NORTHMARK
METALS

TSX.V: NMRK | November 2026

Northmark Metals Corp.

Corporate presentation



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THE OPPORTUNITY

The Investment Thesis

Northmark is emerging as a Canadian copper company having recently optioned the Knife Lake Project, an advanced-stage exploration asset in Saskatchewan which is consistently ranked among the world's top mining jurisdictions. The project is host to a shallow deposit with a notable historical resource coupled with robust exploration upside potential across the property area. Led by a proven team, Northmark offers investors exposure to the metals powering electrification and the energy transition in a top jurisdiction.

Cu Deposit

Historical resource at Knife Lake (Indicated + Inferred)

~35,255ha

54 claims today.

59 claims and about 37,220 hectares once the Eagle Plains purchase closes

Cu·Co·Au

Critical-metals and precious-metals exposure

~$9.3M

Market capitalization.

Trading at $0.11, November 2, 2026



WHY NORTHMARK

Investment Highlights

01

Rapid Growth Potential

Build value through mineral project acquisitions and advancement as well as new discoveries; accretive asset acquisitions followed by positive exploration results have the potential to be catalyst for share price appreciation.

02

Proven Exploration Playbook

Northmark's acquisition and exploration strategy: going into historical, prolific mining districts in favourable jurisdictions with modern exploration techniques/methodologies to test new ideas.

03

Disciplined Project Criteria

Northmark's project criteria: specific commodity exposure, project location, geological potential and effective exploration strategy.

04

Experienced Leadership

High-quality team of mining and finance professionals with track record of success coupled with a geological team with applicable expertise.

05

Attractive Capital Structure

Maintain appealing capital structure with supportive and strategic shareholders aligned with business model.

06

Flagship Copper Asset

A newly optioned, advanced-stage copper VMS project at Knife Lake, anchored by a historical mineral resource and a 400+ drill-hole database, provides a near-term exploration catalyst in Saskatchewan.



LEADERSHIP & BOARD

Team

A High-quality Team of Mining and Finance Professionals With a Track Record of Success



CEO & DIRECTOR

Brady Rak

Mr. Rak brings over 15 years of experience in the Canadian capital markets, having built his career at Ventum Financial, Salman Partners and Union Securities. As a registered investment advisor, he advised high-net-worth and corporate clients, structured transactions and raised capital. Most recently he served as VP of Business Development at Skyharbour Resources, helping the company evolve into a leading uranium exploration and prospect generation Company. He holds a BBA in Management from Northwood University.



CFO & DIRECTOR

Tim Fernback, MBA, CPA, CMA

Mr. Fernback previously led the technology consulting practice for a British Columbia venture capital firm focused on financing and advising technology start-ups, and later headed the investment banking and corporate finance divisions at Wolverton Securities Ltd. He now provides strategic consulting services to technology and mineral exploration companies, specializing in business planning, capital formation and corporate governance.



DIRECTOR

John Shmyr, P.Geo.

John has 15 years of experience as an exploration geologist. He is Principal Geologist and Regional Lead at Dahrouge Geological Consulting, where he established and leads the firm's Saskatchewan team. He previously led exploration for Murchison Minerals at the Brabant-McKenzie copper-zinc VMS deposit in Saskatchewan.

Team



DIRECTOR

Simon Dyakowski, MBA, CFA

Mr. Dyakowski serves as the President and CEO of Aztec Minerals Corp., and as President, CEO, Director and co-founder of GSP Resource Corp. Mr. Dyakowski has over 15 years of corporate development and capital markets experience, with an expertise in strategic planning and execution, financing, and marketing of exploration companies.



DIRECTOR

Taj Singh

Mr. Singh is an accomplished mining executive with over 25 years of technical, corporate development and capital markets experience, having participated in raising more than C$400 million in equity. He is President and CEO of Crown 80 Consulting Services Ltd. and previously served as founding President and CEO of each of First Nordic Metals Corp. (until its merger with Mawson Finland to form Goldsky Resources), NOA Lithium Brines Inc. and Discovery Silver Corp. He also served as a founding Director and Lead Independent Director of GT Gold Corp., subsequently acquired by Newmont Corporation for a fully diluted C$456 million valuation. Mr. Singh is a Professional Engineer and Chartered Professional Accountant and holds Bachelor and Master of Engineering degrees in metallurgy and minerals processing.



DIRECTOR

Nicholas Coltura, B.BA

Mr. Coltura is a seasoned Investor Relations Manager specializing in the junior resource sector, working with different junior mining companies listed on the TSXV, CSE and OTC public markets. With several years of experience, Mr. Coltura has honed his expertise in communicating important public company information to a diverse range of investors and stakeholders.

