



AZUL MARKETS

Beginner's Guide to Trading

Your Step-by-Step Manual for Account Creation, Verification, Deposits, and
Platform Access

STANDARD CRM EDITION

Version 1.0 • Global Markets Trading Platform

1. Welcome to Azul Markets

Welcome to Azul Markets, your gateway to global financial markets. Whether you are interested in Forex currencies, cryptocurrencies, indices, global stocks, metals, or energies, our platform provides advanced tools paired with a seamless user experience [cite: image_9f4b01.png].

What You Will Learn in This Guide

- **Section 2:** Creating your client account in the Azul Markets CRM.
- **Section 3:** Understanding automated live trading account generation.
- **Section 4:** Uploading your Proof of Identity (POI) document for fast verification.
- **Section 5:** Funding your account securely with standard deposit options.
- **Section 6:** Navigating supplementary account creation prompts and trading platforms.
- **Section 7:** Essential trading security tips and best practices for beginners.

Did You Know? Azul Markets provides access to over 300+ financial instruments from a single powerful account dashboard [cite: image_9f4b01.png]. Let's get you set up in just a few minutes!

2. Creating Your Account (Sign Up)

Getting started with Azul Markets is fast and straightforward. Our standard client relationship management (CRM) system is built for speed and security.

1 Visit the Official Website: Navigate to the official Azul Markets portal and click on the **"Start Trading"** or **"Sign Up"** button [cite: image_9f4b01.png].

2 Enter Your Personal Details: Fill in your legal full name, active email address, country of residence, and phone number. Create a secure password containing a mix of letters, numbers, and symbols.

2. Creating Your Account (Continued)

3 Email Verification: Once you submit the registration form, an automated confirmation email will be dispatched to your inbox. Click the verification link inside the email to activate your client portal login.

4 CRM Dashboard Access: Log in using your credentials to view your central client dashboard. This is your command center for managing funds, submitting verification documents, and tracking trading activity.

Important Security Note

Always ensure you are accessing the official Azul Markets domain. Never share your password or CRM login details with anyone, including support staff.

3. Automated Trading Account Creation

Unlike traditional brokers that require you to manually build a trading account structure from scratch, Azul Markets simplifies the onboarding workflow:

- **Instant Auto-Generation:** The moment your client signup is successfully completed and verified via email, a primary live trading account is **automatically opened** for you in the system.
- **Instant Credentials:** Your MetaTrader / platform login number, server details, and master password are automatically generated and displayed in your CRM dashboard.
- **Ready for Action:** Your default trading account is pre-configured with standard market conditions, allowing you to proceed immediately to document verification and funding.

Note on Additional Accounts: While your primary trading account is created instantly upon signup, you may notice prompts inside your CRM for opening secondary or alternative account types (e.g., different base currencies, ECN vs. Standard spreads). Please review Section 6 of this guide for instructions on how to handle these CRM prompts.

4. Uploading Your Identity Documents (KYC)

To comply with international financial regulations and anti-money laundering (AML) standards, Azul Markets requires standard client verification. This ensures complete safety and security for all fund transfers and withdrawals.

Standard Document Requirement

To verify your identity, you only need to provide **1 standard Proof of Identity (POI)** document. Acceptable documents include:

- Valid Government-issued Passport (photo page clearly visible).
- National Identity Card (front and back sides).
- Valid State-issued Driver's Licence.

Step-by-Step Document Upload Guide

- 1 Navigate to Verification:** Log into your Azul Markets CRM dashboard and locate the **"Profile"**, **"Verification"**, or **"Upload Documents"** tab in the main menu.
- 2 Select Document Type:** Choose the specific identification document type you are uploading from the dropdown menu (e.g., Passport or ID Card).
- 3 Upload Clear Files:** Upload a clear, high-resolution color photo or PDF scan of your document. Ensure all four corners are visible, text is fully legible, and there is no glare or blur.
- 4 Submit for Review:** Click submit. Our compliance team typically reviews and approves standard documents within a few business hours.

Fast-Track Tip: Submitting sharp, uncropped images of valid government-issued photo IDs prevents verification delays.

5. How to Deposit Funds

Once your account is active and verified, you are ready to fund your live trading account. Azul Markets provides secure, industry-standard deposit methods to ensure smooth transactions.

Step-by-Step Deposit Process

- 1 Access the Deposit Portal:** Log into your Azul Markets CRM and click on the **"Deposit"** or **"Funds"** section in your navigation menu.
- 2 Select Your Trading Account:** If you have multiple accounts, choose the specific live trading account ID you wish to credit from the dropdown selector.
- 3 Choose Payment Method:** Select your preferred deposit channel (Credit/Debit Card, Bank Wire Transfer, or supported Cryptocurrencies/E-Wallets).
- 4 Enter Deposit Amount:** Input the amount you wish to deposit, ensuring it meets the minimum deposit requirement for your account tier.
- 5 Complete Transaction:** Follow the on-screen secure payment gateway prompts to finalize your transaction. Funds will reflect in your trading account balance shortly after confirmation.

Deposit Security Assurance

All financial transactions are encrypted using high-grade SSL technology. Azul Markets keeps client funds in segregated tier-1 bank accounts, entirely separate from operational capital.

6. Navigating Additional CRM Prompts

As you explore your Azul Markets CRM dashboard, you will notice various interactive prompts offering additional features, promotional bonuses, or alternative account configurations.

Handling Account Prompts & Setup Wizard

While your primary live trading account was **automatically created upon signup**, the CRM may periodically prompt you to:

- Open secondary trading accounts in alternative base currencies (e.g., EUR, GBP, or USD).
- Configure specialized trading conditions or select specific platform interfaces.
- Opt-in to optional promotional trading credits or educational webinars.

Instruction Note: Whenever you encounter these CRM prompts, simply follow the on-screen instructions provided by the wizard. You can safely complete or dismiss these prompts depending on your personal trading preferences and strategy.

Accessing Your Trading Terminal

With your account created, verified, and funded, you are fully equipped to launch your trading platform:

- Download the desktop trading terminal or access the web trader directly via your client portal.
- Enter your automated login credentials provided in your CRM dashboard.
- Explore the 300+ instruments across Forex, indices, commodities, and crypto [cite: image_9f4b01.png] to place your first trade.

Support Assistance: If you experience any issues with CRM prompts, document uploads, or deposits, our 24/5 customer support team is available via live chat and email.

7. Beginner Trading Best Practices

Entering the financial markets is an exciting milestone. To ensure a rewarding and sustainable trading journey with Azul Markets, keep these fundamental principles in mind:

1. Risk Management First

Never risk more than you can afford to lose. Utilize stop-loss orders on every trade to automatically limit downside exposure and protect your capital.

2. Start Small and Scale

Begin with smaller position sizes (lots) while you familiarize yourself with market volatility, execution speed, and platform tools.

3. Continuous Education

Take advantage of Azul Markets educational resources, economic calendars, and market analysis tools to refine your trading strategies daily.

Conclusion

You are now fully prepared to navigate the Azul Markets ecosystem. From your initial instant account creation and simple 1-document ID upload to secure deposits and platform access, your trading journey begins here [cite: image_9f4b01.png].

Welcome to Azul Markets — Start Trading Today