THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: **N/A**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: **Janco Holdings Limited (駿高控股有限公司)**

Stock code (ordinary shares): **8035**

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 1 September 2025

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	7 October 2016
Name of Sponsor(s):	N/A
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	Executive Directors • Chan Kwok Wai • Lai Chung Wing • Lo Wai Wah Non-executive Director • Tai King Fung Independent Non-executive Directors • Chik Wai Chun • Moy Yee Wo Matthew • Yu Kwok Fai

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	**Capacity/ Nature of interest**	**Number of Shares held**	**Approximate percentage of interests in the Company's issued share capital**
Million Venture Holdings Limited	Beneficial owner	170,300,000	28.38%
Pacific Crouch Limited	Beneficial owner	190,934,000	31.82%
Ms Tai Choi Wan, Noel	Interest in a controlled corporation(Note 1) and interest of spouse(Note 3)	364,394,000	60.73%
Mr Cheng Hon Yat	Interest in a controlled corporation(Note 2), beneficial owner and interest of spouse(Note 3)	364,394,000	60.73%

*Note 1: Million Venture Holdings Limited is wholly and beneficially owned by Ms Tai Choi Wan, Noel. Under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**"), Ms Tai Choi Wan, Noel is deemed to be interested in the shares held by Million Venture Holdings Limited.*

*Note 2: Pacific Crouch Limited is wholly and beneficially owned by Mr Cheng Hon Yat. Under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the "**SFO**"), Mr Cheng Hon Yat is deemed to be interested in the shares held by Pacific Crouch Limited.*

Note 3: Mr Cheng Hon Yat is the spouse of Ms Tai Choi Wan, Noel. Under the SFO, Mr Cheng Hon Yat is deemed to be interested in the same number of shares in which Ms Tai Choi Wan, Noel is interested.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address:
Cricket Square
Hutchins Drive
PO Box 2681
Grand Cayman, KY1-1111
Cayman Islands

Head office and principal place of business:
Unit 1608, 16th Floor
Tower A, Manulife Financial Centre
No. 223 Wai Yip Street
Kwun Tong, Kowloon
Hong Kong

Web-site address (if applicable): www.jancofreight.com

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Share registrar:	**Principal share registrar** Conyers Trust Company (Cayman) Limited Cricket Square Hutchins Drive PO Box 2681 Grand Cayman, KY1-1111 Cayman Islands **Hong Kong branch share registrar** Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong
Auditors:	McMillan Woods (Hong Kong) CPA Limited Certified Public Accountants 24/F, Siu On Centre 188 Lockhart Road, Wanchai Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (collectively, the "**Group**") principally engages in the provision of (i) air freight and ocean freight forwarding services; (ii) warehousing and other ancillary logistics services; and (iii) E-Commerce services which include trading of products through online platform and provision of fulfillment services.

C. Ordinary shares

Number of ordinary shares in issue:	600,000,000 ordinary shares
Par value of ordinary shares in issue:	HK$0.01
Board lot size (in number of shares):	10,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

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E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

Share options granted under share option scheme
Date of grant: 24 June 2020
Number of share options outstanding: 3,000,000
Number of shares issuable: 3,000,000
Exercise price: HK$0.2066 per share
Validity period: 10 years from 24 June 2020 to 23 June 2030 (both dates inclusive)
Vesting schedule: 50% of the share options were vested on 24 June 2021 and the remaining 50% of the share options was vested on 24 June 2022

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Chung Kiu Pan
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.