

## Veyne Group Terms of Service

These Terms of Service govern your use of the Veyne Group website and, where applicable, your engagement with services provided by Veyne Group ("**Veyne**", "**we**", "**us**" or "**our**").

By using this website, you agree to these Terms. If you engage Veyne for advisory or other professional services, the specific terms of that engagement will be set out separately and will take precedence over these Terms in the event of any inconsistency.

### 1. About Veyne

Veyne Group is a corporate and strategic advisory business based in Germany.

Our registered address is:

Veyne Group  
Schwanthalerstraße 166  
80339 Munich  
Germany

[contact@veynegroup.com](mailto:contact@veynegroup.com)

Further information about our legal and regulatory status is available in our Regulatory Information document.

### 2. Website use

This website is provided for general informational and business purposes.

You may use the website only for lawful purposes and in a manner that does not infringe the rights of Veyne or any third party.

You must not misuse the website, attempt to gain unauthorised access to any part of it, interfere with its operation, introduce malicious code or use the website in any way that could damage, disable or impair its functionality.

### 3. No professional or investment advice

Content published on this website, including articles, reports, knowledge materials, market commentary and other information, is provided for general information only.

It does not constitute investment advice, investment research, legal advice, tax advice, accounting advice or any other form of regulated or professional advice.

Nothing on this website constitutes an offer, recommendation or solicitation to enter into any investment, financing, acquisition, disposal or other transaction.

You should obtain independent professional advice where appropriate before making any decision based on information obtained through this website.

### 4. Our Services

Veyne provides corporate finance, strategic and transaction-related advisory services.

Depending on the engagement, these may include financing strategy, valuation analysis, transaction preparation, financial modelling, market research, capital-provider mapping, M&A-related support and other advisory services.

The precise scope, deliverables, fees, timing and responsibilities for any client engagement will be agreed separately in writing.

No advisory relationship is created solely by visiting this website, contacting Veyne or receiving general information from us.

## **5. Client engagements**

Where Veyne is formally engaged by a client, the relationship will normally be governed by a separate engagement letter, proposal, statement of work or other written agreement.

That agreement may include provisions relating to scope, fees, success fees, confidentiality, liability, termination, expenses and other commercial matters.

If there is any conflict between these Terms and the terms of a specific client engagement, the specific engagement terms will prevail.

## **6. Information provided by clients**

Where you provide information to Veyne in connection with an enquiry or engagement, you are responsible for ensuring that the information is accurate and complete to the best of your knowledge.

Veyne may rely on information provided by clients and third parties without independently verifying every detail unless otherwise agreed.

We are not responsible for errors, omissions or consequences arising from materially inaccurate or incomplete information supplied to us.

## **7. Third parties**

Veyne may introduce or work alongside investors, lenders, lawyers, accountants, tax advisers, consultants, technology providers and other third parties.

Unless expressly stated otherwise, those parties are independent from Veyne.

Veyne is not responsible for the acts, omissions, advice, products or services of independent third parties, and any engagement with them is subject to their own terms.

## **8. No guarantee of transaction outcome**

Financing, fundraising, M&A and other strategic transactions involve commercial and market risk.

Veyne does not guarantee that any transaction will complete, that any investor, lender, buyer or seller will proceed, or that any particular valuation, financing terms or commercial outcome will be achieved.

Any projections, valuations, market assessments or transaction scenarios provided by Veyne involve assumptions and judgement and should not be treated as guarantees of future performance or outcome.

## 9. Fees and payment

Fees for advisory services will be agreed separately with the client.

These may include fixed fees, retainers, milestone payments, success fees, transaction fees or other agreed compensation.

Unless otherwise stated in the relevant engagement agreement, all fees are exclusive of applicable taxes and reasonable agreed expenses.

Payment terms will be set out in the relevant invoice or engagement agreement.

## 10. Intellectual property

Unless otherwise stated, all content on this website, including text, branding, reports, graphics, design elements and other materials, is owned by or licensed to Veyne.

You may view, download or print content for your own internal, non-commercial use.

You may not reproduce, distribute, modify, republish, sell or commercially exploit website content without Veyne's prior written consent.

Where Veyne produces bespoke deliverables for a client, ownership and usage rights will be governed by the relevant engagement agreement.

## 11. Confidentiality

Information shared with Veyne in connection with a client engagement will be handled in accordance with the relevant contractual arrangements and applicable law.

Nothing in these Terms overrides any separate confidentiality agreement or confidentiality obligation agreed between Veyne and a client.

Website submissions and general enquiries should not be assumed to create a confidential relationship unless Veyne has expressly agreed otherwise.

## 12. Privacy

Personal data is processed in accordance with our Privacy Policy.

By using this website or communicating with Veyne, you acknowledge that personal data may be processed as described in that policy.

## 13. Website availability and accuracy

We aim to keep the website accurate and available, but we do not guarantee that it will always be complete, current, error-free or continuously accessible.

Market information, financial data and other external information may change without notice.

We may update, suspend, remove or modify website content at any time.

#### 14. Limitation of liability

To the extent permitted by applicable law, Veyne is not liable for losses arising solely from reliance on general information published on this website or from the temporary unavailability of the website.

Nothing in these Terms excludes or limits liability where such exclusion or limitation would be unlawful, including liability for wilful misconduct, fraud or other liability that cannot legally be excluded.

Any liability arising from a specific client engagement will be governed by the terms agreed for that engagement.

#### 15. Indemnity

To the extent permitted by law, you agree not to hold Veyne responsible for claims or losses arising from your misuse of the website, breach of these Terms or unlawful use of Veyne's content.

This provision does not affect any rights that cannot lawfully be excluded.

#### 16. Termination and suspension

We may restrict or suspend access to the website where reasonably necessary for security, maintenance, legal compliance or misuse.

The termination of a client engagement will be governed by the applicable engagement agreement.

#### 17. Governing law and jurisdiction

These Terms are governed by the laws of the Federal Republic of Germany.

To the extent legally permissible, the courts of Munich, Germany will have jurisdiction over disputes arising in connection with these Terms.

Mandatory statutory rights and jurisdiction rules remain unaffected.

#### 18. Changes to these Terms

We may update these Terms from time to time to reflect changes to our website, services, business or legal obligations.

The latest version will be published on this website together with the date of the most recent update.

#### 19. Contact

Questions regarding these Terms may be directed to:

Veyne Group  
Schwanthalerstraße 166  
80339 Munich  
Germany

[contact@veynegroup.com](mailto:contact@veynegroup.com)