

Brydg

Risk Disclosure Statement

Version [1.0] · Effective [DATE] · Read this in full before purchasing. The Terms of Sale govern.

DRAFT FOR LEGAL REVIEW, NOT FOR PUBLICATION

Working draft for counsel; incorporated by reference into the Terms of Sale. Counsel to confirm jurisdiction-specific warnings (some regulators mandate prescribed wording) and ordering.

In one line: you can lose everything you pay, and you should not purchase with money you cannot afford to lose entirely.

1. Total-loss risk

The Brydg Token and pre-TGE allocations are speculative, high-risk instruments. There is no guarantee of any distribution, any market value, any liquidity, or any return of any part of your purchase price. The realistic worst case, business failure, leaves your allocation and the entitlement worth nothing, with no refund.

2. No revenue exists

Brydg has no revenue and no signed customer contract as at the date of this document. The 15% entitlement is a share of revenue that must first be earned. Early accrual periods after TGE may be small **or zero**, potentially for extended periods. TGE is the start of accrual, not a payout event. Brydg publishes no revenue forecast, and any projection you construct is your own.

3. Demand risk (the central risk)

The network's revenue depends on buyers paying for execution. The most mature comparable phone-compute network has not reached institutional buyers after several years of operation. Brydg's demand plan (crypto-native buyers first, then developers, then enterprise) may fail, take far longer than planned, or produce prices and volumes that make the holder pool negligible.

4. Early-stage execution risk

Everything material remains to be built or signed: the platform, the provider app, the verification stack, payout rails, buyer contracts, telco partnerships and corridor operations. Any of these may be delayed, may cost more than planned, or may not work as designed. Dates on the roadmap (other than the TGE mechanism in the Terms) are targets and will move.

5. Delay, postponement and cancellation

TGE targets [July 2027] or one month after the provider app ships publicly, whichever is later, and may be postponed repeatedly under the Terms. The pre-sale itself may be suspended or terminated. In defined circumstances launch may be cancelled entirely (see Terms §11.5). Delays create no right to refund or compensation.

6. Regulatory, legal and eligibility risk

A token entitling holders to revenue shares has the characteristics regulators most commonly treat as a **security or regulated investment product**. Regulatory action in any relevant jurisdiction could: prohibit or restrict the sale or the token; force changes to its terms; delay or prevent TGE; restrict exchanges from listing it; or impose penalties that damage the business. Tax treatment is uncertain and may change retroactively. You are responsible for the legality of your own participation and for your own advice.

Restricted Jurisdictions. The Token is not offered to, and may not be purchased by or for, any person resident in, located in, incorporated in, or accessing the sale from **Singapore, the United Kingdom, or the Gulf Cooperation Council states (Bahrain, Kuwait, Oman, Qatar, Saudi Arabia and the United Arab Emirates)**, or any jurisdiction Brydg adds on the advice of counsel. At every quote and purchase you attest that you are not such a person, are not buying for one, and are not disguising your location. **If that attestation is false, your purchase may be voided and you may lose some or all of the funds you sent**, any referral bonuses are clawed back, and you may be liable to Brydg for resulting loss. Brydg may add jurisdictions at any time with immediate effect; if your jurisdiction is added after you purchase, your completed allocation stands but Brydg may be restricted in the purchases, claims or services it can offer you.

7. No-vesting float risk

Pre-sale tokens carry no vesting: 100% unlock at TGE. If many holders sell early, the market price, which does not affect the entitlement but does affect what you could sell for, may fall sharply and stay low. Liquidity may be thin; you may be unable to sell at any acceptable price, or at all.

8. Market and valuation risk

Comparable-sector tokens from the 2018 to 2022 cohort fell 94 to 99% from their highs even where network revenues grew. The token's market price, if any, may bear no relationship to revenue, distributions or any fundamental measure, and may be driven by sentiment, liquidity and market cycles.