OVERVIEW

Capital Structure

As of November 2, 2026

Shares Issued + Outstanding	84,205,001
Fully Diluted	142,810,001
Market Capitalization Trading at $0.11, November 2, 2026	~$9.3M
Cash Position	$1.9M

- Listed on TSX.V: NMRK



SASKATCHEWAN

Saskatchewan

Located in one of the world’s premier mining jurisdictions

3rd of 68

Jurisdictions worldwide for mining investment attractiveness, Fraser Institute 2025 Annual Survey of Mining Companies

~136 km

The project is in northeastern Saskatchewan, about 136 kilometres north-northwest of Flin Flon.

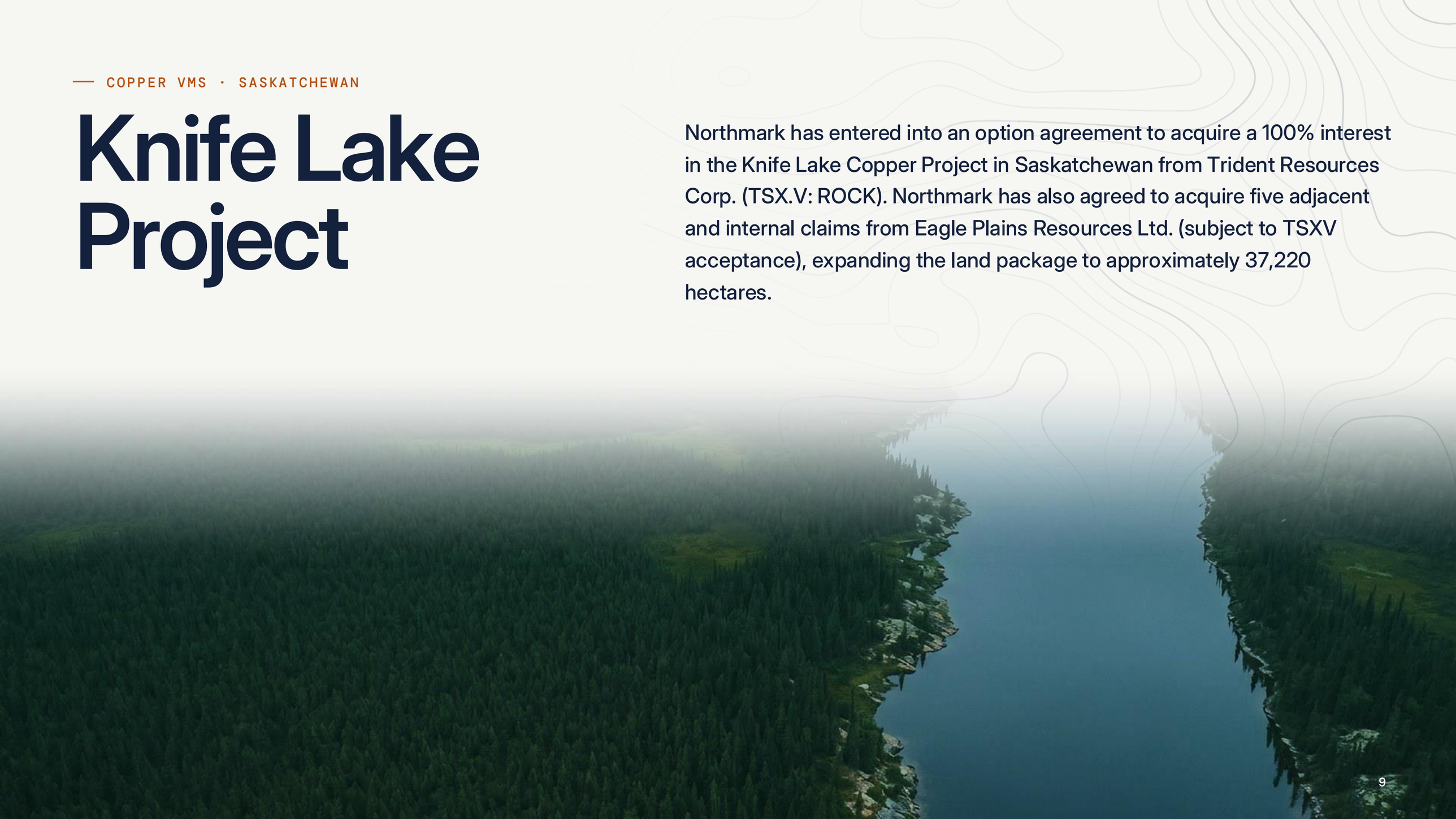
With a focus on copper and critical minerals, we are committed to building on Saskatchewan’s rich mining heritage by advancing high-potential exploration assets, pursuing new discoveries, and creating long-term value for our shareholders and stakeholders.



