POINTS

- The largest AIM-focused VCT with net assets of c.£227m (as at 31/12/2025)
- Over the last 10 years the Unicorn AIM VCT has delivered a total return of 66%, making it the best-performing AIM VCT over the period
- Recent partial exit from the portfolio's largest holding Hasgrove generating proceeds of c.£88m and resulted in dividend payments of c.£50m to shareholders
- Strong exit track record with 7 exits in just over 2 years, including Hasgrove (67x), Keywords Studios (19.9x) and Mattioli Woods (4.8x)
- Since 2021, the VCT has received over £205m of proceeds from exits, from an initial cost of £22m
- 150p per share in dividends paid since the merger in March 2010 (excluding upcoming 23p per share payment)
- Established portfolio of over 80 VCT-qualifying investments

DIVIDENDS PAID²

(pence per share in the last 9 financial years)



PORTFOLIO STATISTICS



Largest AIM-focused VCT, providing economies of scale



150.2p per share in dividends paid over past 15 years (37p paid over last 3 years)



+179.1% total return since March 2010



Average market cap c.£60m*
Average sales c. £31m*

ABOUT UNICORN ASSET MANAGEMENT

- Manager of the Unicorn AIM VCT since launch in 2001
- UK equity specialist, with a structural bias to small & mid caps, and AIM
- Independent and owner managed
- Active investors with a proven process
- Strong ESG investment framework
- Well-resourced investment team with +150 years combined investing experience
- Expertise in AIM investing since 2000, managing c. £235m AUM in AIM stocks (as at 30/12/24)

MORE INFORMATION

For further information on any of the following, please get in touch.

- Future VCT Offers
- Videos and webinar recordings
- Face-to-face and virtual Events
- Manager meetings
- CPD credit opportunities

CONTENT LIBRARY

EVENTS

Discrete Calendar Year Performance Table	2025	2024	2023	2022	2021	2020
Unicorn AIM VCT**	16.6	-4.3	-3.2	-24.5	20.1	21.5
FTSE AIM All-Share	8.5	-4.0	-6.4	-30.7	-6.1	21.8

¹ Source: Unicorn Asset Management, FE Analytics (mid-mid, total return), 31 December 2025

² Source: Unicorn AIM VCT Plc, www.unicornaimvct.co.uk/fund-information/dividends/

*Latest reported company financial statements for qualifying investments

Past performance is not a guide to future performance, performance is based on returns net of fees. Your capital is at risk, the value of investments and the income from them may go down as well as up. Investors may not get back the amount of their original investment. Taxation levels, benefits and reliefs may all vary depending on individual circumstances and are subject to change.

Investing in smaller companies, including AIM listed companies and unlisted companies, can carry greater risks than those associated with larger capitalized companies. Your capital is at risk.

Except where otherwise stated, the source of the information in this document is Unicorn Asset Management.

Opinions expressed are those of Unicorn Asset Management and should not be relied upon as a guarantee of the possible returns from an investment in its funds, nor is there any guarantee, representation or warranty regarding the accuracy of the information contained within this document. Forward looking opinions may be subject to change without notice.

Nothing in this document should be seen as advice, an invitation or a recommendation to buy or sell any investment or security referred to. Investors should seek financial advice before making an investment. Any decision to invest in the Unicorn fund range should be made solely by reference to the prospectus, KIIDs, terms and conditions and relevant application form.

Issued by Unicorn Asset Management Limited, First Floor Office, Preacher's Court, The Charterhouse, Charterhouse Square, London EC1M 6AU. Authorised and Regulated by the Financial Conduct Authority. This document is intended for Professional Investors and is not suitable for use by Retail Investors.