

EVERQUEST EIS FUND – APPLICATION FORM

To be completed by an applicant, or by a financial intermediary or nominee firm applying on their behalf.

Before applying you should read the Information Memorandum, the Key Information Document and the Investor Agreement, all available at www.everquestcapital.com. Definitions used in the Information Memorandum dated 30 August 2026 apply to this form. Please complete in BLOCK CAPITALS. Incomplete forms may not be accepted. If you have any questions, please contact EverQuest using the details at the end of this form.

1. Applications through a financial intermediary

☐ Tick if this application is being made through a financial intermediary. The intermediary should complete sections 8 to 10.

Network / service provider (if any)	
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2. Applicant details

Title		Date of birth	
Forename(s)			
Surname			
Address			
Post code		Nationality	
Email*		Telephone*	

**Mandatory. Required by Kin Capital Partners LLP ("Kin"), the Fund's administrator, to process your application and your subscription monies.*

Previous address	If you have lived at your current address for less than three years
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Tax residency

If you are a UK tax resident, give your National Insurance number (or your Unique Taxpayer Reference if you do not have one). A UK tax liability is required to claim EIS reliefs.

National Insurance no.		UTR	
Other tax residency	Country	TIN	

☐ Tick if you are a US citizen or a US tax resident.

☐ Tick if you are an existing EverQuest investor, and give your investor reference:

Investor reference	
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3. Investor categorisation

The Fund is a Restricted Mass Market Investment and invests in Non-Readily Realisable Securities. You may only invest if you fall within one of the categories below. Tick ONE box and complete the corresponding investor statement, which must be signed and dated within the 12 months before this application.

- ☐ High Net Worth Investor — you have an annual income of £100,000 or more, or net assets of £250,000 or more (excluding your main home, pension and certain insurance benefits).
- ☐ Self-Certified Sophisticated Investor — you meet at least one of the conditions set out in the investor statement (for example, you have made more than one investment in an unlisted company in the previous two years).
- ☐ Professional Client — you have been categorised as a professional client by an FCA-authorized firm.
- ☐ Advised — you are applying on the recommendation of an FCA-regulated adviser who has assessed the suitability of this investment for you.

Applicants who are not advised will be asked to complete an appropriateness assessment before their application can be accepted. EverQuest does not provide financial, investment or tax advice.

4. Subscription

The minimum subscription is £10,000. Please enter whole pound amounts. Your payment must equal the total below and must include any initial adviser charge to be facilitated through this application (section 9).

Subscription amount	£	.00
Less initial adviser charge facilitated (if any)	£	.00
Total payment to be transferred	£	.00

Allocation and closing

Subscriptions are allocated to the next available closing. If your application is received after the closing you have indicated, it will be carried forward to the following closing unless you tell us otherwise. Tick ONE:

- ☐ Allocate my subscription to the next available closing.
- ☐ Allocate my subscription to the closing on [DATE] only. If that closing has passed, return my money.

EIS income tax relief is claimed on the EIS3 certificate issued after each underlying investment is made, not on this application. Certificates are issued as investments are completed, which may span more than one tax year. Relief may be carried back to the preceding tax year, subject to your personal circumstances and the annual limits.

5. Payment

Payment must be made by bank transfer, in pounds sterling, from an account in your sole or joint name, and should be made as soon as you submit this application. Please use your first name and surname as the payment reference, with no spaces — for example JOHNSMITH.

Account name	EVERQUEST CLT		
Account number	70560472	Sort code	20-36-01

Details of the account from which you are paying:

Account name			
Sort code		Account number	

6. Investor preferences

Custody

Shares in portfolio companies are held on your behalf by KCP Nominees Limited, the Fund's nominee. You remain the beneficial owner. EIS3 certificates are issued in your name and sent to you (or to your adviser, if you tick the box in section 7).

Communications

Tick ONE to indicate how you wish to receive statements, valuations and investor reports:

☐ By email

☐ Tick if you would like to receive EverQuest news, portfolio updates and information about future funds.

Authority to share information with your intermediary

☐ Tick if you are happy for Kin to provide information about your holding to the intermediary named in section 8, and any network or service provider noted in section 1, on request. This authority remains in effect until you revoke it in writing.

7. Declaration by or for the applicant

Who is completing this declaration — tick ONE:

- ☐ The applicant
- ☐ The financial intermediary, on behalf of the applicant
- ☐ A nominee firm, on behalf of the applicant

I declare that the applicant, or we on their behalf:

(i) have read the Information Memorandum, the Key Information Document and the Investor Agreement, and agree to be bound by the terms of the Investor Agreement, including providing any evidence of identity requested;

(ii) understand that EverQuest will manage the portfolio on a discretionary basis and gives no financial, investment or tax advice;

(iii) understand that this is a long-term, illiquid, high-risk investment, that the applicant may lose the whole of their subscription, and confirm that the applicant has read the risk factors in the Information Memorandum;

(iv) understand that EIS reliefs depend on the applicant's personal circumstances and on portfolio companies obtaining and retaining EIS-qualifying status, and that neither is guaranteed;

(v) have provided accurate information and will notify EverQuest of any change to the applicant's circumstances;

(vi) have read the section on the use of personal information in the Information Memorandum and agree to the use of the applicant's data as described; and

(vii) where this form has been completed on the applicant's behalf, confirm that the applicant has given us authority to apply for and make this investment.

Signature		Date	
Print name			

Sections 8 to 10 are to be completed by a financial intermediary only.

8. Financial intermediary details

Firm name			
FCA number		Adviser name*	
Email*		Telephone*	

**Kin will use these details to acknowledge the application and to raise any queries about it or about intermediary charges.*

☐ Tick if you would like EverQuest to send you information about its funds and related news.

9. Initial adviser charges and commission

Complete 9a OR 9b, entering nil where applicable, and provide your bank details below.

9a Initial adviser charge – advised applications only

Where the applicant has agreed that an initial adviser charge is to be facilitated from the subscription monies, enter the amount below. It may not exceed [X]% of the subscription and must be included in the total shown in section 4.

Initial adviser charge (enter £0 if none)	£	.00
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9b Initial commission – non-advised applications only

Initial commission of up to [X]% is available on non-advised and execution-only applications, and may be waived in whole or in part for the benefit of the client. Enter the percentage to be waived.

Initial commission to be waived	%
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Payment details for adviser charges and commission:

Account name			
Sort code		Account number	
Finance contact email			

10. Financial intermediary's declaration

By signing below I declare that I am the financial intermediary, or have authority to sign on the firm's behalf, and that I have read and agree to be bound by the terms of the Investor Agreement. I confirm that:

- (i) any amount entered in section 9 has been agreed with the applicant named in section 2;
- (ii) we have verified the applicant's identity to the standard required by the Money Laundering Regulations;
- (iii) where advice has been given, we understand the characteristics of the Fund, including its risks and costs; we have explained these clearly to the applicant; we are satisfied the investment offers fair value when aggregated with our own charges; we consider it suitable for the applicant and that they fall within its target market; and we have considered and addressed any additional support needs;
- (iv) we will notify EverQuest promptly if we become aware of a change in the applicant's circumstances; and
- (v) where this form has been completed on the applicant's behalf, the applicant has authorised us to do so and will be providing the subscription monies.

Signature		Date	DD/MM/YYYY
Print name			

Submitting your application

Return the completed form, together with your signed investor statement, by email to **hello@everquestcapital.com**.

Your application will be passed to Kin, who will acknowledge it and carry out identity checks. If you are unable to apply by email, please contact us on the address above and we will make alternative arrangements.