— COPPER VMS · SASKATCHEWAN

Knife Lake Project

Northmark has entered into an option agreement to acquire a 100% interest in the Knife Lake Copper Project in Saskatchewan from Trident Resources Corp. (TSX.V: ROCK). Northmark has also agreed to acquire five adjacent and internal claims from Eagle Plains Resources Ltd. (subject to TSXV acceptance), expanding the land package to approximately 37,220 hectares.



KNIFE LAKE PROJECT

The Trident Transaction

Consideration to earn 100%

C$400,000
Cash payments

7,400,000
Northmark shares on closing

C$700,000
In additional shares (deemed value)

C$1,000,000
Exploration expenditures

On July 13, 2026, Northmark entered into an option agreement with Trident Resources Corp. (TSX.V: ROCK), an arm's-length party, granting Northmark the sole and exclusive right to earn a 100% interest in the Knife Lake Copper Project, subject to underlying NSR royalties

Northmark acts as operator on the Property throughout the option period.

Northmark may accelerate exercise at any time and may satisfy any portion of the exploration expenditures in cash

Staged over two years from closing. Anniversary shares priced at the greater of C$0.09 and the 10-day VWAP; Trident's holding is capped below 10%.

KNIFE LAKE PROJECT

Overview



LOCATION	~136 km north-northwest of Flin Flon, northeastern Saskatchewan
INTEREST	100% exclusive option from Trident Resources Corp. (TSX.V: ROCK)
LAND TODAY	54 mineral claims, ~35,255 hectares
ON CLOSING	59 claims, ~37,220 hectares on closing of the Eagle Plains acquisition (subject to TSXV acceptance)
DEPOSIT	VMS: near-surface, stratabound copper-cobalt-gold-silver-zinc
DRILLING	400+ drill holes, 1968 to 2022
OPTION TERMS	C$400,000 cash, 7,400,000 shares plus C$700,000 in shares, C$1,000,000 in exploration, over two years from closing
JURISDICTION	3rd of 68 for mining investment attractiveness, Fraser Institute 2025 Annual Survey of Mining Companies

KNIFE LAKE PROJECT

Eagle Plains Claims Acquisition

Agreement dated October 19, 2026 to acquire a 100% interest in five mineral claims totalling approximately 1,965 hectares from Eagle Plains Resources Ltd. (TSX.V: EPL), an arm's length party

Two claims adjoin the northern boundary of the Property; three lie within it, near the south end of the Knife Lake Deposit and immediately east of it

Consolidates the land position around the Knife Lake Deposit and adds prospective ground along the same stratigraphy that hosts the deposit and regional targets

On closing, the Knife Lake land package will total 59 mineral claims over approximately 37,220 hectares

