

What to Have Ready for Your Insurance Quote

Having a few details ready can help Josh compare coverage options and provide a more accurate quote.

Current Policy & Driver Information

- **Current Declaration Pages** – Home and auto policy pages showing current coverage, deductibles, and premiums.
- **Driver Information** – Names, birthdates, and driver's license information for household drivers.
- **Vehicle Information** – VIN and approximate annual mileage for each vehicle.

Home Information

- **Recent Claims** – Any home insurance claims from the past several years.
- **Property Updates** – Approximate age/year of the roof, plumbing, electrical system, and HVAC.
- **Safety & Wind Features** – Security systems, fire alarms, storm shutters, and wind mitigation features.

Auto Information

- **Driving History** – Recent accidents or traffic violations.
- **Policy Expiration** – Your current auto policy expiration date.

Don't Have Everything Handy?

That's okay. Start with what you have and Josh can help determine what else may be needed.

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