Acquisition Opportunity

Industry: Aerospace CNC Component Manufacturer **Location: North Atlantic**

Investment Highlights

- ✓ Over 48 Years of Respected History
- ✓ Second Generation Family-Owned Business
- ✓ Serving Aerospace, Defense, and Medical Industries
- ✓ 33% Revenue Increase in 2025
- ✓ Blanket PO's Through 2030
- ✓ Net Adj. EBITDA Margins of 13-18%
- ✓ Specializing in CNC Turning & Milling
- ✓ Tight Tolerance, Exotic Metals & Complex Parts
- ✓ Long and Strong Customer Relationships, Some Spanning 24 Years
- ✓ ***ISO: 9001:2015*** & ***AS9100D Certified***
- ✓ ***ITAR Registered***
- ✓ ***Recent*** Investment in Quality New Machine Tools

They are known as a trusted service provider to "no-fail" industries that need high-quality, tight-tolerance parts.

Financial Summary

Client: AERO-CNC-805

	2025	2024	2023
Annual Sales:	$ 4,931,566	$ 3,708,435	$ 3,800,694
Gross Profit Margin:	28%	29%	33%
Net Income:	$ 224,911	$ 107,793	$ 283,022
Net Income Margin:	5%	3%	7%
Adjusted EBITDA:	$ 638,528	$ 582,530	$ 695,409
Adjusted EBITDA Margin:	13%	16%	18%

About Us

Accelerated Manufacturing Brokers, Inc. sells lower middle-market manufacturing businesses nationally.

If this deal is not the right fit, contact us to discuss a retained buy-side search.

Contact Us for an NDA
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Client Code: AERO-CNC-805