Transaction consideration

C$20,000

Cash payment

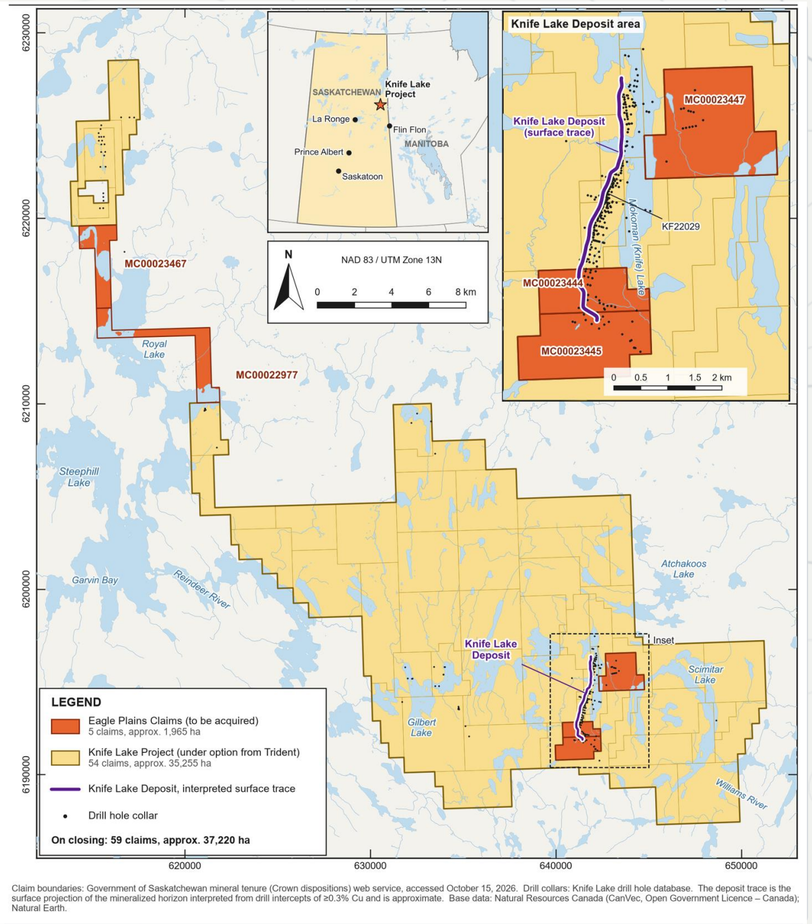
1,000,000

Northmark common shares

2.5% NSR

Royalty; 1.0% buy-down for C$2,000,000

Subject to TSXV acceptance and customary closing conditions; closing expected on or before November 16, 2026. Shares subject to a four-month-and-one-day hold period. No finder's fees payable.



Claim boundaries: Government of Saskatchewan mineral tenure (Crown dispositions) web service, accessed October 15, 2026. Drill collars: Knife Lake drill hole database. The deposit trace is the surface projection of the mineralized horizon interpreted from drill intercepts of ≥0.3% Cu and is approximate. Base data: Natural Resources Canada (CanVec, Open Government Licence – Canada); Natural Earth.

KNIFE LAKE PROJECT

Recent Work & Exploration Upside

2,043 m (2021) and 939 m (2022) of drilling plus a 2021 VTEM airborne geophysical survey



The most recent work, completed by Rockridge Resources (now Trident), comprised 2021 and 2022 diamond drill programs and a 2021 VTEM airborne geophysical survey

The VTEM survey identified numerous conductive anomalies along the same prospective stratigraphy that hosts the Knife Lake Deposit

The Property also hosts numerous compelling regional targets, including Redhill Lake, Scimitar Lake, Pistol Lake and Gilbert Lake

More than 400 drill holes from 1968 to 2022 provide a strong technical foundation for future drill targeting and resource growth

2022 DRILL HIGHLIGHT · HOLE KF22030

1.93% Cu

over 15.90 m, from 13.80 to 29.70 m downhole

0.24 g/t Au · 7.50 g/t Ag · 0.17% Zn · 0.02% Co

Historical results reported by prior operators; John Shmyr, P.Geo., has verified the drilling data disclosed in this presentation by checking it against the Company's drill hole database and the original laboratory certificates. Drilled core lengths; true thickness has not been determined. Near-surface intercept demonstrates the grade potential that continued exploration aims to expand.

KNIFE LAKE PROJECT

2019 & 2021 Drill Programs

24 diamond drill holes · 3,096 metres across two Rockridge campaigns

2019 program · 12 holes · 1,053 m

First drilling at Knife Lake since 2001, designed to verify historical results, confirm grade continuity and support the 2019 mineral resource estimate.

Confirmed broad, shallow intervals of disseminated, net-textured and semi-massive sulphide mineralization (Cu, Ag, Au, Zn, Co)

HOLE KF19003

2.03% Cu

37.60 m core interval

0.19 g/t Au · 9.88 g/t Ag

Including 13.15 m at 4.31% Cu · 0.37 g/t Au · 21.48 g/t Ag

2021 program · 12 holes · 2,043 m

Tested the Knife Lake Deposit alongside regional targets at Gilbert North and Gilbert South.

First modern drilling at Gilbert South hit VMS-style sulphides; borehole EM identified additional off-hole conductors for follow-up

HOLE KF21021

1.95% Cu

14.02 m core interval, from 24.62 to 38.64 m downhole

0.11 g/t Au · 7.41 g/t Ag

Including 5.00 m at 2.71% Cu · 0.19 g/t Au · 12.01 g/t Ag

Historical results reported by prior operators; John Shmyr, P.Geo., has verified the drilling data disclosed in this presentation by checking it against the Company's drill hole database and the original laboratory certificates. Drilled core lengths; true thickness has not been determined.

KNIFE LAKE PROJECT

2022 Drill Program

6 diamond drill holes · 939 metres · infill, expansion and step-out testing

2022 program · 6 holes

Infill and expansion at the Knife Lake Deposit, follow-up at Gilbert South and the first drill test at Gilbert West.