9. Pre-TGE holding risk

Before TGE you hold only a ledger-recorded contractual allocation: non-transferable, non-redeemable, with no market value and no entitlement accrual. You cannot exit it. If Brydg fails before TGE, your claim is that of an unsecured contractual counterparty at best.

10. Smart-contract and technology risk

Token, vesting and distributor contracts may contain defects despite independent audits. Bugs, exploits, chain congestion, forks, reorganisations, validator failures, or failures of BNB Chain, Ethereum or Tron themselves could cause loss, mis-delivery or frozen funds. The platform (scheduler, ledger, payout rails) may suffer outages, data errors or attacks.

11. Stablecoin risk

Provider payments, treasury and holder distributions rely on stablecoins. A stablecoin may de-peg, be frozen, have its issuer fail or be sanctioned, or become unavailable in your jurisdiction. Distributions are denominated in stablecoin chosen by Brydg; its value is not guaranteed.

12. Custody and treasury risk

Pre-sale proceeds and the holder pool are held in crypto-assets at addresses controlled by Brydg, initially under single-key custody with hot and cold separation, with multi-signature control planned as an early milestone. Key compromise, loss, insider abuse or operational error could result in partial or total loss of treasury assets, including the accrued holder pool.

13. Security and fraud risk (to you)

Token pre-sales are heavily targeted by scammers: fake sites, fake support, fake listings, and "send funds here" messages. Only the Official Channels page defines genuine domains and addresses. Brydg never messages first, never asks for keys or seed phrases. If you send funds to a scammer, they are gone; Brydg cannot recover them. Your own wallet security (keys, devices, phishing) is entirely your responsibility.

14. Operational dependence on third parties

The business depends on: mobile operators (partnerships not yet signed), app distribution outside major app stores, mobile-money and payment rails, cloud and blockchain infrastructure, stablecoin issuers, auditors and screening providers. Any may fail, terminate, change terms or become unavailable in a corridor.

15. Supply-side risks

Provider earnings are modest; retention may be poor. Fraud (emulator farms, spoofing) is endemic in comparable networks; attestation and verification reduce but cannot eliminate it. Connectivity constraints (low home-broadband penetration in target markets) narrow the addressable fleet. A device-supply shock (for example memory-shortage-driven handset price rises) could slow fleet growth.

16. Concentration and key-person risk

Early operations depend on a small team and, potentially, on a small number of buyers, corridors and telco partners. Loss of any could materially damage the network. Brydg does not publish team information; you cannot evaluate the team's identity or track record, and you accept that limitation.

17. Competition

Established networks (including token-emission-subsidised competitors able to undercut on price for extended periods) and future entrants, including data-centre overcapacity if build-outs accelerate, may take the demand Brydg targets or compress its take rate.

18. Conflicts of interest

Brydg sets stage prices, milestones, take rates (within published definitions), spending and treasury policy in its own discretion. Brydg and affiliated persons may hold tokens. Governance, when phased in, covers limited parameters only.

19. Entitlement-specific limits

The 15% applies to gross revenue **as defined** (take rate × provider payouts settled). Business lines outside that definition, changes in business model, or accounting judgments about settlement timing affect the pool. Snapshot timing, claim windows and minimum claims may mean you receive nothing for a period if you sell before a snapshot, claim late, or hold amounts below the minimum claim. Unclaimed amounts revert after the published window.

20. Forward-looking statements

All plans, targets, market figures and third-party statistics in Brydg's documents are forward-looking or externally sourced, uncertain, and not promises. Actual results will differ, possibly materially and adversely.

21. No advice; suitability

Nothing from Brydg is investment, legal, tax or accounting advice. No regulator has approved or reviewed the sale or the documents. The token may be unsuitable for you entirely. Take independent advice; purchase only what you can afford to lose completely.

By purchasing you confirm you have read, understood and accepted every risk above, including the Restricted Jurisdictions attestation, and the Terms of Sale.