Followed airborne VTEM and 3D geophysical modelling that outlined a significant number of conductive targets within prospective stratigraphy.

Gilbert West intersected prospective metavolcanics, semi-massive pyrrhotite and trace chalcopyrite, favourable VMS geology beyond the known deposit

Program significance

Confirmed consistent near-surface copper mineralization across multiple Rockridge drill campaigns.

Expanded the exploration thesis from a defined deposit to a district-scale VMS opportunity supported by regional drilling and geophysics

HOLE KF22030

1.93% Cu over 15.90 m, from 13.80 to 29.70 m downhole

0.24 g/t Au · 7.50 g/t Ag · 0.17% Zn · 0.02% Co

HOLE KF22029

1.91% Cu over 15.75 m, from 13.00 to 28.75 m downhole

0.23 g/t Au · 7.79 g/t Ag · 0.30% Zn · 0.01% Co

Historical results reported by prior operators; John Shmyr, P.Geo., has verified the drilling data disclosed in this presentation by checking it against the Company's drill hole database and the original laboratory certificates. Drilled core lengths; true thickness has not been determined.

KNIFE LAKE PROJECT

Deposit & Resource

Historical Mineral Resource Statement (2019) at a 0.4% CuEq cut-off · effective June 12, 2019

Historical mineral resource estimate

Class	Tonnage kt	CuEq %	Cu %	Ag g/t	Au g/t	Co ppm	Zn ppm	NSR C$/t	CuEq Mlbs	Cu Mlbs	Ag koz	Au oz
■ Indicated	3,836	1.02	0.83	3.7	0.097	82.0	1,740.7	75.36	86	70	456	11,951
□ Inferred	7,902	0.67	0.53	2.4	0.084	53.1	1,454.9	49.74	117	92	610	21,340

The Knife Lake Deposit

Near-surface, stratabound VMS-style deposit with an average thickness of approximately 15 metres

Dips 30° to 45° eastward over a known strike length of ~4.5 km across three zones: Central-South, Bay and North

Average known down-dip extent of about 300 m

Pit-constrained. NSR (C$/t) as reported in Table 14-1 of Kenwood, Bird & Meintjes (2019); the 0.4% CuEq cut-off corresponds to an NSR cut-off of ~C$30/t. NSR is not a statement of in-situ value.

Historical Mineral Resource Estimate prepared for Rockridge Resources Ltd., effective June 12, 2019. A qualified person has not done sufficient work to classify it as a current mineral resource, and Northmark is not treating it as current. See the NI 43-101 technical report dated September 27, 2019 on SEDAR+ (www.sedarplus.ca). The technical report was prepared by Stephen Kenwood, P.Geo., Sue Bird, P.Eng., and Tracey Meintjes, P.Eng.

The MRE was based on metal price assumptions of US$2.80/lb copper, US$1.20/lb zinc, US$18.00/lb cobalt, US$1,300/oz gold and US$17.00/oz silver, with an exchange rate of US$0.77 = C$1.00. The 0.4% CuEq cut-off is equivalent to a net smelter return ("NSR") cut-off of approximately C$30 per tonne. Copper equivalent (CuEq) is calculated as CuEq = Cu% + (Zn% × 0.398) + (Co% × 5.901) + (Au g/t × 0.553) + (Ag g/t × 0.005). This is using recoveries of 95% Cu, 90% Zn, 89% Co, 80% Au and 55% Ag. The Company is not aware of a more recent mineral resource estimate for the Property. A qualified person has not done sufficient work to classify the Historical Estimate as current mineral resources, and the Company is not treating the Historical Estimate as current mineral resources.

KNIFE LAKE PROJECT

Upcoming Catalysts

Recommendations from the 2026 NI 43-101 technical report, not a confirmed schedule.

Verify & Model

Validate the historical database and refine geological and geophysical models to sharpen drill targeting.

Test & Extend

Recommended follow-up includes confirmation and expansion drilling, plus testing regional targets defined by initial work.

Resource Modelling

Recommended modelling incorporates 2021-2022 drilling. Historical estimates require verification before any current resource can be established.

PHASE 1 · RECOMMENDED

C$785,000

PHASE 2 · CONTINGENT ON PHASE 1

C$1.6M

Only the Phase 1 amount is recommended as committed spending. Drilling is contingent on initial results; execution depends on financing.
NI 43-101 technical report by Dahrouge Geological Consulting Ltd., effective July 13, 2026.

CONTACT

Matthew Coltura

Corporate Communications

PHONE

604-639-3850

EMAIL

info@northmarkmetals.com

TSX.V: NMRK

